	<p>City Council Study Session HHS SFA March 26, 2018 - 5:30 PM Council Chambers - City Hall AGENDA Watch the meeting LIVE!</p> <p>Watch the meeting video Meeting videos are not available until 72 hours after the meeting has concluded.</p>
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I. CALL TO ORDER

- A. Roll Call

II. ANNOUNCEMENTS REPORTS AND PRESENTATIONS

III. AGENDA ITEMS FOR COUNCIL DISCUSSION

- A. Private Service Line Warranty Program (30 Minutes) (Gaub)
- B. Ordinance No. 6680 - Budget Amendment No. 5 (15 Minutes) (Coleman)
An Ordinance of the City Council of the City of Auburn, Washington, amending Ordinance No. 6621, the 2017-2018 Biennial Budget Ordinance, as amended by Ordinance No. 6646, Ordinance No. 6656, Ordinance No. 6665, and Ordinance No. 6666, authorizing amendment to the City of Auburn 2017-2018 Budget as set forth in Schedule "A" and Schedule "B"
- C. Economic Development Update (20 Minutes) (Hinman)

IV. HEALTH AND HUMAN SERVICES DISCUSSION ITEMS

- A. Healthy Auburn Update (15 Minutes) (Hinman)
- B. CDBG 2017 Consolidated Annual Performance Evaluation Report (CAPER) (10 Minutes) (Hinman)

V. OTHER DISCUSSION ITEMS

VI. NEW BUSINESS

VII. MATRIX

- A. Matrix

VIII. ADJOURNMENT

Agendas and minutes are available to the public at the City Clerk's Office, on the City website (<http://www.auburnwa.gov>), and via e-mail. Complete agenda packets are available for review at the City Clerk's Office.



AGENDA BILL APPROVAL FORM

Agenda Subject:

Private Service Line Warranty Program (30 Minutes) (Gaub)

Date:

March 19, 2018

Department:

CDPW/Eng Svcs

Attachments:

[Staff Presentation "Private Service Line](#)

[Warranty Program"](#)

[NLC/USP Presentation "Service Line Warranty](#)

[Program - City of Auburn"](#)

Budget Impact:

Current Budget: \$0

Proposed Revision: \$0

Revised Budget: \$0

Administrative Recommendation:

For discussion only.

Background Summary:

Utility Service Partners (USP), in association with National League of Cities (NLC), is seeking an endorsement from the City of Auburn for USP to promote a Service Line Warranty Program (SLWP) to Auburn's single-family property owners for repairing private water service lines and side sewers. This topic was discussed at the July 24, 2017 Study Session, and a summary of that discussion is provided in the attached staff presentation. The Council expressed concern about customer confusion and potential liability if the City's logo was used in USP's marketing materials, and requested staff to determine if its use was required.

In December, staff emailed the Council that USP requires the use of the City's logo for a successful marketing effort. Three Councilmembers responded to staff with the recommendation that the City not endorse this program.

A representative of USP has been invited by a Councilmember to make a presentation about the program. A copy of his presentation is attached.

Reviewed by Council Committees:**Councilmember:****Staff:**

Gaub

Meeting Date: March 26, 2018

Item Number:

ENGINEERING SERVICES

PRIVATE SERVICE LINE WARRANTY PROGRAM

**INGRID GAUB
CITY COUNCIL STUDY SESSION
MARCH 26, 2018**

Community Development and Public Works Department

Engineering Services • Administrative Services • Environmental Services

Community Development Services • Maintenance & Operations Services

Page 3 of 147

AUBURN
VALUES

S E R V I C E

E N V I R O N M E N T

E C O N O M Y

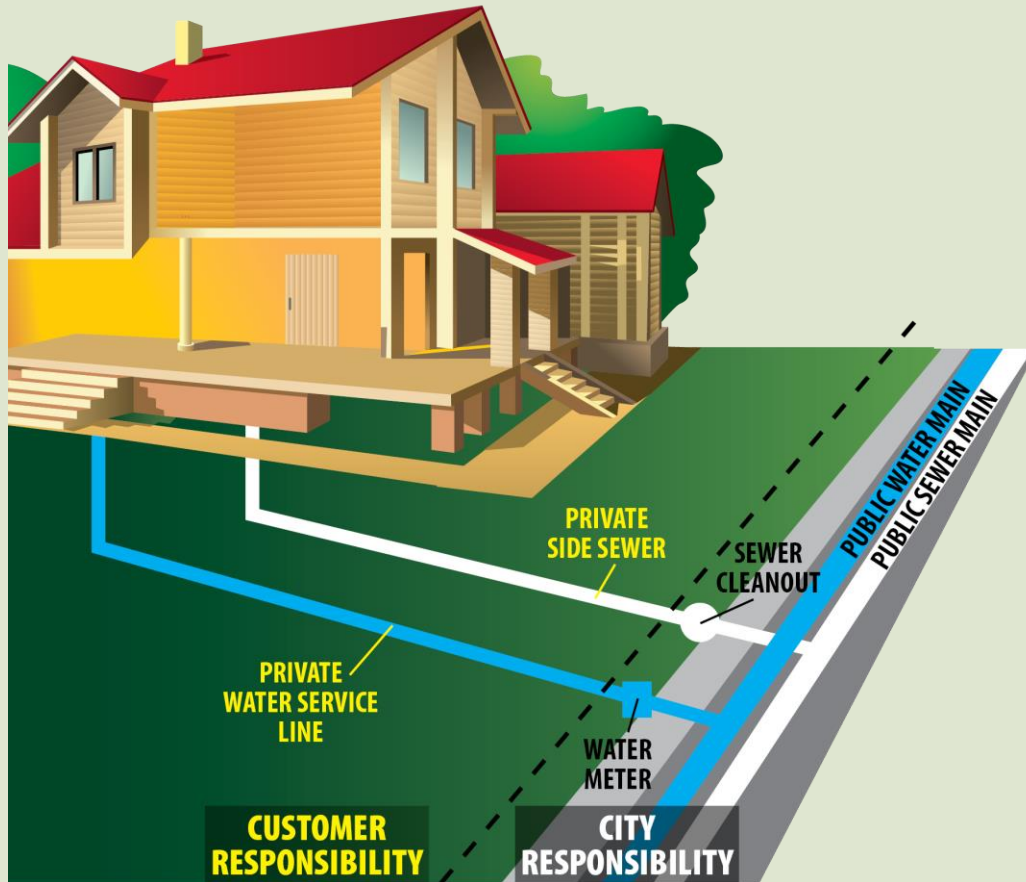
C H A R A C T E R

S U S T A I N A B I L I T Y

W E L L N E S S

C E L E B R A T I O N

CUSTOMER SERVICE LINE REPAIRS



- Property owner responsible for repair/replacement cost on private property
- Repairs not covered by homeowner's insurance
- Typical sewer repair cost \$4,000 - \$8,000
- Typical water service repair cost \$2,000 - \$6,000
- Customers experience about 40 side sewer repairs/year
- Customers experience about 30 water service line leaks per year

NATIONAL LEAGUE OF CITIES (NLC) SERVICE LINE WARRANTY PROGRAM

- Partnership with Utility Service Partners, Inc.
- Repair of homeowner's external water and sewer service lines
- No cost to City to participate, optional royalty to City for each new customer
- Voluntary enrollment, no minimum number of customers required
- Contract with City (includes indemnification)
- Requires use of City logo on USP marketing materials

SUMMARY OF JULY 2017 DISCUSSION

- Recognized the value of such programs to reduce financial hardship
- Noted that other programs exist
- Expressed concern over required use of City logo for program over which City has no control
- Preferred no royalty for lower customer rates
- Concerned about potential increase in claims
- Expressed reluctance to provide customer contact information



CITIES STRONG TOGETHER

Service Line Warranty Program

City of Auburn, WA

Dennis Lyon – 412-266-9545

dlyon@utilitysp.net



NLC Service Line
Warranty Program

Recent Harris Poll results (2000 adults surveyed)

- Nearly 2 in 5 Americans don't have the necessary funds set aside to cover a \$500 repair (including almost half of millennials)
- 1 in 2 Americans describe their current state of household finances as either fair, poor, or terrible.
- 3 in 10 Americans aged 37+ cited they had no money set aside for emergency repairs.
- 46% of respondents had an emergency repair in the last 12 months.
- 80% of respondents either strongly or somewhat agreed with the statement: *Local community governments should be responsible for educating homeowners about external water lines on their property that are not covered by homeowners' insurance, the city/town or the local utility (i.e., meaning that if a problem were to occur, the homeowner would be solely responsible for the cost out of pocket).*



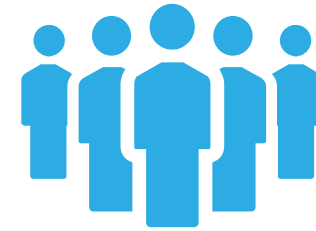
WHY CHOOSE UTILITY SERVICE PARTNERS?



EXPERIENCE



REPUTATION



PARTNERSHIP



**BBB Torch Award for
Marketplace Ethics**

Trust • Performance • Integrity

2013 Winner
Western Pennsylvania Better Business Bureau®



This award underscores one of the primary reasons the National League of Cities selected USP as a partner and extended our agreement for another five years. The organization's exemplary record of customer service and transparency is what has driven the success of this partnership over the years.

— Clarence Anthony, Executive Director
National League of Cities

PROGRAM BENEFITS

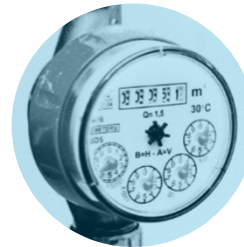
- Helps address the public policy issue of aging infrastructure
- No cost for the Municipality to participate/Turnkey approach
- Ongoing Revenue Stream for the Municipality
- Free Public Awareness Campaign
- Educates homeowners about their lateral line responsibilities
- Peace of Mind - with one toll-free call a reputable contractor is dispatched
- All repairs performed to code by local licensed contractors
- Contractors undergo rigorous vetting process to ensure quality service



OUR SERVICE AND WHAT IT COVERS



SEWER LATERAL &
SEPTIC LINE COVERAGE



WATER LINE & WELL LINE
COVERAGE

Homeowner repair protection for broken, cracked, or leaking water and sewer lines from the point of utility connection to the home exterior.

Coverage includes:

- Educating homeowners about their service line responsibilities
- Up to \$8,500 coverage per repair incident (includes public street & sidewalk cutting).
- No annual or lifetime limits, deductibles, service fees, forms, or paperwork
- 24/7/365 availability
- Repairs made only by licensed, local contractors
- Affordable rates and multiple payment methods



OUR SERVICE AND WHAT IT COVERS



INTERIOR PLUMBING AND DRAINAGE

Homeowner repair protection for in-home water supply lines and in-home sewer lines and all drain lines connected to the main sewer stack that are broken or leaking inside the home after the point of entry.

Coverage includes:

- Up to \$3,000 coverage per repair incident
- Includes coverage for broken or leaking water, sewer, or drain lines under the slab or basement floor
- Repair of clogged toilets
- No annual or lifetime limits, deductibles, service fees, forms, or paperwork
- 24/7/365 availability
- Repairs made only by licensed, local contractors
- Affordable rates and multiple payment methods



Incremental Revenue Stream

- City receives \$.50 per month per paid warranty contract
 - Paid as royalty each January
- Yours to use as you wish
 - Examples:
 - General fund
 - Low income utility assistance program
 - Offset water bill/leak
 - Donate to charity
 - Use towards NLC/State League dues
- Can decline revenue
 - Savings passed directly to residents



MARKETING APPROACH

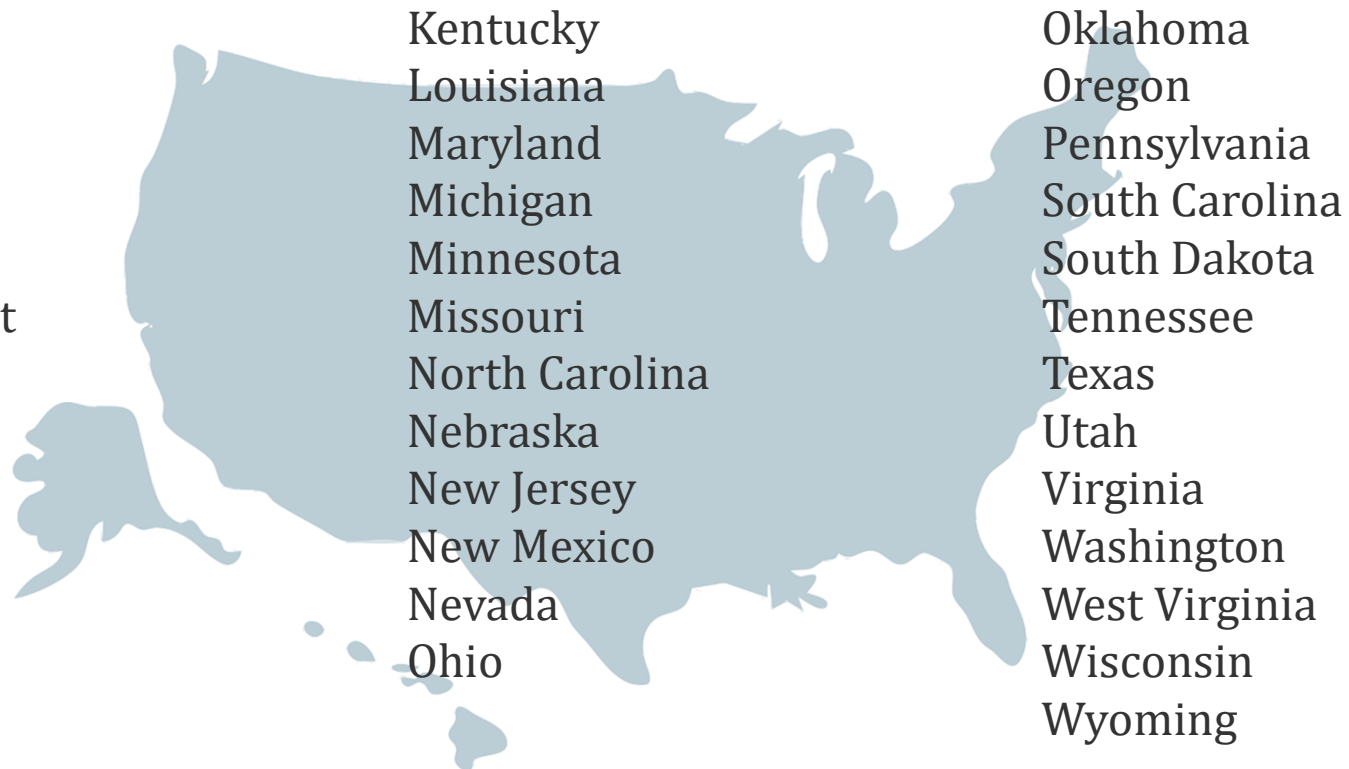
- Only market by direct mail - no door to door or telemarketing
- Limited to 3 mailing campaigns per year
- Would never mail without your review and approval of marketing material before each and every campaign
- Marketing clearly states city does not provide program
- Participation always voluntary for the homeowner
- City role: logo & signature
 - Economy of scale
- Consumers can enroll one of three ways:
 - Calling into our toll free number that is provided on the mailing
 - Returning the bottom of the letter to us in the self addressed stamped envelope provided
 - Visiting our consumer website www.slwofa.com at any time



OVER 500 MUNICIPAL PARTNERS IN 37 STATES

Including 5 in WA

Alabama
Arkansas
Arizona
California
Colorado
Connecticut
Florida
Georgia
Iowa
Illinois
Indiana
Kansas



- City of College Place
- City of Dayton
- City of Kenmore
- City of Kelso
- City of Sunnyside



PROGRAM SUCCESS & NOTES

- Endorsement \neq Exclusivity
- Invested more than \$64 million in private infrastructure repairs
- Returned over \$4 million to cities through revenue sharing component
- 97% claim approval rating
- 95%+ customer satisfaction rating 10 years running



Q & A





AGENDA BILL APPROVAL FORM

Agenda Subject:

Ordinance No. 6680 - Budget Amendment No. 5 (15 Minutes)
(Coleman)

Date:

March 20, 2018

Department:

Finance

Attachments:

[Memo](#)

[Ordinance No. 6680](#)

[Schedule A](#)

[Schedule B](#)

Budget Impact:**Administrative Recommendation:**

City Council review Budget Amendment No. 5.

Background Summary:

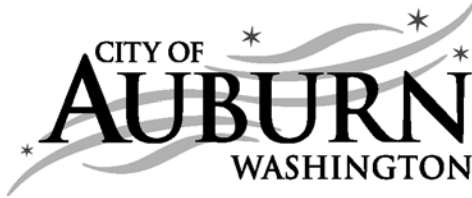
Ordinance No. 6680 (Budget Amendment #5) represents the fifth budget amendment for the 2017-2018 biennium and the second budget amendment for 2018. For details, see the attached transmittal memorandum and supporting materials.

Reviewed by Council Committees:**Councilmember:****Staff:**

Coleman

Meeting Date: March 26, 2018

Item Number:



Interoffice Memorandum

To: City Council
From: Shelley Coleman, Finance Director
CC: Nancy Backus, Mayor
Date: March 21, 2018
Re: Ordinance #6680 – 2017-2018 Budget Amendment #5

The City's biennial 2017-2018 budget was approved by Council as two one-year appropriations. Budget Amendments #1 through #3 amended the budget for calendar year 2017. Budget Amendment #4 was the first budget amendment for calendar year 2018. This amendment is the fifth budget amendment for the biennium and the second budget amendment for calendar year 2018.

The purpose of this amendment is (1) to carry forward capital project and other contract budgets that were not completed in 2017 and (2) to establish budget spending authority for new programs and other expected changes in 2018. No new positions are being requested in this amendment.

Proposed amendments to the 2018 budget are as follows:

Carry forward requests. These represent project expenses that were previously approved in 2017 and that are under contract but require being carried forward to 2018. Total carry forward requests in this budget amendment total \$16.6 million. Major carry forward requests include:

• cp1513 22 nd & I Street NE Intersection Improvements	\$1,120,100
• cp1218 AWS Corridor Safety Improvements	\$844,000
• cp1614 Local Street Reconstruction & Preservation	\$783,300
• cp1617 Lea Hill PRV Station Improvements	\$623,900
• cp1707 A Street SE Corridor Safety Improvements	\$480,900
• cp1406 Main Street Signal Upgrades	\$457,700
• cp1817 Brannan Park Synthetic Infield Project	\$436,200
• cp1605 Les Gove Crescent Project	\$428,900

Other funding requests. This category includes:

1. Project adjustments (\$1.4 million). These are changes to project budgets from the 2018-2023 Capital Facilities Plan (CFP) that was adopted last December. Significant project adjustments include:

• cp1521 15 th Street NW Preservation Project	\$300,000
• cp1312 Storm Repair and Replacement	\$295,600
• cp1717 Local Street Reconstruction (Storm Fund)	\$176,300
• cp1803 SR18/West Valley Hwy Pavement Preservation	\$125,000
• cp1406 Main Street Signal Upgrade	\$100,000

2. New funding requests (\$0.4 million). These include funding requests for new projects or programs. Significant new funding requests include:

- Early replacement of Sewer TV truck \$249,300
- Increase Tourism marketing budget (Fund 104) \$ 61,000

3. Other adjustments (\$0.6 million). These reflect new revenue sources and increases in existing revenue streams and requests for increased funding for existing programs. Significant other adjustments include:

- Grant funding for Auburn Way North Sidewalk Improvements \$263,300
- Increase budget for Central Parking Garage (one-time capital project) \$ 70,500
- Increase revenues and expenditures associated with Parks facility rentals \$ 70,000

In aggregate, Other Funding Requests increase budgeted 2018 expenditures by \$2.4 million, of which \$0.3 million is covered by grant funds.

The following table summarizes the current and revised budget as a result of this amendment.

Table 1: 2018 Budget as Amended

2018 Amended Budget	\$ 292,603,028
Budget Amendment #5 (Ord #6680)	<u>19,763,500</u>
2018 Budget as Amended	\$ 312,366,528

Attachments:

- ❖ 1. Schedules "A" and "B"
- ❖ 2. Ordinance #6680

ORDINANCE NO. 6680

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF AUBURN, WASHINGTON, AMENDING ORDINANCE NO. 6621, THE 2017-2018 BIENNIAL BUDGET ORDINANCE, AS AMENDED BY ORDINANCE NO. 6646, ORDINANCE NO. 6656, ORDINANCE NO. 6665, AND ORDINANCE NO. 6666, AUTHORIZING AMENDMENT TO THE CITY OF AUBURN 2017-2018 BUDGET AS SET FORTH IN SCHEDULE "A" AND SCHEDULE "B"

WHEREAS, the Auburn City Council at its regular meeting of November 21, 2016, adopted Ordinance No. 6621 which adopted the City of Auburn 2017-2018 Biennial budget; and

WHEREAS, the Auburn City Council at its regular meeting of April 3, 2017, adopted Ordinance No. 6646 (BA#1) which amended Ordinance No. 6621 which adopted the City of Auburn 2017-2018 Biennial budget; and

WHEREAS, the Auburn City Council at its regular meeting of July 3, 2017, adopted Ordinance No. 6656 (BA#2) which amended Ordinance No. 6646 which amended the City of Auburn 2017-2018 Biennial budget; and

WHEREAS, the Auburn City Council at its regular meeting of December 4, 2017, adopted Ordinances No. 6665 (BA#3) and No. 6666 (BA#4), both of which amended Ordinance No. 6656 which amended the City of Auburn 2017-2018 Biennial budget; and

WHEREAS, the City of Auburn deems it necessary to appropriate additional funds to the various funds of the 2018 budget as outlined in this Ordinance (BA#5);
and

WHEREAS, this Ordinance has been approved by one more than the majority of all councilpersons in accordance with RCW 35A.34.200.

NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF AUBURN, WASHINGTON, DO ORDAIN AS FOLLOWS:

Section 1. **Amendment of the 2017-2018 Biennial Budget.** The 2017-2018 Biennial Budget of the City of Auburn is amended pursuant to Chapter 35A.34 RCW, to reflect the revenues and expenditures as shown on Schedule “A” attached hereto and incorporated herein by reference. The Mayor of the City of Auburn, Washington is hereby authorized to utilize revenue and expenditure amounts shown on said Schedule “A” and Schedule “B”. A copy of said Schedule “A” and Schedule “B” is on file with the City Clerk and available for public inspection.

Section 2. **Severability.** If any provision of this Ordinance or the application thereof to any person or circumstance is held to be invalid, the remainder of such code, ordinance or regulation or the application thereof to other person or circumstance shall not be affected.

Section 3. **Implementation.** The Mayor is hereby authorized to implement such administrative procedures as may be necessary to carry out the directives of this legislation.

Section 4. **Effective Date.** This Ordinance shall take effect and be in force five (5) days from and after its passage, approval and publication as provided by law.

INTRODUCED: _____

PASSED: _____

APPROVED: _____

NANCY BACKUS, MAYOR

ATTEST:

Danielle E. Daskam
City Clerk

APPROVED AS TO FORM:

Daniel B. Heid
City Attorney

PUBLISHED: _____

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
General Fund (#001)				
2018 Adopted Budget	12,623,309	66,091,810	72,860,044	5,855,075
Previous Budget Amendments	2,497,021	897,200	1,938,200	1,456,021
2018 Amended Budget	15,120,330	66,989,010	74,798,244	7,311,096
BA#5 (Ordinance #6680, Proposed):				
	496,300	197,000	724,900	(31,600)
Parks Department:				
Mktg and advrtsg for Petpalooza and Veterans Parade (funded by tourism grants)	-	-	7,000	(7,000)
4Culture grant for arts re-grant and arts programming	-	12,000	12,000	-
King County Conservation District grant for Auburn International Farmers Market	-	5,000	20,000	(15,000)
Increased revenues and expenditures for facility rentals	-	80,000	70,000	10,000
King County Youth & Amateur Sports grant for family/youth biking program	-	40,000	40,000	-
Finance Department:				
Carry forward remaining budget for developer fee cost of service study	20,800	-	20,800	-
Police Department:				
Vehicle for New Animal Control Officer	-	-	(17,900)	17,900
C/F funds for law enforcement academy fees, vests, and eqpmnt for new officers	26,000	-	26,000	-
Public Works Department:				
Carry forward funds for Airport Market Assessment and Long-Term Rate Study	25,000	-	25,000	-
Carry forward funds for the Façade Improvement Program	111,600	-	111,600	-
Administration Department:				
C/F funds for consultant services related to the Economic Development Plan	37,500	-	37,500	-
Carry forward funds for branding/mktg campaign (T/F from F518)	90,000	60,000	150,000	-
C/F funds for homeless resources to be provided by the Auburn Food Bank	29,300	-	29,300	-
Non-Departmental:				
Carry forward funds for drone program administration program (IS.0041)	28,300	-	28,300	-
Carry forward funds for centralized receipting system (IS.0066)	31,900	-	31,900	-
Carry forward funds for CRM system replacement (IS.0049)	32,000	-	32,000	-
Carry forward funds for cyber security management initiative (IS.0061)	38,300	-	38,300	-
Carry forward funds for eDocument scanning and workflow project (IS.0050)	25,600	-	25,600	-
Increase budget for Central Parking Garage capital expenses (T/F to F505)	-	-	37,500	(37,500)
Revised 2018 Budget - Fund 001	15,616,630	67,186,010	75,523,144	7,279,496

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Arterial Street Fund (#102)				
2018 Adopted Budget	1,376,814	6,215,417	6,643,292	948,939
Previous Budget Amendments	425,575	(4,353,700)	(4,089,800)	161,675
2018 Amended Budget	1,802,389	1,861,717	2,553,492	1,110,614
BA#5 (Ordinance #6680, Proposed):				
	656,700	3,784,200	4,498,900	(58,000)
C/F funds for AWS Corridor Safety Improvements (cp1218) (T/F from F124)	-	844,000	844,000	-
C/F and add'l funds for Main Street Signal Upgrades (cp1406) (T/F from F124)	340,000	117,700	495,700	(38,000)
C/F funding for A Street NW Wetland Monitoring (c207a0) (T/F from F124)	-	47,500	47,500	-
C/F funds for S 277th St. Corridor Cpcty/Trail Imprvmnts (c222a0) (T/F from F124)	90,300	309,700	400,000	-
C/F funds for F Street Non-Motorized Improvements (cp1416) (T/F from F124)	40,000	262,200	302,200	-
C/F funds for 22nd and I Street NE Intersection Imprvmnts (cp1513) (T/F from F124)	-	1,120,100	1,120,100	-
Carry forward funds for A St. SE Corridor Safety Improvements (cp1707)	39,400	441,500	480,900	-
C/F funds for Evergreen Heights Safe Routes to School (cp1810) (T/F from F124)	-	100,000	100,000	-
Carry forward funds for ITS Dynamic Message Sign Project (cp1701)	22,000	-	22,000	-
Carry forward funds for 37th St SE and A St SE Traffic Signal (cp1502)	-	390,000	390,000	-
C/F and add'l funds for AWS and 12th St SE Signal Improvements (cp1114)	50,000	-	70,000	(20,000)
C/F funds for R St. SE and 21st St. SE Intersection Saety Improvements (asbd22)	75,000	-	75,000	-
C/F funds for Lake Tapps Pkwy ITS Expansion (cp1618) (T/F from F124)	-	101,500	101,500	-
Carry forward funds for AWS Widening (cp1622) (T/F from F124)	-	50,000	50,000	-
Revised 2018 Budget - Fund 102	2,459,089	5,645,917	7,052,392	1,052,614
Local Street Fund (#103)				
2018 Adopted Budget	893,143	1,909,100	2,418,270	383,973
Previous Budget Amendments	459,491	-	150,000	309,491
2018 Amended Budget	1,352,634	1,909,100	2,568,270	693,464
BA#5 (Ordinance #6680, Proposed):				
	803,300	-	803,300	-
Carry forward funds for Local Street Reconstruction and Preservation (cp1614)	783,300	-	783,300	-
Carry forward funds for 2017 Local Street Reconstruction Project (cp1717)	20,000	-	20,000	-
Revised 2018 Budget - Fund 103	2,155,934	1,909,100	3,371,570	693,464

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Hotel/Motel Tax Fund (#104)				
2018 Adopted Budget	84,044	113,700	113,700	84,044
Previous Budget Amendments	60,502	-	-	60,502
2018 Amended Budget	144,546	113,700	113,700	144,546
BA#5 (Ordinance #6680, Proposed):				
	35,600	-	106,100	(70,500)
Carry forward tourism marketing funds	35,600	-	35,600	-
Increase tourism marketing budget	-	-	61,000	(61,000)
New external community grants for special events and festivals	-	-	9,500	(9,500)
Revised 2018 Budget - Fund 104	180,146	113,700	219,800	74,046
Arterial Street Preservation Fund (#105)				
2018 Adopted Budget	366,008	3,067,340	2,880,440	552,908
Previous Budget Amendments	1,043,817	2,658,000	2,290,500	1,411,317
2018 Amended Budget	1,409,825	5,725,340	5,170,940	1,964,225
BA#5 (Ordinance #6680, Proposed):				
	522,200	-	947,200	(425,000)
Carry forward funds for Arterial Crack Seal Project (cp1811)	100,000	-	100,000	-
Additional funding for 15th St. NW Preservation Project (cp1521)	-	-	300,000	(300,000)
Carry forward funds for B St. NW Reconstruction (cp1520)	300,000	-	300,000	-
Carry forward funds for Auburn Way North Preservation Project (cp1507)	122,200	-	122,200	-
Add'l funds for WSDOT SR18/W Valley Hwy Pavement Preservation (cp1803)	-	-	125,000	(125,000)
Revised 2018 Budget - Fund 105	1,932,025	5,725,340	6,118,140	1,539,225
Housing & Comm Develop Fund (#119)				
2018 Adopted Budget	52,455	460,000	468,446	44,009
Previous Budget Amendments	(10,001)	-	-	(10,001)
2018 Amended Budget	42,454	460,000	468,446	34,008
BA#5 (Ordinance #6680, Proposed):				
	-	596,200	596,200	-
C/F unspent CBDG funds for housing repair, sidewalks, and other projects	-	596,200	596,200	-
Revised 2018 Budget - Fund 119	42,454	1,056,200	1,064,646	34,008

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Cumulative Reserve Fund (#122)				
2018 Adopted Budget	7,366,699	20,500	250,000	7,137,199
Previous Budget Amendments	2,121,600	-	1,300,000	821,600
2018 Amended Budget	9,488,299	20,500	1,550,000	7,958,799
BA#5 (Ordinance #6680, Proposed):				
Carry forward funding for renovation of Arts & Culture Center (T/F to F328)	-	-	42,200	(42,200)
Revised 2018 Budget - Fund 122	9,488,299	20,500	1,592,200	7,916,599
Mitigation Fees Fund (#124)				
2018 Adopted Budget	4,429,481	1,520,200	1,219,817	4,729,864
Previous Budget Amendments	4,593,782	-	160,600	4,433,182
2018 Amended Budget	9,023,263	1,520,200	1,380,417	9,163,046
BA#5 (Ordinance #6680, Proposed):				
C/F funds for 37th St. SE and A St. SE Traffic Signal (cp1502) (T/F to F102)	51,100	-	51,100	-
C/F funds for F Street Non-Motorized Improvements (cp1416) (T/F to F102)	74,200	-	74,200	-
C/F funds for Brannan Park Synthetic Infield Project (cp1817) (T/F to F321)	75,000	-	75,000	-
C/F funding for A Street NW Extension - Wetland Monitoring (c207a0) (T/F to F102)	47,500	-	47,500	-
C/F funds for 22nd and I Street NE Intersection Imprvmnts (cp1513) (T/F to F102)	105,100	-	105,100	-
C/F funds for S 277th St. Corridor Capacity/Trail Imprvmnts (c222a0) (T/F to F102)	163,600	-	163,600	-
C/F funds for Evergreen Heights Safe Routes to School (cp1810) (T/F to F102)	-	-	100,000	(100,000)
C/F funds for AWS Corridor Safety Improvements (cp1218) (T/F to F102)	365,400	-	377,800	(12,400)
C/F and add'l funds for Main Street Signal Upgrades (cp1406) (T/F from F124)	17,700	-	117,700	(100,000)
C/F funds to pay future transp impact fees in catalyst block area (T/F from F328)	-	400,000	-	400,000
C/F funds for Lake Tapps Pkwy ITS Expansion (cp1618) (T/F to F102)	101,500	-	101,500	-
Carry forward funds for AWS Widening (cp1622) (T/F to F102)	-	-	50,000	(50,000)
C/F funds for the Game Park Pickleball Project (cp1720) (T/F to F321)	20,000	-	20,000	-
C/F funds for the 104th Ave. Master Plan Project (cp 1619) (T/F to F328)	22,000	-	22,000	-
C/F funds for the Les Gove Restroom Project (cp 1721) (T/F to F328)	150,000	-	150,000	-
124,291,720 DESIGNATED FUND BALANCE	150,000			
Revised 2018 Budget - Fund 124	10,216,363	1,920,200	2,835,917	9,300,646

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
City Hall Annex 2010 A&B Bond Fund (#230)				
2018 Adopted Budget	-	1,675,120	1,675,120	-
Previous Budget Amendments	-	-	-	-
2018 Amended Budget	-	1,675,120	1,675,120	-
BA#5 (Ordinance #6680, Proposed):				
Adj budget to reflect reduced Build America Bond subsidy (T/F from other funds)	-	-	-	-
230.397.100 OPERATING TRANSFERS IN		28,800		
230.332.212 FEDERAL ENTITLEMENTS BAB SUBSIDY		(28,800)		
Revised 2018 Budget - Fund 230	-	1,675,120	1,675,120	-
Parks Construction Fund (#321)				
2018 Adopted Budget	282,116	664,590	872,000	74,706
Previous Budget Amendments	550,460	750,000	816,400	484,060
2018 Amended Budget	832,576	1,414,590	1,688,400	558,766
BA#5 (Ordinance #6680, Proposed):				
C/F REET funding for Golf Course sand storage facility (ms1718) (T/F from F328)	-	43,200	43,200	-
C/F funds for the Game Park Pickleball Project (cp1720) (T/F from F124 and F328)	-	40,000	40,000	-
C/F funds for the Les Gove Restroom Project (cp 1721) (T/F from F124 and F328)	-	199,200	199,200	-
C/F funds for the Les Gove Crescent Project (cp1605)	428,900	-	428,900	-
C/F funds for Brannan Park Synthetic Infield Project (cp1817) (T/F from F124)	48,100	388,100	436,200	-
Repair picnic shelter using funds from insurance claim recovery	150,000	-	150,000	-
Revised 2018 Budget - Fund 321	1,459,576	2,085,090	2,985,900	558,766

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Capital Improvements Fund (#328)				
2018 Adopted Budget	7,797,299	3,869,857	4,015,148	7,652,008
Previous Budget Amendments	967,886	1,101,600	1,584,000	485,486
2018 Amended Budget	8,765,185	4,971,457	5,599,148	8,137,494
BA#5 (Ordinance #6680, Proposed):				
	711,000	613,700	1,339,100	(14,400)
Carry forward funding for public art at Les Gove Park (cp1818)	48,000	-	48,000	-
C/F REET funding for Golf Course sand storage facility (ms1718) (T/F to F321)	43,200	-	43,200	-
Carry forward funding for renovation of Arts & Culture Center (T/F from F122)	-	232,200	232,200	-
Carry forward funds for Marchini Meadows Project (cp1407)	14,800	30,000	44,800	-
Carry forward funds for AWS Sidewalk Improvement Project (cp1705)	70,800	66,200	137,000	-
C/F funds to pay future transp impact fees in catalyst block area (T/F to F124)	400,000	-	400,000	-
Adjust budget to reflect reduced Build America Bond subsidy (T/F to F230)	-	-	14,400	(14,400)
Carry forward funds for Sidewalk Repair & Replacement Program (cp1710)	65,000	-	65,000	-
C/F funds for the 104th Ave. Master Plan Project (cp 1619) (T/F from F124)	-	22,000	22,000	-
C/F funds for the Game Park Pickleball Project (cp1720) (T/F to F321)	20,000	-	20,000	-
C/F funds for the Les Gove Restroom Project (cp 1721) (T/F to F328)	49,200	-	49,200	-
Adj budget to reflect grant for AWN Sidewalk Improvement Project (cp1804)	-	263,300	263,300	-
Revised 2018 Budget - Fund 328	9,476,185	5,585,157	6,938,248	8,123,094
Local Revitalization Fund (#330)				
2018 Adopted Budget	-	-	-	-
Previous Budget Amendments	41,100	-	40,500	600
2018 Amended Budget	41,100	-	40,500	600
BA#5 (Ordinance #6680, Proposed):				
	300,000	-	300,000	-
Carry forward funds for downtown public parking lot reconfiguration (cp1616)	300,000	-	300,000	-
Revised 2018 Budget - Fund 330	341,100	-	340,500	600

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Water Fund (#430)				
2018 Adopted Budget	4,675,993	15,432,455	15,464,336	4,644,112
Previous Budget Amendments	1,454,006	-	135,800	1,318,206
2018 Amended Budget	6,129,999	15,432,455	15,600,136	5,962,318
BA#5 (Ordinance #6680, Proposed):				
	190,700	1,215,900	1,416,400	(9,800)
Increase budget for Central Parking Garage capital expenses (T/F to F505)	-	-	5,000	(5,000)
Carry forward remaining budget for utility rate studies	-	19,300	19,300	-
Carry forward funds for centralized receipting system (IS.0066) (T/F to F518)	6,400	-	6,400	-
Record DWSRF fund loan as receipted in F430 with proceeds T/F to F460	-	1,196,600	1,196,600	-
Carry forward funds for CRM system replacement (IS.0049) (T/F to F518)	6,300	-	6,300	-
Carry forward funds for on-call hydraulic monitoring	131,100	-	131,100	-
Carry forward funds for on-call SCADA support	34,200	-	34,200	-
C/F funds for cyber security management initiative (IS.0061) (T/F to F518)	7,600	-	7,600	-
C/F funds for eDocument scanning and workflow project (IS.0050) (T/F to F518)	5,100	-	5,100	-
Adjust budget to reflect reduced Build America Bond subsidy (T/F to F230)	-	-	4,800	(4,800)
Revised 2018 Budget - Fund 430	6,320,699	16,648,355	17,016,536	5,952,518
Sewer Fund (#431)				
2018 Adopted Budget	1,234,710	8,237,670	7,793,219	1,679,161
Previous Budget Amendments	887,957	-	101,300	786,657
2018 Amended Budget	2,122,667	8,237,670	7,894,519	2,465,818
BA#5 (Ordinance #6680, Proposed):				
	40,000	12,000	60,300	(8,300)
Increase budget for Central Parking Garage capital expenses (T/F to F505)	-	-	3,500	(3,500)
Carry forward remaining budget for utility rate studies	-	12,000	12,000	-
Carry forward funds for temporary flow monitoring	20,000	-	20,000	-
Carry forward funds for centralized receipting system (IS.0066) (T/F to F518)	5,000	-	5,000	-
Carry forward funds for CRM system replacement (IS.0049) (T/F to F518)	5,000	-	5,000	-
C/F funds for cyber security management initiative (IS.0061) (T/F to F518)	6,000	-	6,000	-
C/F funds for eDocument scanning and workflow project (IS.0050) (T/F to F518)	4,000	-	4,000	-
Adjust budget to reflect reduced Build America Bond subsidy (T/F to F230)	-	-	4,800	(4,800)
Revised 2018 Budget - Fund 431	2,162,667	8,249,670	7,954,819	2,457,518

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Storm Drainage Fund (#432)				
2018 Adopted Budget	1,776,980	9,320,902	9,561,770	1,536,112
Previous Budget Amendments	(227,307)	-	257,200	(484,507)
2018 Amended Budget	1,549,673	9,320,902	9,818,970	1,051,605
BA#5 (Ordinance #6680, Proposed):	87,800	12,000	109,200	(9,400)
Carry forward remaining budget for utility rate studies	-	12,000	12,000	-
Carry forward funds for temporary flow monitoring	65,000	-	65,000	-
Carry forward funds for centralized receipting system (IS.0066) (T/F to F518)	5,700	-	5,700	-
Carry forward funds for CRM system replacement (IS.0049) (T/F to F518)	5,700	-	5,700	-
C/F funds for cyber security management initiative (IS.0061) (T/F to F518)	6,900	-	6,900	-
C/F funds for eDocument scanning and workflow project (IS.0050) (T/F to F518)	4,500	-	4,500	-
Adjust budget to reflect reduced Build America Bond subsidy (T/F to F230)	-	-	4,800	(4,800)
Increase budget for Central Parking Garage capital expenses (T/F to F505)	-	-	4,600	(4,600)
Revised 2018 Budget - Fund 432	1,637,473	9,332,902	9,928,170	1,042,205
Solid Waste Fund (#434)				
2018 Adopted Budget	4,233,901	16,065,850	15,691,927	4,607,824
BA#5 (Ordinance #6680, Proposed):	-	-	30,000	(30,000)
Funding for solid waste rate analysis and contract procurement assistance	-	-	30,000	(30,000)
Revised 2018 Budget - Fund 434	4,227,235	15,052,950	14,970,227	4,809,958

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Water Capital Fund (#460)				
2018 Adopted Budget	946,053	5,000,000	5,086,586	859,467
Previous Budget Amendments	(309,998)	287,500	(777,400)	754,902
2018 Amended Budget	636,055	5,287,500	4,309,186	1,614,369
BA#5 (Ordinance #6680, Proposed):				
	2,158,600	1,261,700	2,553,600	866,700
C/F funds for Citywide Storm Repair & Replacement - water portion (cp1312)	158,000	-	158,000	-
C/F funds for 2017 Local Street Pavement Reconstruction - water portion (cp1614)	114,000	-	114,000	-
C/F funds for 2018 Local Street Pavement Reconstruction - water portion (cp1717)	69,800	-	69,800	-
Carry forward funds for 22nd St. NE & I St. NE Intersection - water portion (cp1513)	366,900	-	366,900	-
Carry forward funds for AWS Corridor Safety Improvements (cp1218)	203,400	-	203,400	-
C/F DWSRF funds for Coal Creek Springs Transmission Main Repl (cp1603)	-	329,900	329,900	-
Carry forward funds for F St. SE Non-Motorized Improvements (cp1416)	20,000	-	20,000	-
Carry forward funds for Fulmer Well Field Improvements (cp1107)	277,200	-	277,200	-
Carry forward funds for Lakeland Hills Reservoir 5 Improvements (cp0765)	59,400	-	59,400	-
Carry forward funds for Lea Hill PRV Station Improvements (cp1617)	623,900	-	623,900	-
Carry forward funds for Reservoir Repair & Replacement (wabd12)	50,000	-	50,000	-
Carry forward funds for Well 1 Improvements (cp0915)	61,500	-	61,500	-
Carry forward funds for Well 4 Power & Chlorination (c512a0)	45,300	-	45,300	-
Carry forward funds for West Hill Springs Improvements (cp1417)	99,900	-	99,900	-
Record DWSRF fund loan as receipted in F430 with proceeds T/F to F460	-	866,700	-	866,700
Carry forward funds for Reservoir 1 Seismic Control Valve (cp1709)	9,300	65,100	74,400	-
Revised 2018 Budget - Fund 460	2,794,655	6,549,200	6,862,786	2,481,069
Sewer Capital Fund (#461)				
2018 Adopted Budget	7,821,219	600,000	1,414,000	7,007,219
Previous Budget Amendments	3,881,858	-	257,000	3,624,858
2018 Amended Budget	11,703,077	600,000	1,671,000	10,632,077
BA#5 (Ordinance #6680, Proposed):				
	774,300	-	814,300	(40,000)
C/F and provide add'l funds for Pump Station Telemetry Improvements (cp1719)	146,800	-	181,800	(35,000)
Carry forward funds for F Street SE Non-Motorized Improvements (cp1416)	19,900	-	19,900	-
Carry forward funds for 15th Street NE/NW Preservation (cp1521)	50,000	-	50,000	-
Carry forward funds for Auburn Way North Preservation Project (cp1507)	20,000	-	20,000	-
Carry forward funds for B Street NE Reconstruction (cp1520)	111,700	-	111,700	-
Carry forward funds for Siphon Assessment (sebd06)	405,000	-	405,000	-
C/F and provide add'l funds for 22nd St. & I St. NE Intersection Imprvmnts (cp1513)	20,900	-	25,900	(5,000)
Revised 2018 Budget - Fund 461	12,477,377	600,000	2,485,300	10,592,077

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Storm Drainage Capital Fund (#462)				
2018 Adopted Budget	10,347,143	1,800,000	1,536,000	10,611,143
Previous Budget Amendments	1,097,153	-	638,100	459,053
2018 Amended Budget	11,444,296	1,800,000	2,174,100	11,070,196
BA#5 (Ordinance #6680, Proposed):				
	722,600	210,000	1,302,200	(369,600)
Carry forward funds for Eastridge Manor Drainage Improvements (cp1316)	320,500	-	320,500	-
Provide add'l funds for 15th St. NE/NW Pavement Restoration Project (cp1521)	-	-	50,000	(50,000)
C/F and provide add'l funds for Auburn Way North Preservation Project (cp1507)	19,700	-	27,400	(7,700)
Provide add'l funds for 2018 Local Street Reconstruction Project (cp1717)	-	-	176,300	(176,300)
Carry forward funds for 37th Street NW Flood Control Project (cp1724)	39,100	210,000	39,100	210,000
Provide add'l funds for 2019 Local Street Reconstruction Project (cp1726)	-	-	50,000	(50,000)
Carry forward funds for Pipeline Repair & Replacement Project (sdbd03)	126,000	-	126,000	-
Carry forward funds for Hillside Drainage Assessment (sdbd07)	139,000	-	139,000	-
C/F and provide add'l funds for Storm Repair & Replacement Project (cp1312)	78,300	-	373,900	(295,600)
Revised 2018 Budget - Fund 462	12,166,896	2,010,000	3,476,300	10,700,596
Airport Capital Fund (#465)				
2018 Adopted Budget	111,743	1,741,667	1,853,334	76
Previous Budget Amendments	92,892	527,800	555,600	65,092
2018 Amended Budget	204,635	2,269,467	2,408,934	65,168
BA#5 (Ordinance #6680, Proposed):				
	39,700	302,700	342,400	-
Carry forward funds for Airport Facility Condition Assessment (cp1727)	20,400	-	20,400	-
Carry forward funds for Airport Runway Enhancement Project (cp1516)	19,300	302,700	322,000	-
Revised 2018 Budget - Fund 465	244,335	2,572,167	2,751,334	65,168

Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Facilities Fund (#505)				
2018 Adopted Budget	1,285,575	3,875,400	3,911,293	1,249,682
Previous Budget Amendments	(53,903)	(285,000)	(85,000)	(253,903)
2018 Amended Budget	1,231,672	3,590,400	3,826,293	995,779
BA#5 (Ordinance #6680, Proposed):				
	256,500	50,600	327,000	(19,900)
Carry forward funds for City Hall exterior cleaning	107,000	-	107,000	-
Carry forward funds for City Hall exterior water repellant/sealant	54,500	-	54,500	-
Carry forward funds for new sewage wet well pump, motors, etc. at City Hall	40,000	-	40,000	-
Carry forward funds for City Hall elevator update	55,000	-	55,000	-
Incr budget for Central Parking Garage capital expenses (T/F from other funds)	-	50,600	70,500	(19,900)
Revised 2018 Budget - Fund 505	1,488,172	3,641,000	4,153,293	975,879
Innovation & Technology Fund (#518)				
2018 Adopted Budget	435,128	6,598,327	6,063,932	969,523
Previous Budget Amendments	1,113,567	362,400	135,000	1,340,967
2018 Amended Budget	1,548,695	6,960,727	6,198,932	2,310,490
BA#5 (Ordinance #6680, Proposed):				
	60,000	224,300	284,300	-
Carry forward funds for drone program administration program (IS.0041)	-	28,300	28,300	-
Carry forward funds for centralized receipting system (IS.0066)	-	49,000	49,000	-
Carry forward funds for CRM system replacement (IS.0049)	-	49,000	49,000	-
Carry forward funds for cyber security management initiative (IS.0061)	-	58,800	58,800	-
Carry forward funds for eDocument scanning and workflow project (IS.0050)	-	39,200	39,200	-
Carry forward funds for branding/mktg campaign (T/F to GF)	60,000	-	60,000	-
Revised 2018 Budget - Fund 518	1,608,695	7,185,027	6,483,232	2,310,490

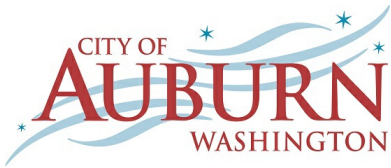
Schedule A
Summary of 2018 Budget Adjustments by Fund
Budget Amendment #5 (Ordinance #6680)

	Beg. Fund Balance	2018 Revenues	2018 Expenditures	Ending Fund Balance
Equipment Rental Capital Fund (#560)				
2018 Adopted Budget	1,376,943	1,703,631	1,506,851	1,573,723
Previous Budget Amendments	1,066,352	869,358	188,800	1,746,910
2018 Amended Budget	2,443,295	2,572,989	1,695,651	3,320,633
BA#5 (Ordinance #6680, Proposed):	372,400	61,500	700,400	(266,500)
Vehicle for New Animal Control Officer	-	51,500	51,500	-
Carry forward funds for M&O front and rear gate replacement (cp1715)	80,100	-	80,100	-
Funding for early replacement of Sewer TV truck (#6301E)	-	-	249,300	(249,300)
Carry forward funds for vehicle replacements (originally scheduled for 2017)	292,300	-	309,500	(17,200)
King County Youth & Amateur Sports grant for family/youth biking program	-	10,000	10,000	-
Revised 2018 Budget - Fund 560	2,815,695	2,634,489	2,396,051	3,054,133
IT Capital Fund (#568)				
2018 Adopted Budget	1,079,683	205,000	1,033,800	250,883
Previous Budget Amendments	337,694	22,500	22,500	337,694
2018 Amended Budget	1,417,377	227,500	1,056,300	588,577
BA#5 (Ordinance #6680, Proposed):	98,600	4,800	103,400	-
Vehicle for New Animal Control Officer	-	4,800	4,800	-
Carry forward funds for Golf Course fiber expansion project	98,600	-	98,600	-
Revised 2018 Budget - Fund 568	1,515,977	232,300	1,159,700	588,577
Grand Total - All Funds				
2018 Adopted Budget	82,595,207	184,276,400	192,349,311	74,522,296
Previous Budget Amendments	24,451,721	1,279,700	5,022,600	20,708,821
2018 Amended Budget	107,046,928	185,556,100	197,371,911	95,231,117
TOTAL BA#5 (Ordinance #6680, Proposed)	10,146,400	9,617,100	20,154,400	(390,900)
Revised 2018 Budget	117,193,328	195,173,200	217,526,311	94,840,217
		312,366,528		312,366,528

Schedule B

2018 Appropriations by Fund

Fund	2018 Adopted Budget	BA#4 (Ord #6666)	BA#5 (Ord #6680)	Total Amendments	Revised Budget
General Fund (#001)	78,715,119	3,394,221	693,300	4,087,521	82,802,640
Arterial Street Fund (#102)	7,592,231	(3,928,125)	4,440,900	512,775	8,105,006
Local Street Fund (#103)	2,802,243	459,491	803,300	1,262,791	4,065,034
Hotel Motel Fund (#104)	197,744	60,502	35,600	96,102	293,846
Arterial Street Preservation Fund (#105)	3,433,348	3,701,817	522,200	4,224,017	7,657,365
Drug Forfeiture Fund (#117)	281,081	95,555	-	95,555	376,636
Housing and Community Development Grant Fund (#119)	512,455	(10,001)	596,200	586,199	1,098,654
Recreation Trails Fund (#120)	64,338	164	-	164	64,502
Business Improvement Area Fund (#121)	103,916	9,956	-	9,956	113,872
Cumulative Reserve Fund (#122)	7,387,199	2,121,600	-	2,121,600	9,508,799
Mitigation Fees Fund (#124)	5,949,681	4,593,782	1,593,100	6,186,882	12,136,563
1998 Library Fund (#229)	282,150	-	-	-	282,150
2010 Annex A&B Bond Debt Fund (#230)	1,675,120	-	-	-	1,675,120
2010 C&D Local Revitalization Debt Fund (#231)	589,595	-	-	-	589,595
SCORE Debt Service Fund (#238)	2,021,294	-	-	-	2,021,294
LID Guarantee Fund (#249)	-	1,588	-	1,588	1,588
LID #350 (#275)	19,771	(1,349)	-	(1,349)	18,422
Golf/Cemetery 2016 Refunding (#276)	554,367	-	-	-	554,367
Municipal Park Construction Fund (#321)	946,706	1,300,460	1,297,500	2,597,960	3,544,666
Capital Improvements Fund (#328)	11,667,156	2,069,486	1,324,700	3,394,186	15,061,342
Local Revitalization Fund (#330)	-	41,100	300,000	341,100	341,100
Water Fund (#430)	20,108,448	1,454,006	1,406,600	2,860,606	22,969,054
Sewer Fund (#431)	9,472,380	887,957	52,000	939,957	10,412,337
Storm Drainage Fund (#432)	11,097,882	(227,307)	99,800	(127,507)	10,970,375
Sewer Metro Fund (#433)	20,509,418	232,317	-	232,317	20,741,735
Solid Waste Fund (#434)	20,299,751	(519,566)	-	(519,566)	19,780,185
Airport Fund (#435)	1,153,965	45,635	-	45,635	1,199,600
Cemetery Fund (#436)	1,427,709	16,243	-	16,243	1,443,952
Water Capital Fund (#460)	5,946,053	(22,498)	3,420,300	3,397,802	9,343,855
Sewer Capital Fund (#461)	8,421,219	3,881,858	774,300	4,656,158	13,077,377
Storm Drainage Capital Fund (#462)	12,147,143	1,097,153	932,600	2,029,753	14,176,896
Airport Capital Fund (#465)	1,853,410	620,692	342,400	963,092	2,816,502
Cemetery Capital Fund (#466)	157,301	174,332	-	174,332	331,633
Insurance Fund (#501)	1,085,709	743,711	-	743,711	1,829,420
Workers Compensation Self Insurance Fund (#503)	2,096,845	227,246	-	227,246	2,324,091
Facilities Fund (#505)	5,160,975	(338,903)	307,100	(31,803)	5,129,172
Innovation and Technology Fund (#518)	7,033,455	1,475,967	284,300	1,760,267	8,793,722
Equipment Rental Fund (#550)	5,532,812	440,448	-	440,448	5,973,260
Equipment Rental Capital Fund (#560)	3,080,574	1,296,652	433,900	1,730,552	4,811,126
IT Capital Fund (#568)	1,284,683	360,194	103,400	463,594	1,748,277
Fire Pension Fund (#611)	2,408,182	(48,293)	-	(48,293)	2,359,889
Cemetery Endowment Fund (#701)	1,798,179	23,330	-	23,330	1,821,509
Total	266,871,607	25,731,421	19,763,500	45,494,921	312,366,528



AGENDA BILL APPROVAL FORM

Agenda Subject:

Economic Development Update (20 Minutes) (Hinman)

Date:

March 21, 2018

Department:

Administration

Attachments:

[Ten-Year Economic Development Strategic Plan](#)
[Update](#)

Budget Impact:

Current Budget: \$0
Proposed Revision: \$0
Revised Budget: \$0

Administrative Recommendation:**Background Summary:****Reviewed by Council Committees:****Councilmember:**

Meeting Date: March 26, 2018

Staff:

Item Number:



TEN-YEAR ECONOMIC DEVELOPMENT STRATEGIC PLAN UPDATE

Agenda

- Introductions
- National trends
- Auburn market
- Strategic plan update
- Next steps



1

INTRODUCTION

TIP STRATEGIES

ECONOMIC & WORKFORCE
STRATEGIC PLANNING

COMMITTED TO **HOLISTIC** THINKING &
SUSTAINABLE DEVELOPMENT

AUSTIN & SEATTLE OFFICES WITH **GLOBAL** REACH



HEARTLAND

PUGET SOUND-BASED REAL ESTATE ADVISORY
AND INVESTMENT FIRM

DEEP UNDERSTANDING OF LOCAL MARKET

MULTI-DISCIPLINARY AND STRATEGIC APPROACH

CULTURE OF INTELLECTUAL CURIOSITY

H E A R T L A N D

THE RETAIL COACH

WE DEVELOP AND EXECUTE RETAIL **RECRUITMENT**
AND **DEVELOPMENT** STRATEGIES

For over **15 YEARS** we have provided the
RESEARCH, RELATIONSHIPS and **STRATEGIES** to achieve
results that have helped **OVER 350 COMMUNITIES**
throughout the US expand their sales tax base
and quality of life.

86%
REPEAT
CLIENTS

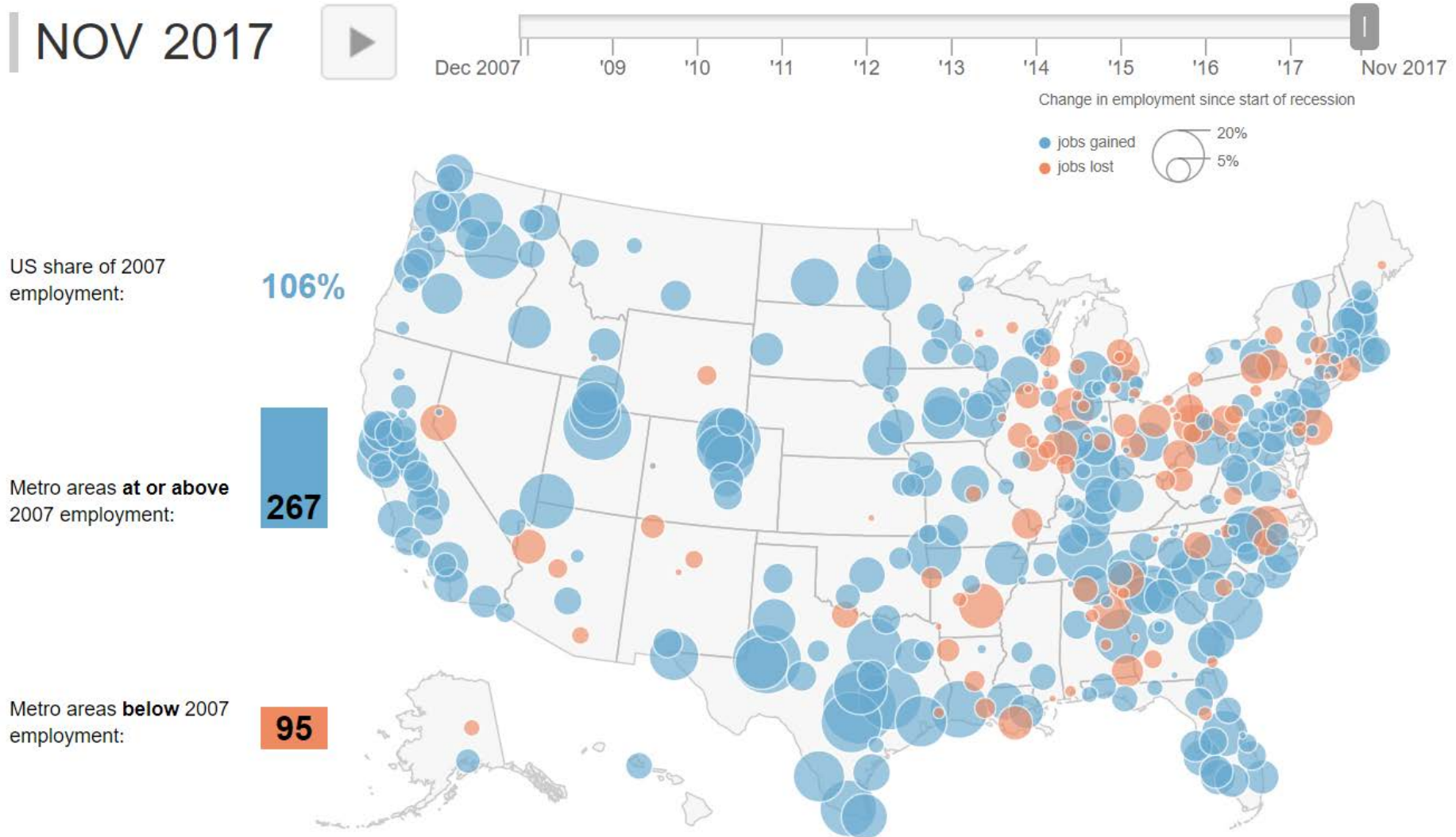


2

NATIONAL TRENDS

THE GEOGRAPHY OF RECOVERY

Cumulative Change in Employment Since the Beginning of the Great Recession



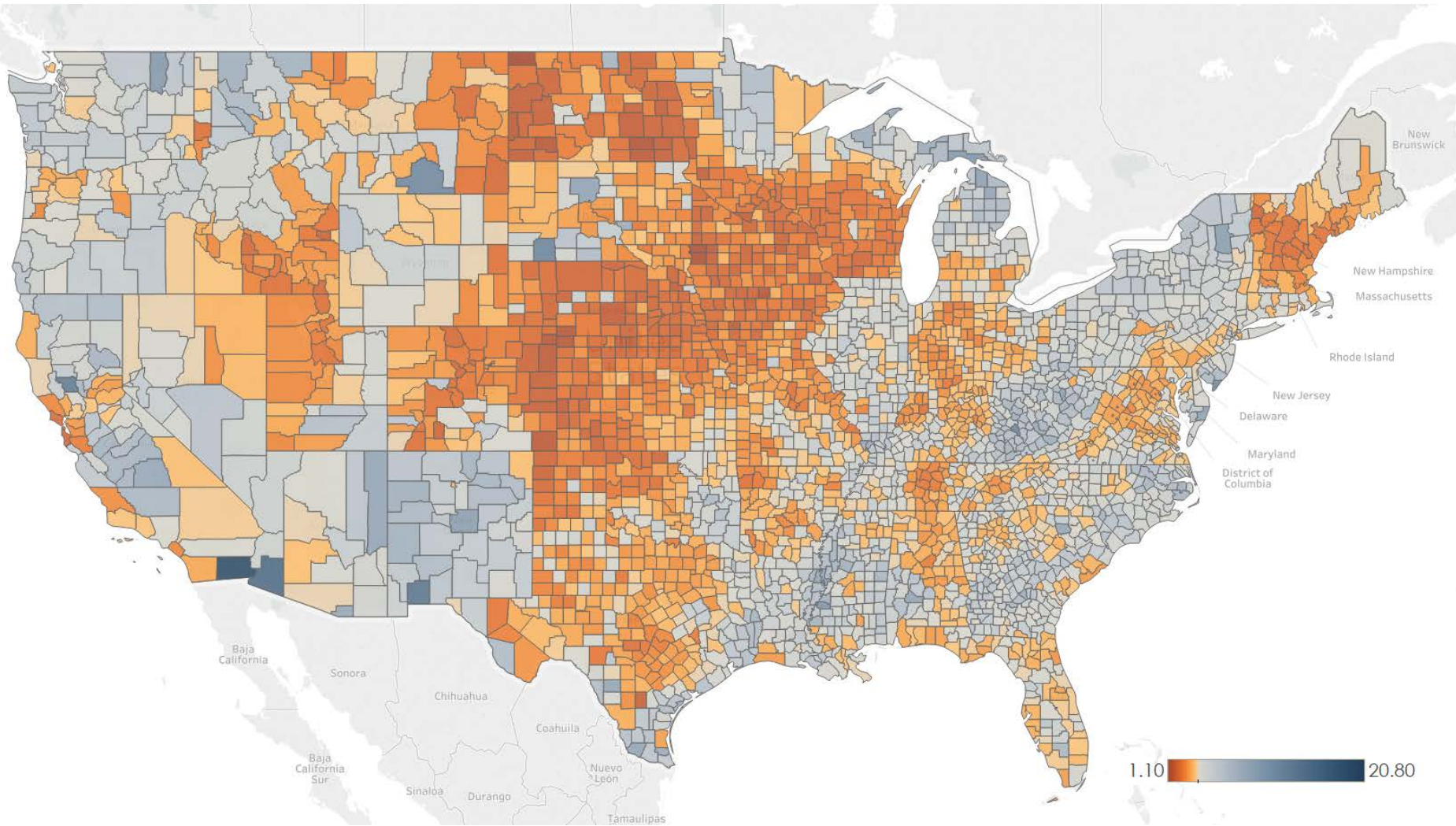
ECONOMY AT FULL EMPLOYMENT

US Unemployment Rate

4.4%

WIDE DISPARITY BY REGION

Unemployment by County, as of December 2017



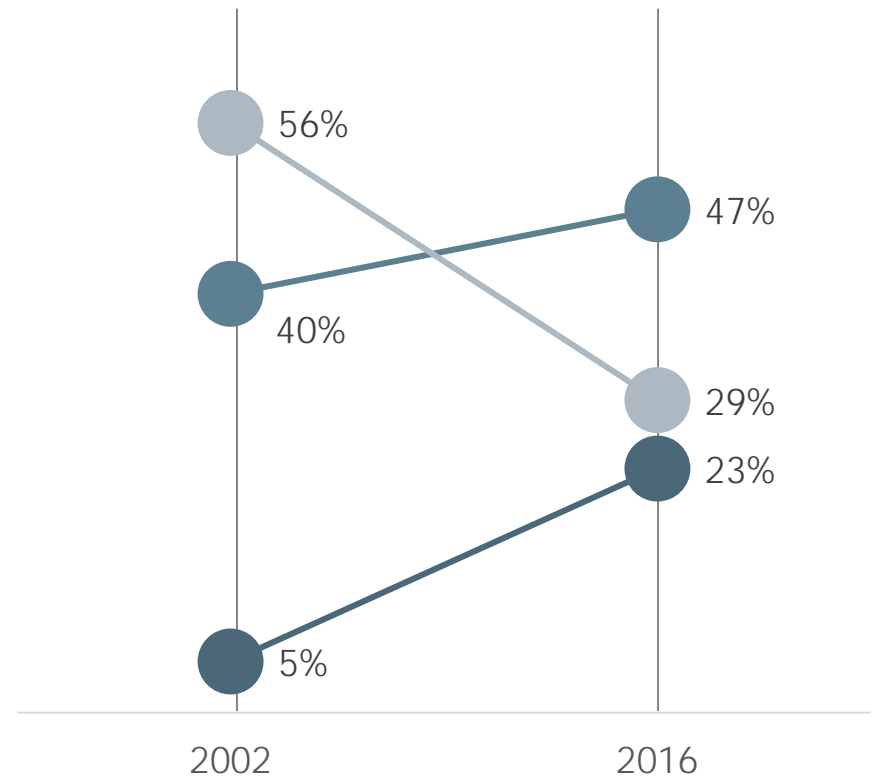
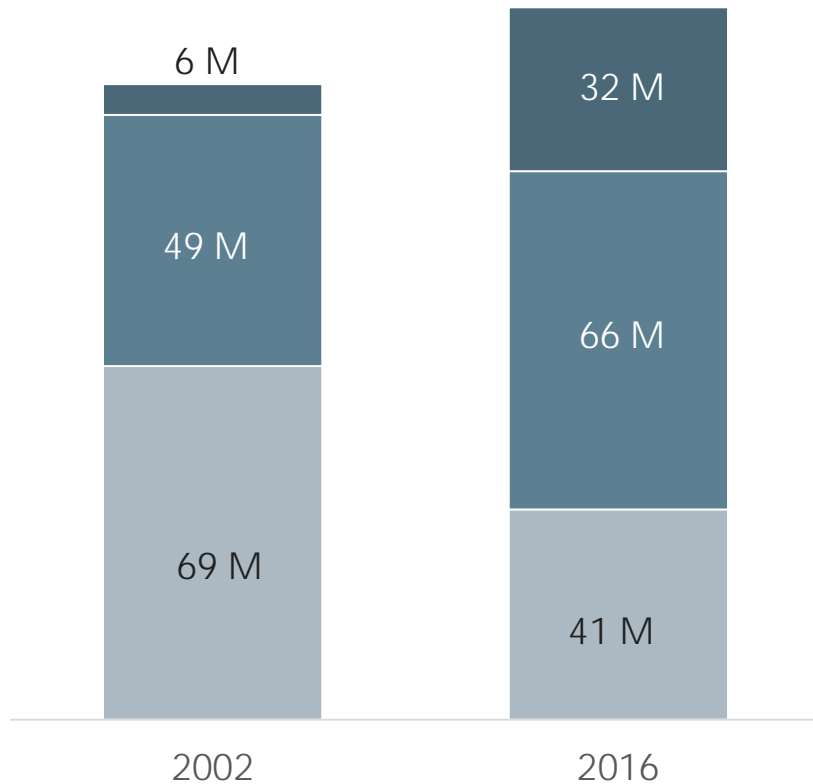
Source: US Bureau of Labor Statistics.

Note: red is less than 4.1; blue is more than 4.1.

WORKFORCE IS RAPIDLY DIGITALIZING

Comparative Jobs by Digital Score, 2002 and 2016

- In low digital jobs
- In medium digital jobs
- In highly digital jobs



“...the IoT [Internet of Things] extends well beyond the home and consumer-level gadgets. Asset-heavy industries like manufacturing, logistics, mining, oil, utilities and agriculture have also begun to apply IoT systems to improve efficiency and results.”

MCKINSEY'S 'DIGITAL COMPASS' FOR MANUFACTURING



INDUSTRIAL IoT CATEGORIES (CB INSIGHTS)

SENSORS & CONNECTIVITY

- Connectivity
- Sensors & Monitoring
- M2M / Satellite

EDGE DEVICES & CONNECTED OBJECTS

- Inspection Drones
- 3D Printing
- Industrial AR/VR
- Wearables
- Robotics & Exo

UNIVERSAL PLATFORMS & EDGE INTELLIGENCE

- Universal Platforms
- Fog & Edge Computing

APPLIED SENSOR NETWORKS

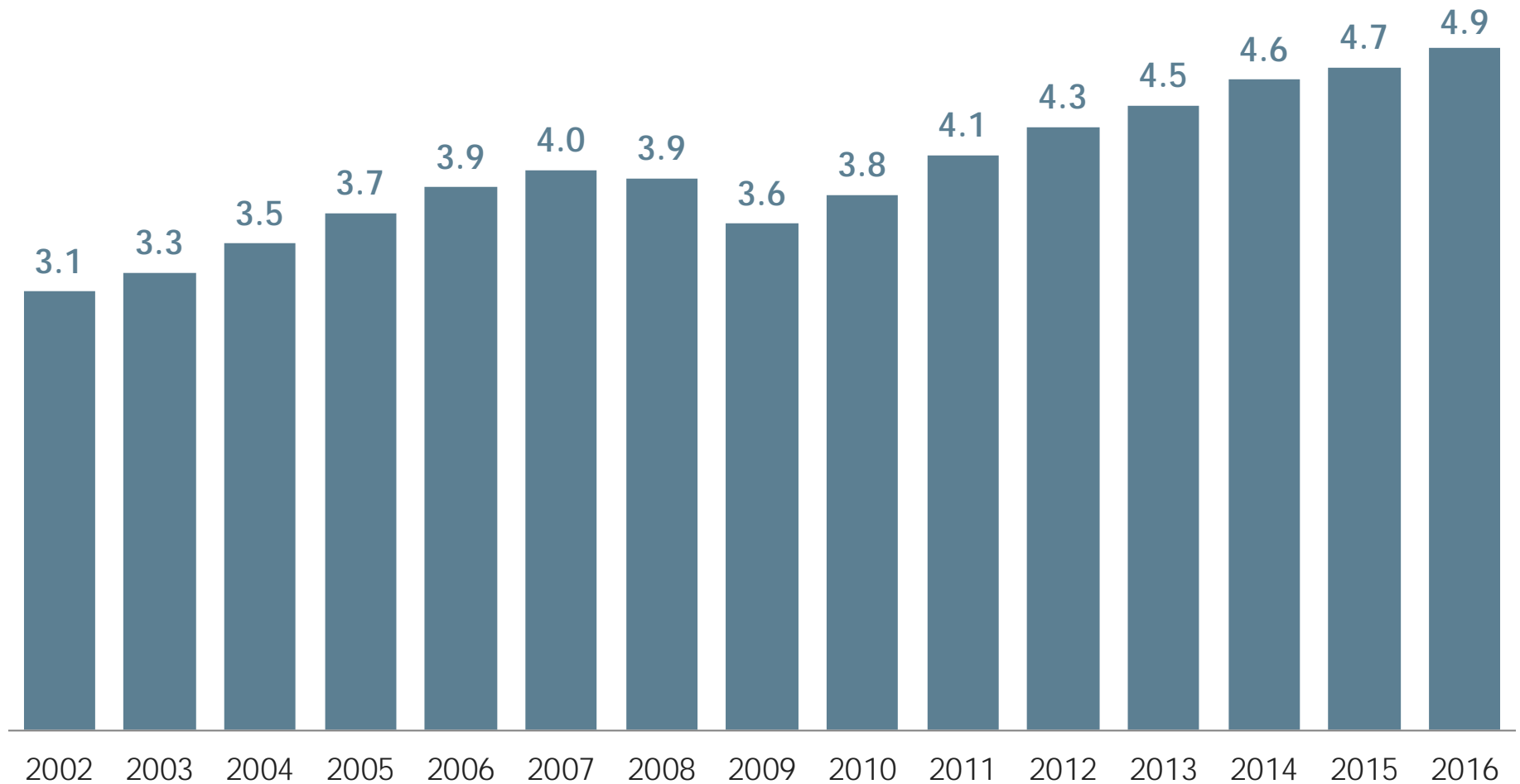
- Fleet
- Oil & Gas
- Agriculture
- Smart Grid
- Factory
- Warehouse

ADVANCED ANALYTICS, EDGE INTELLIGENCE & PROTECTION

- AI, ML, Predictive Analytics
- Cybersecurity

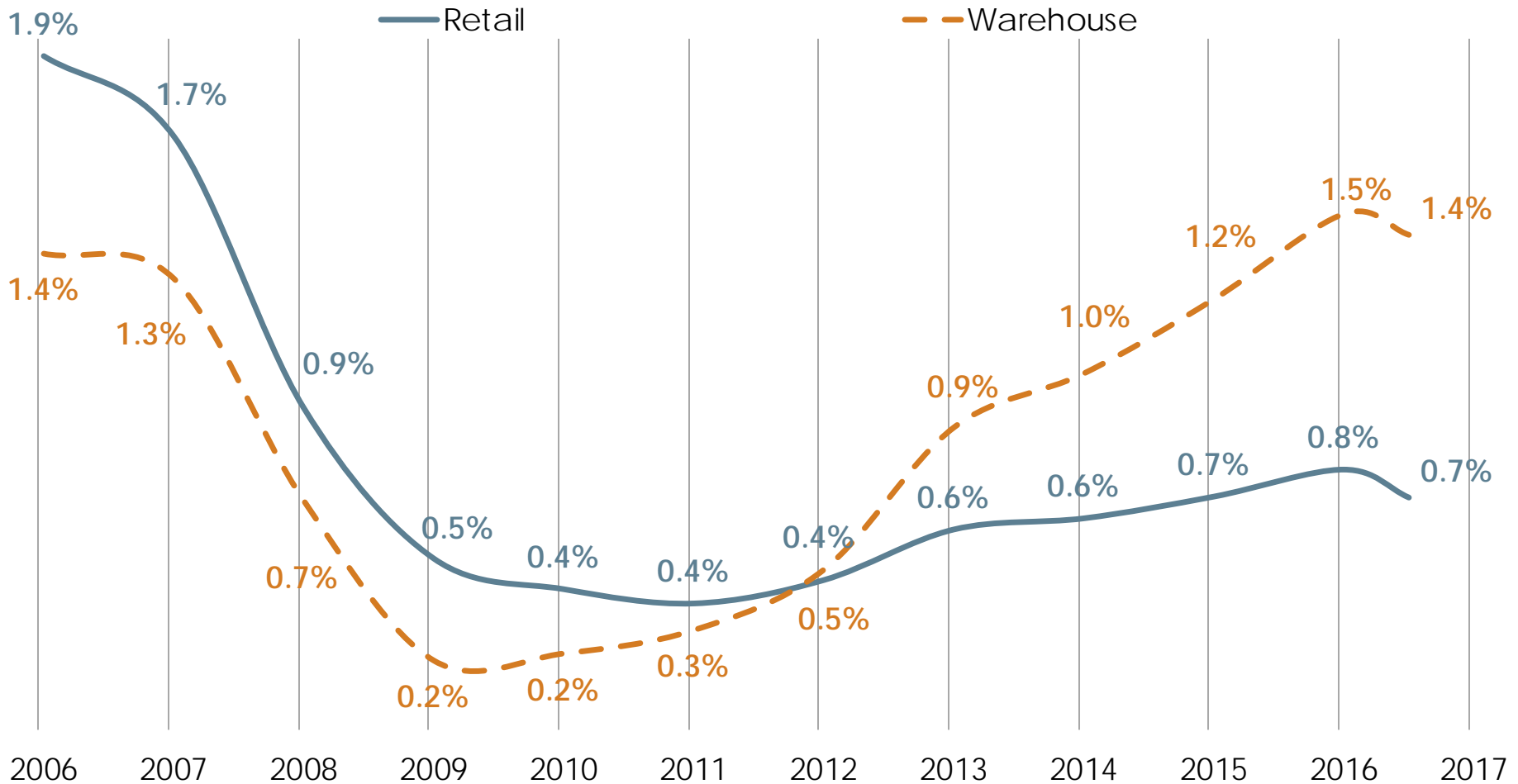
RETAIL SALES VOLUME

US Retail Sales (in trillions)



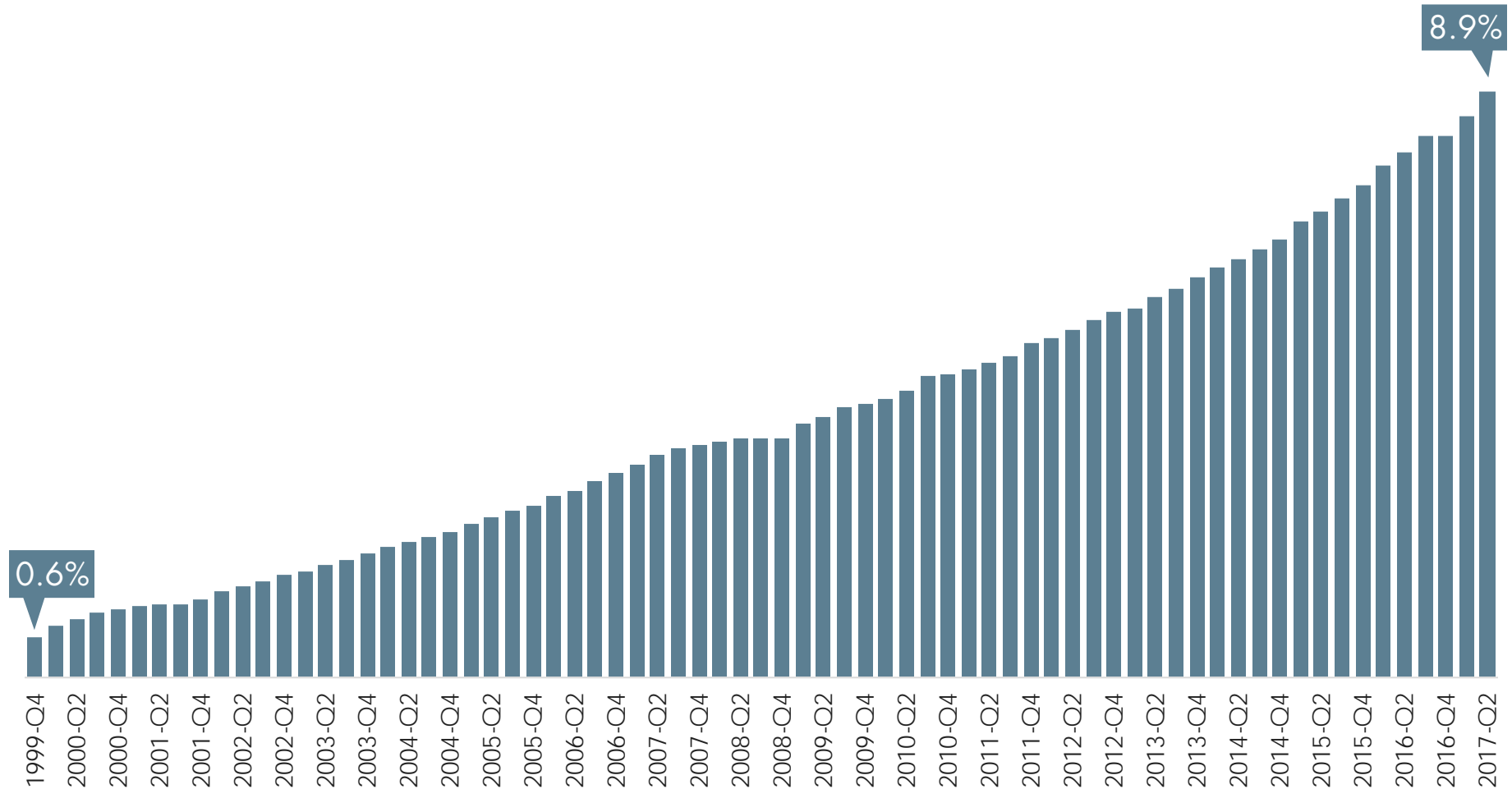
CONSTRUCTION RATE COMPARISON

Construction underway as a % of nationwide total

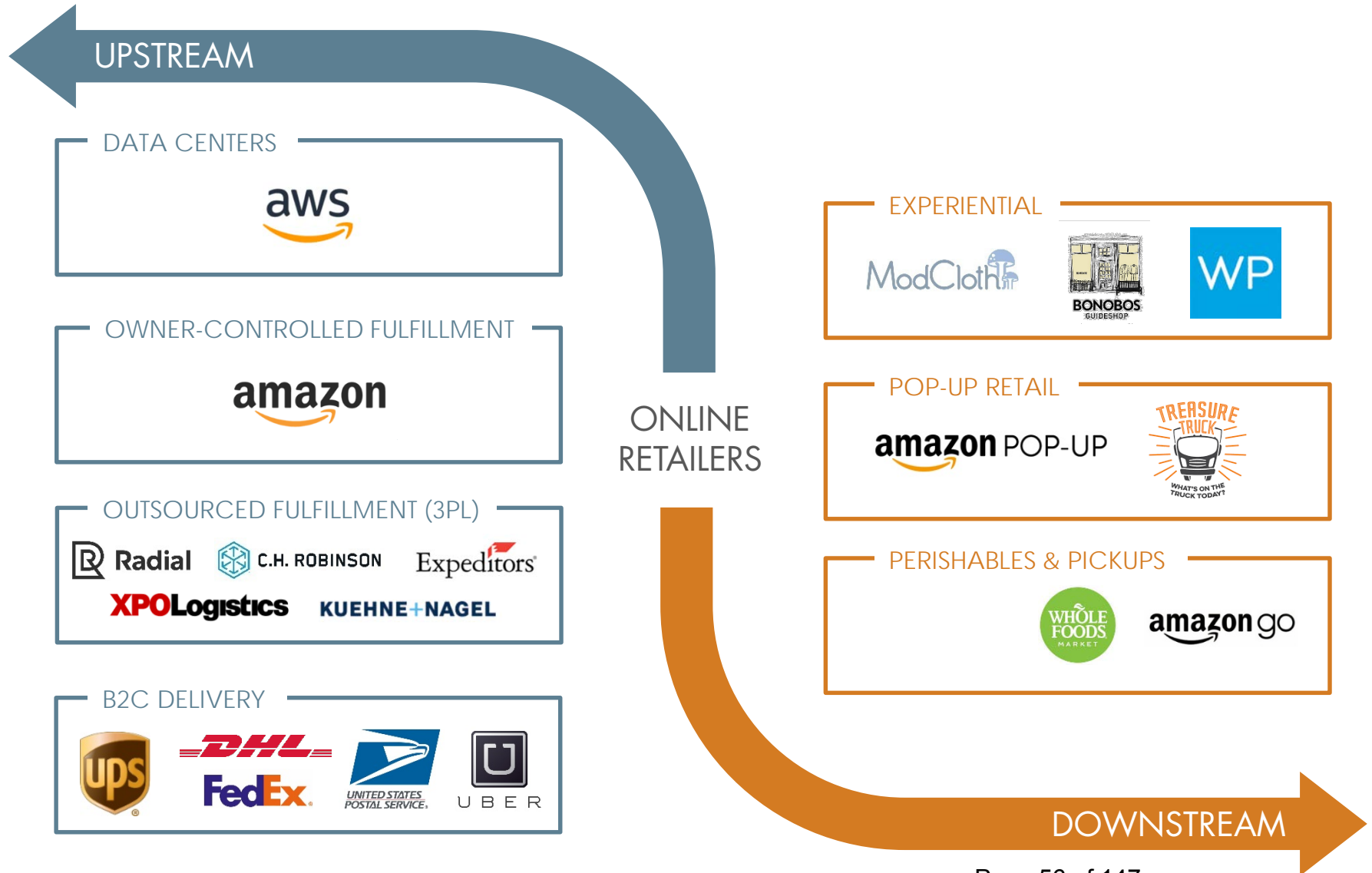


ONLINE RETAIL

US Online (E-commerce) Sales as a % of Total Retail Sales



OPPORTUNITIES IN THE NEW RETAIL SECTOR

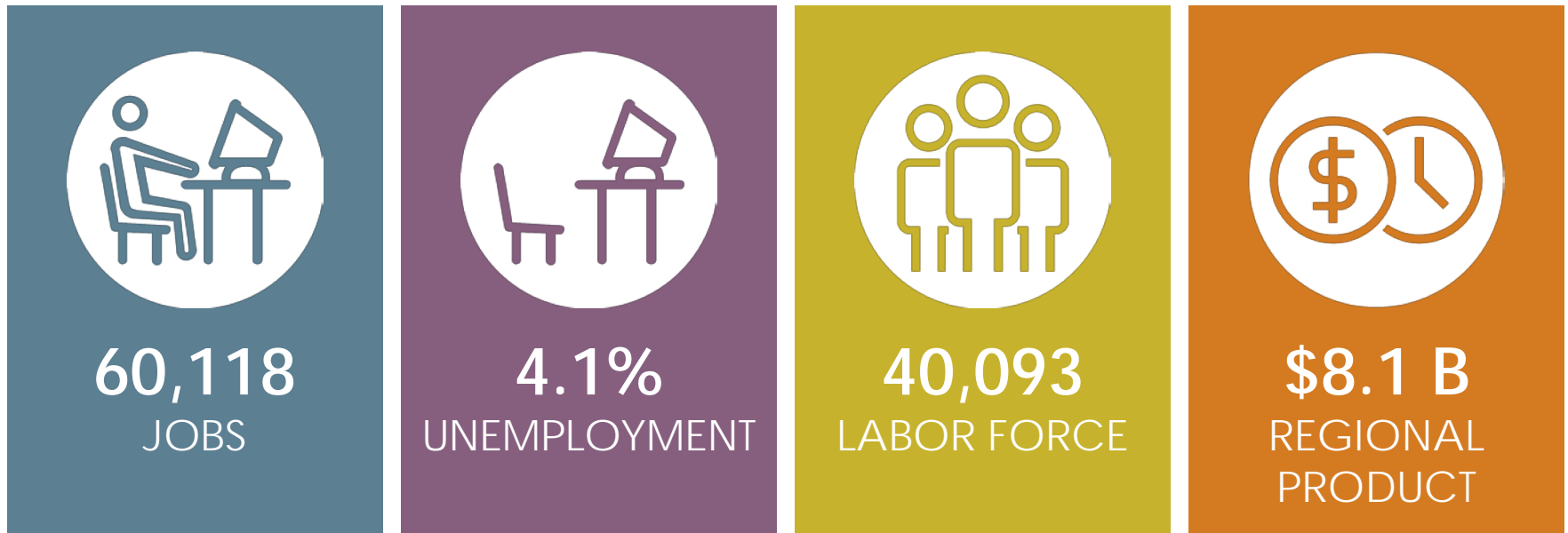


3

AUBURN TRENDS

AUBURN ECONOMIC DASHBOARD

2017

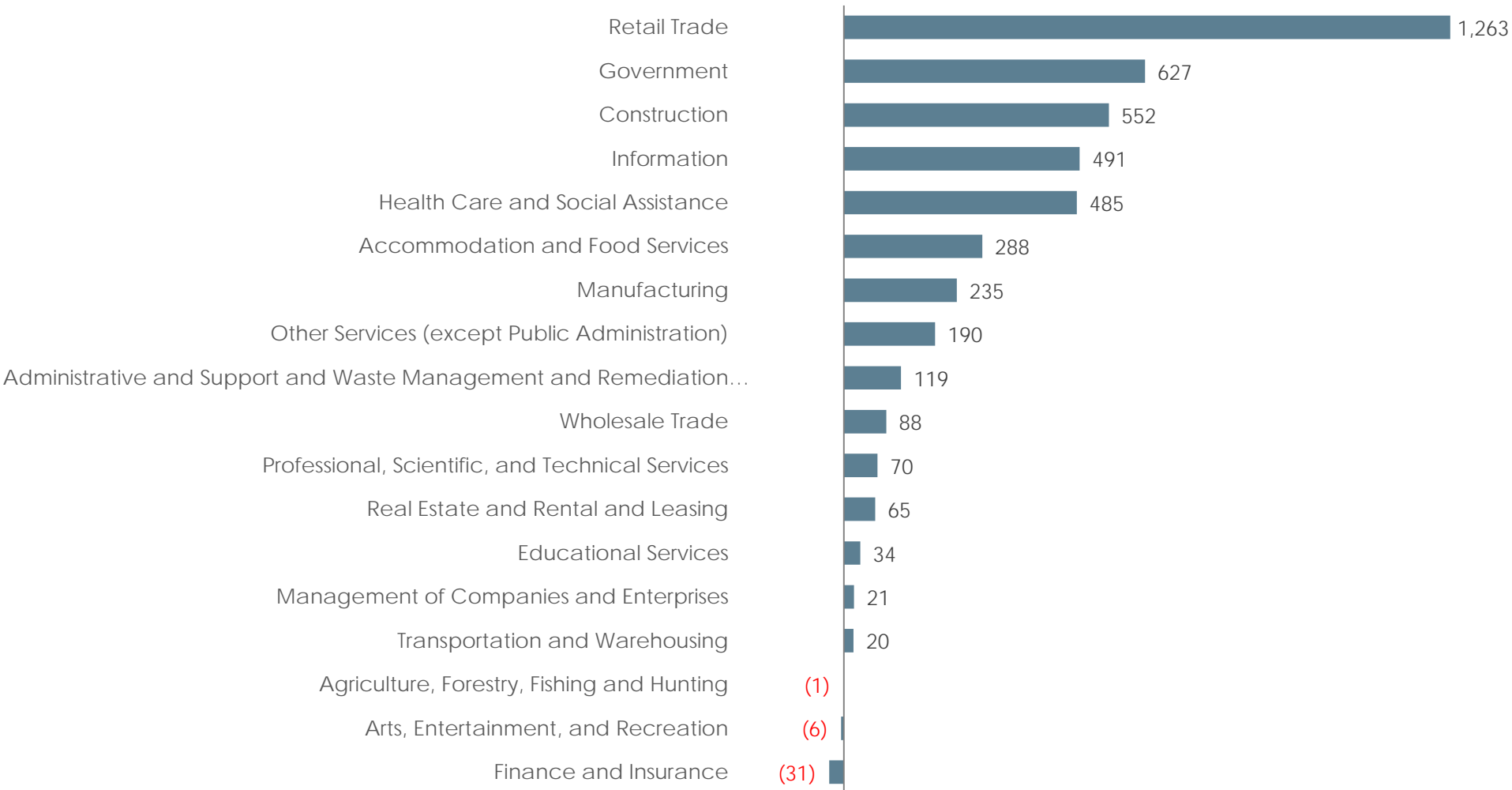


TOP INDUSTRIES BY EMPLOYMENT:



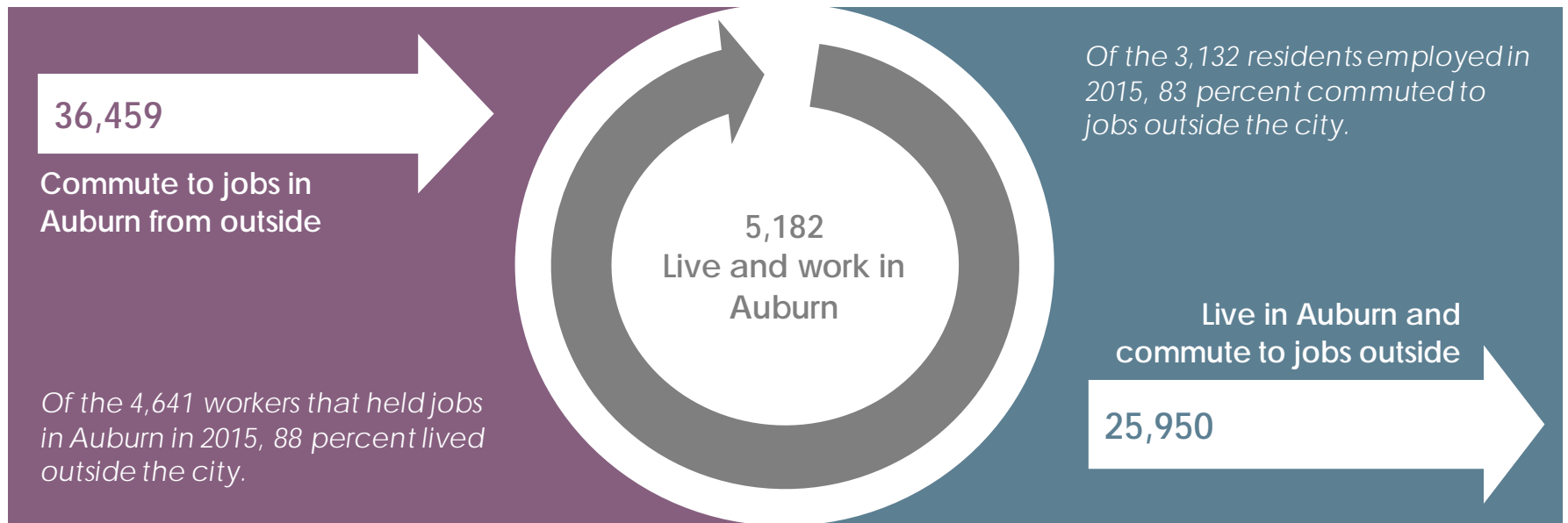
EXPECTED INDUSTRY GROWTH

Top 10 Fastest Growing Industries, 2017-2022



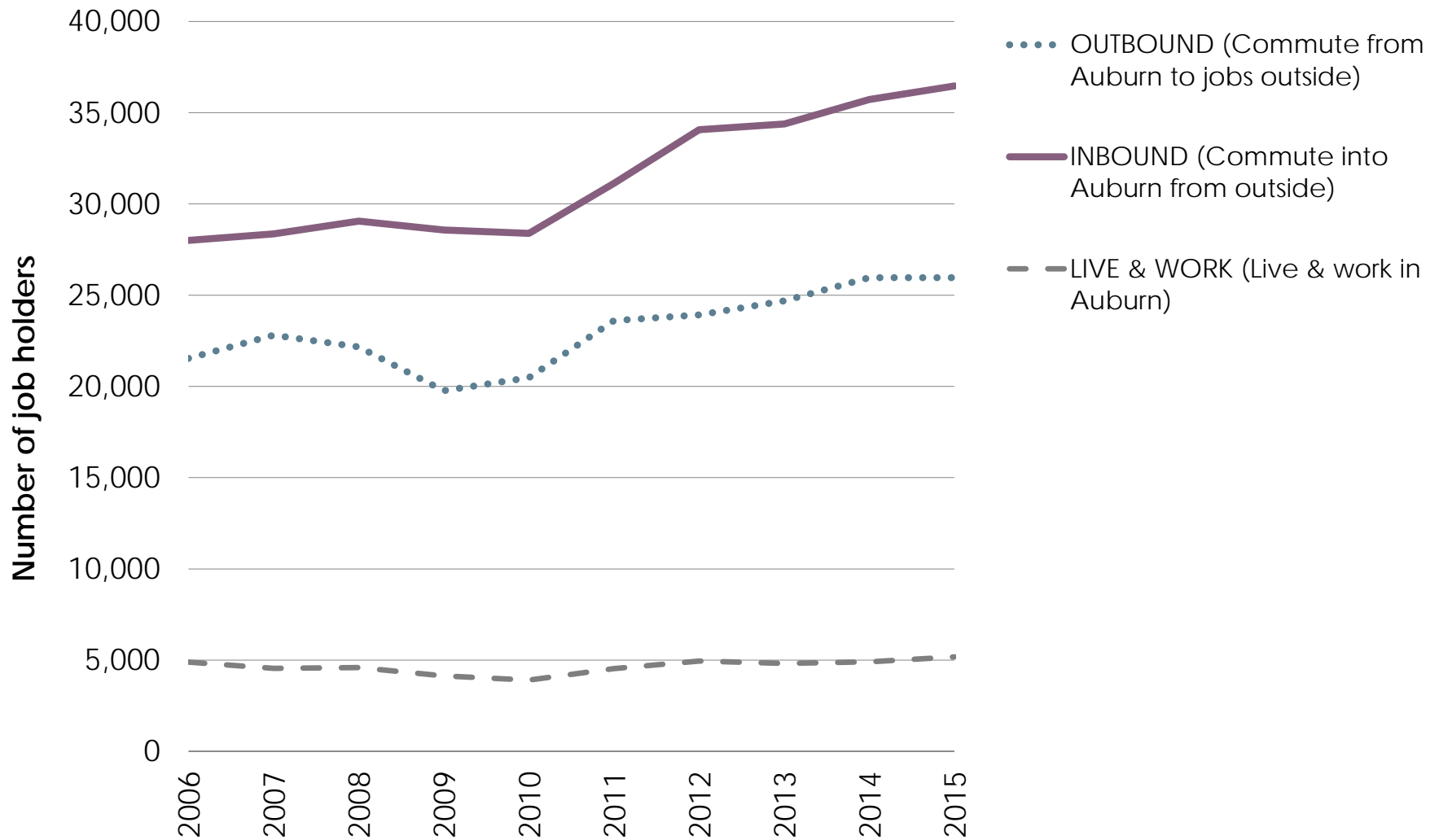
COMMUTER FLOWS

Inflow/Outflow, 2015



COMMUTER TRENDS

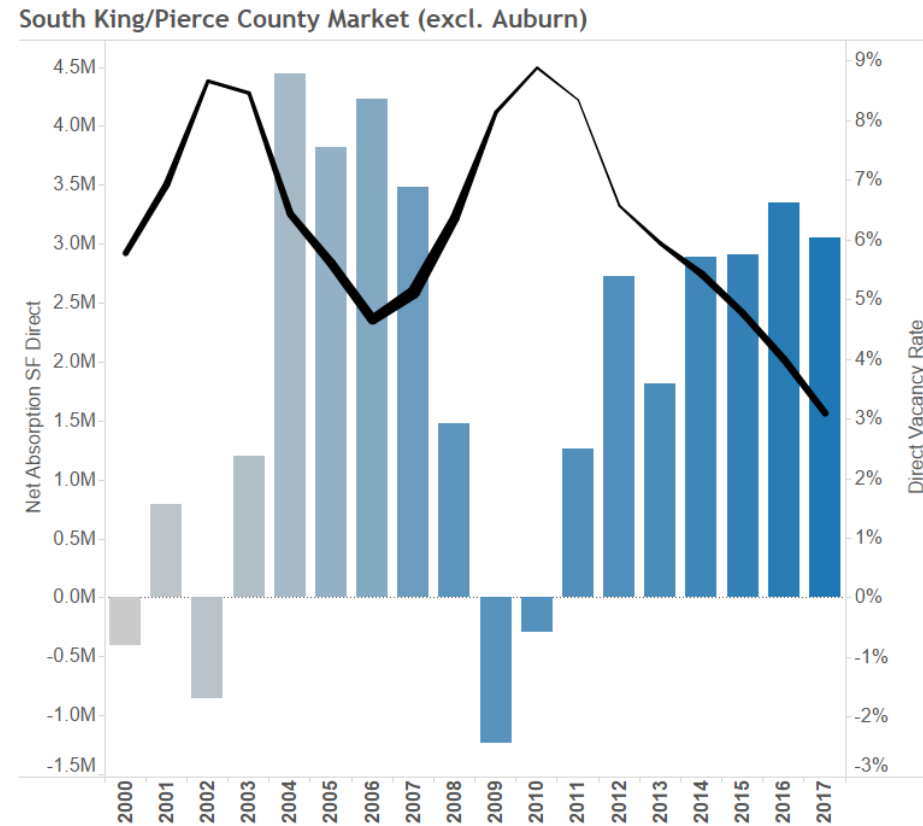
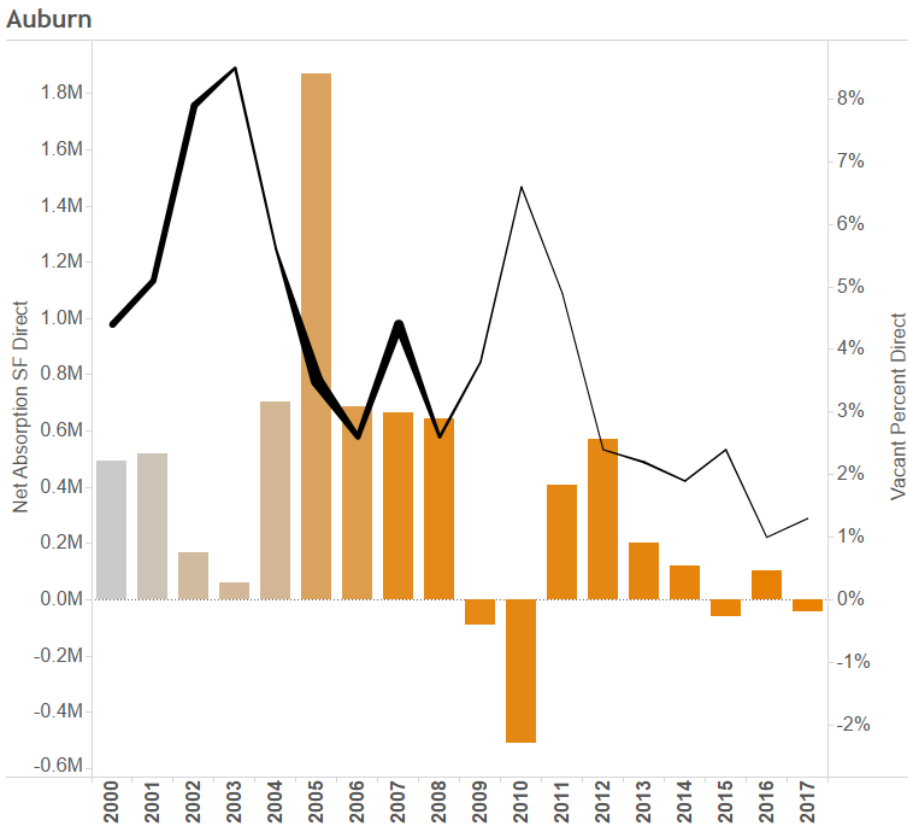
Inflow/Outflow, 2006 - 2015



INDUSTRIAL & OFFICE

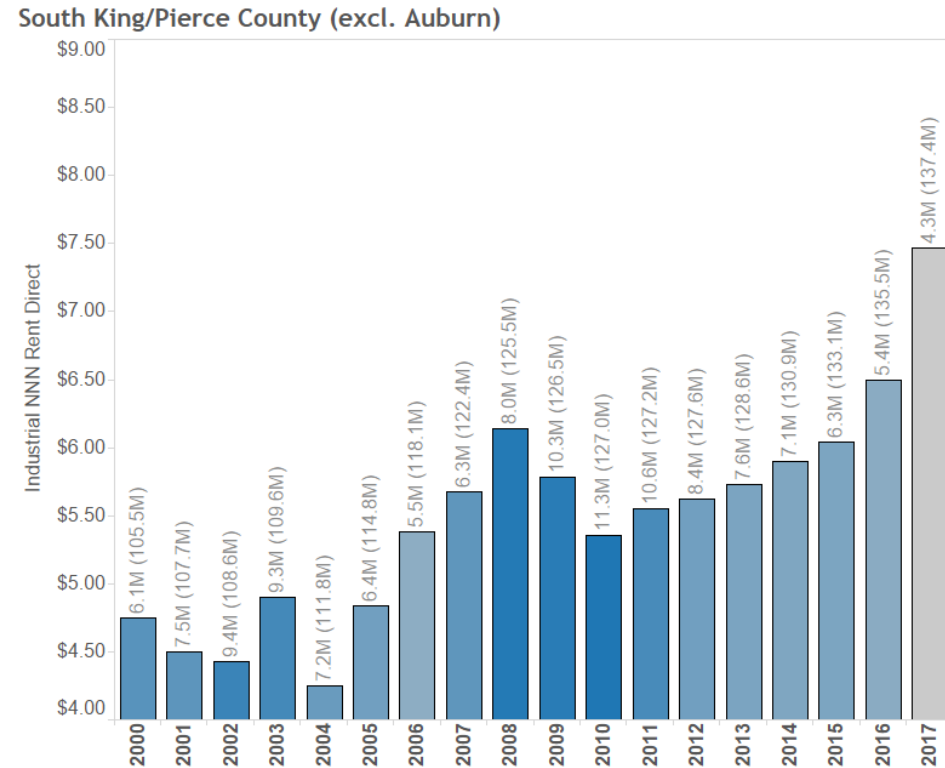
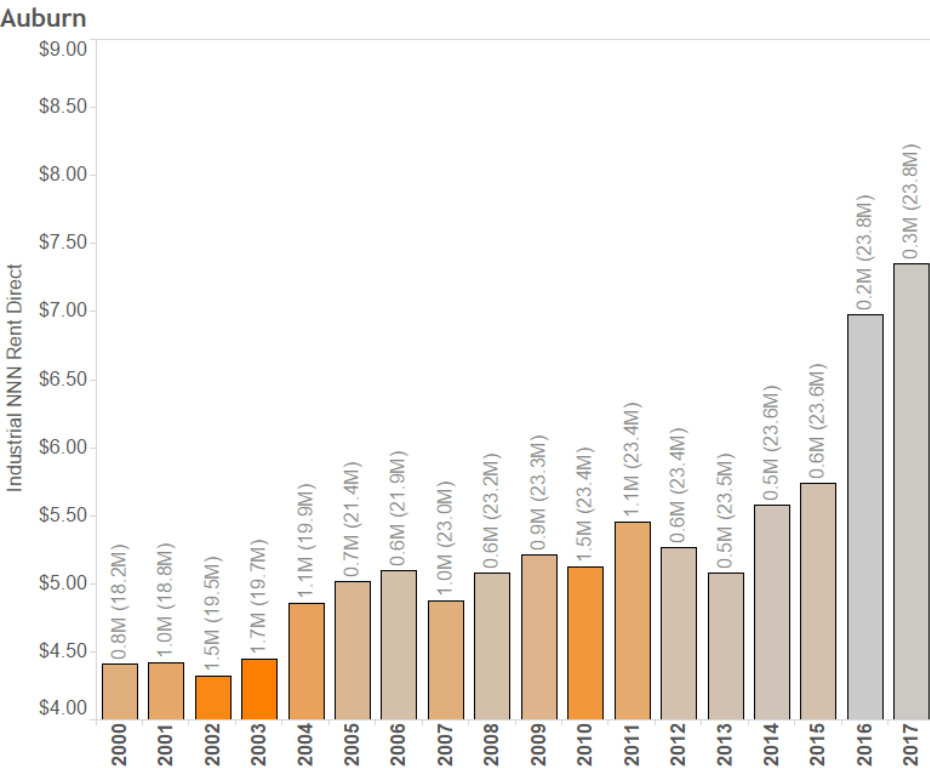
MARKET ASSESSMENT

Industrial Net Absorption & Vacancy Trends



MARKET ASSESSMENT

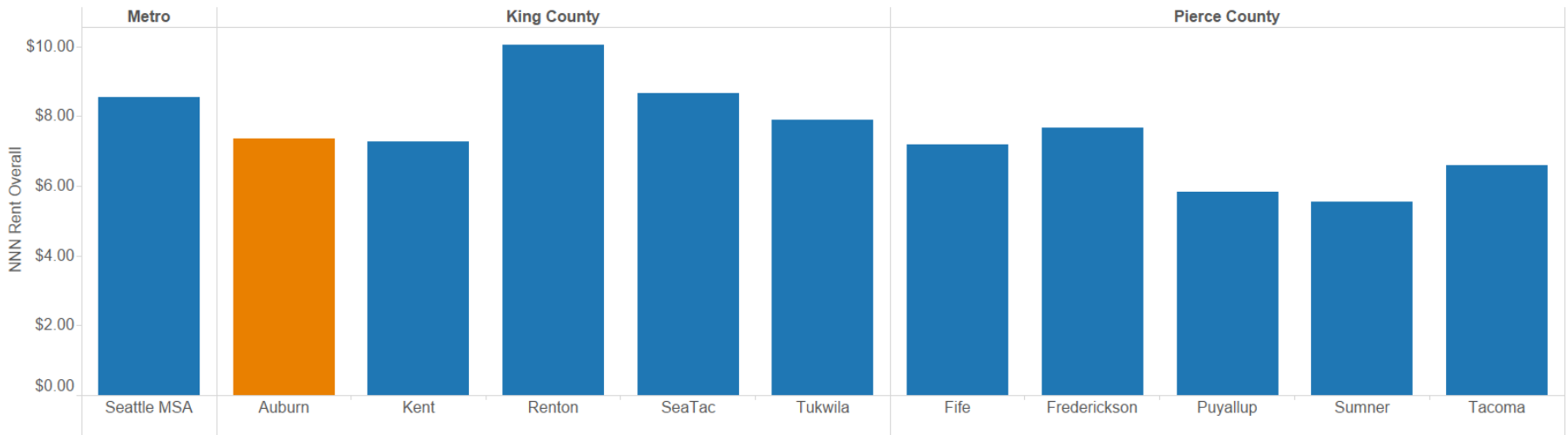
Industrial Rental Rate Trends



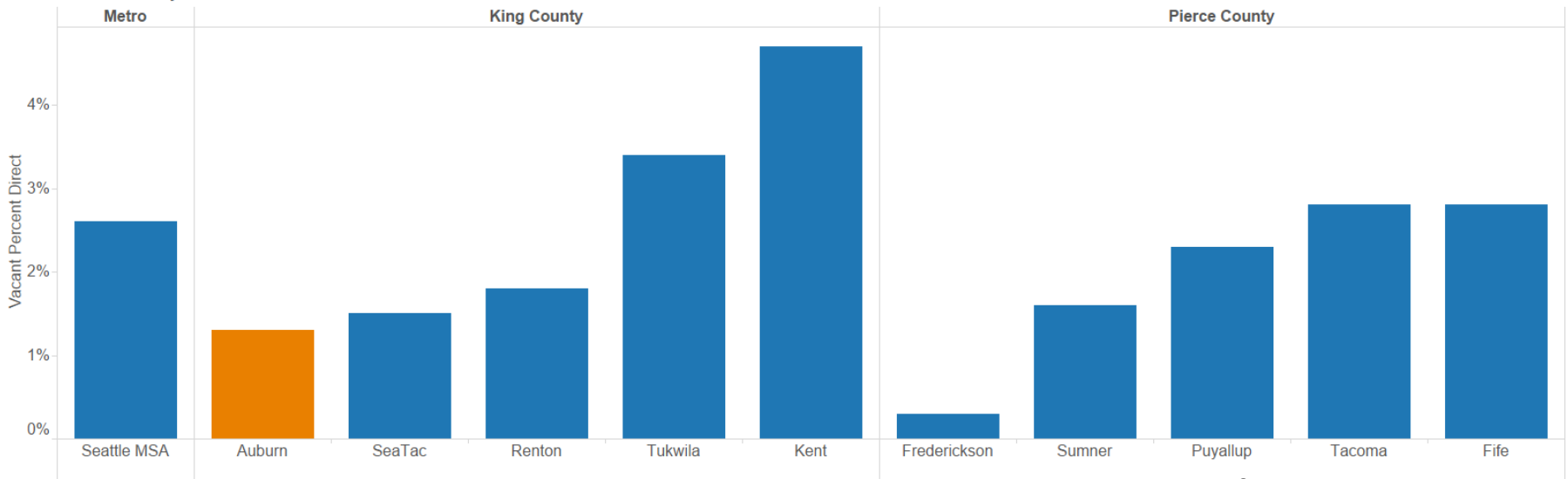
MARKET ASSESSMENT

Industrial Market Fundamental Comparison

Industrial Rent



Industrial Vacancy



INDUSTRIAL SECTOR

Major Changes (2016-2017)

VACANCY

- Decreasing vacancy reaching lowest level since 2000 for both Auburn (1%) and in Market Area (3%)

SUPPLY

- Increased supply but at a slower rate for both Auburn and Market Area.

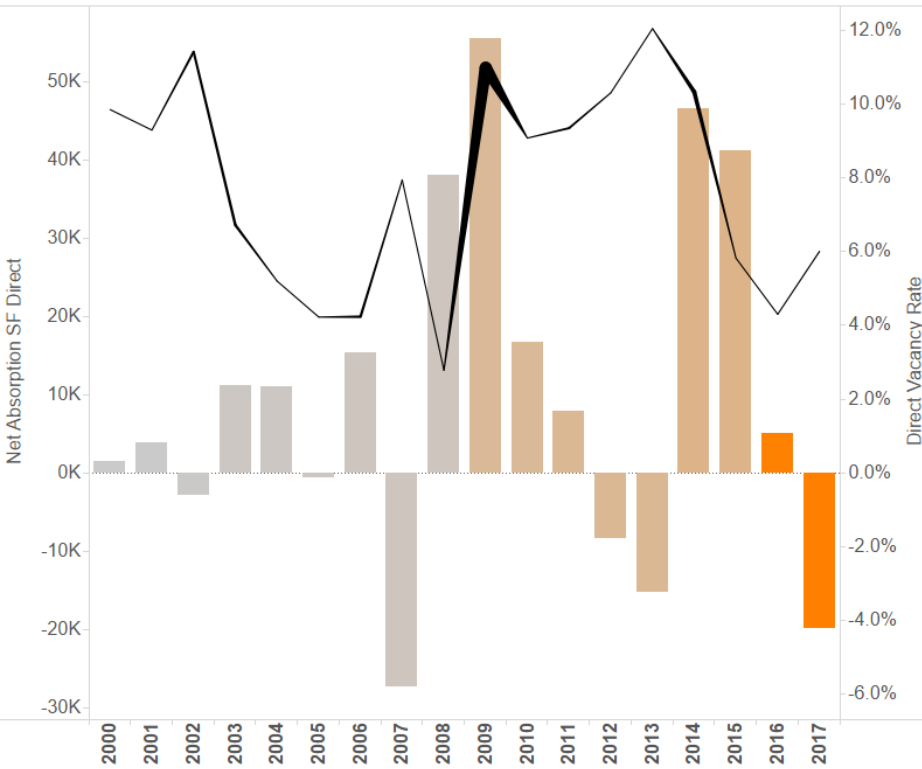
RENT

- Drastic increase in rent since 2015 (30% increase in Auburn, 23% increase in Market Area)

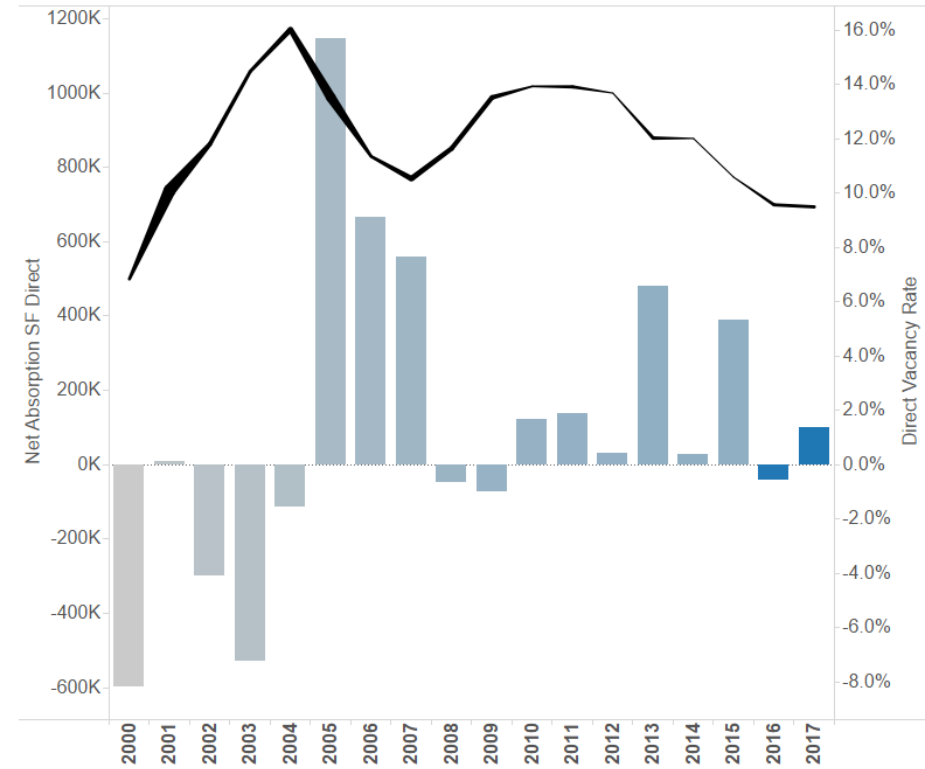
MARKET ASSESSMENT

Office Net Absorption & Vacancy Trends

Auburn

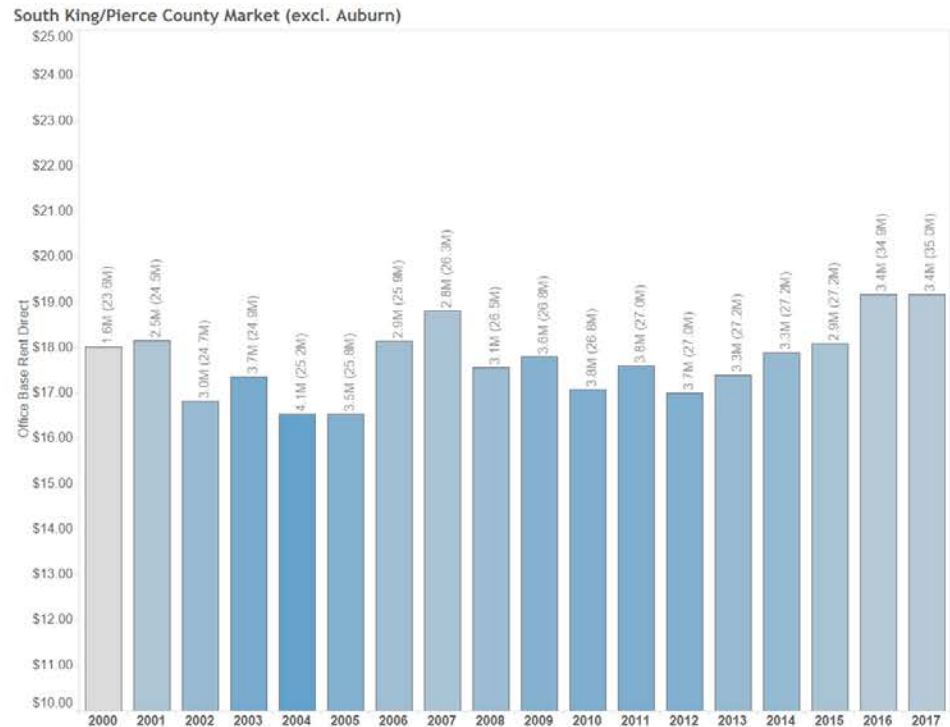
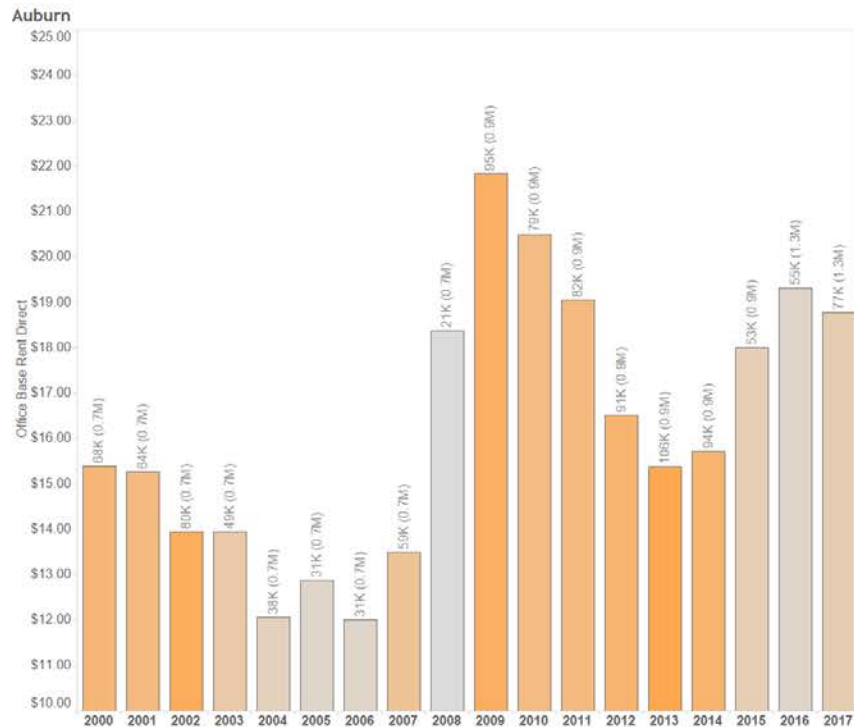


South King/Pierce County Market (excl. Auburn)



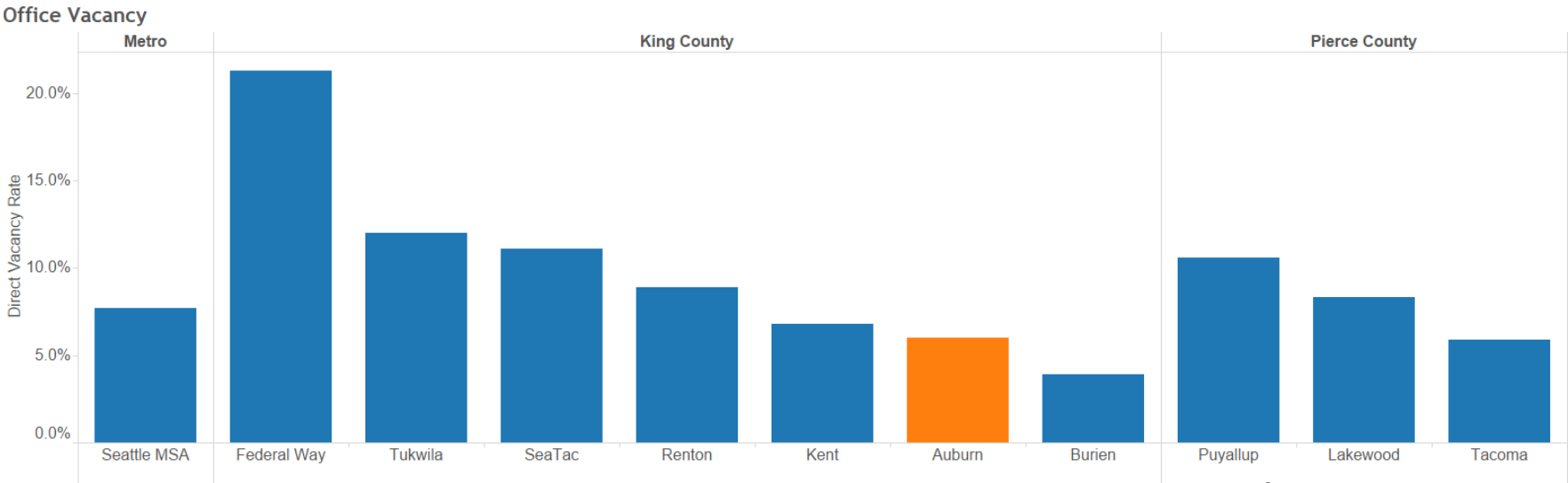
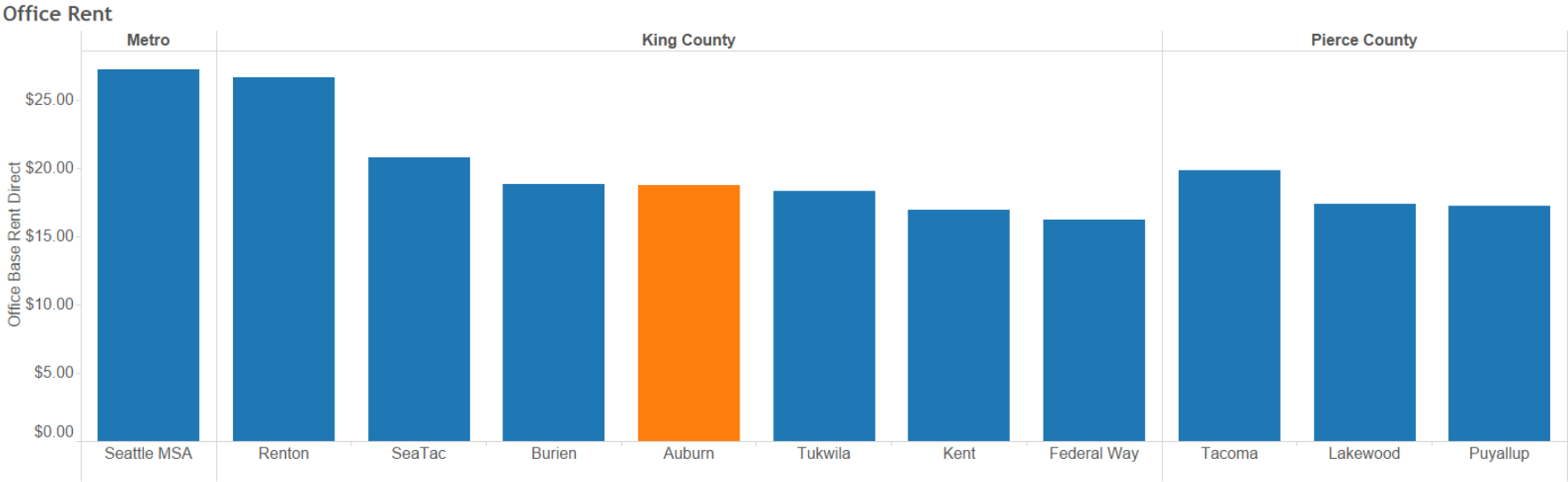
MARKET ASSESSMENT

Office Rental Rate Trends



MARKET ASSESSMENT

Office Market Fundamental Comparison



OFFICE SECTOR

MAJOR CHANGES (2016-2017)

VACANCY

- Vacancy holding steady in both Auburn (6%) and in Market Area (9.5%).

SUPPLY

- Small increase of office supply in Auburn (1,200 sf) since 2015.

RENT

- Increasing rent since 2015 (around \$19 NNN for both Auburn and Market Area)

MARKET CAPACITY

2016-2017 Permitted New Construction (SF)

	2016	2017	Total
Office	71,770	4,618	76,388
Industrial	204,860	372,108	576,968
Retail	20,514	0	20,514
Total	297,144	376,726	673,870

Source: City of Auburn Building Division

Full Buildout Scenario Additional Market & Employment Capacity

	Office		Industrial	
	Bldg SF	Est. Jobs Support	Bldg SF	Est. Jobs Support
Pipeline Parcel	1,621,000	6,100	133,000	100
Ready to Develop	833,000	3,100	5,497,000	3,900
Very Likely to Redevelop	351,000	1,300	2,194,000	1,500
Have the Potential to Redevelop	785,000	2,900	3,397,000	2,400
Total Net New	3,590,000	13,400	11,221,000	7,900

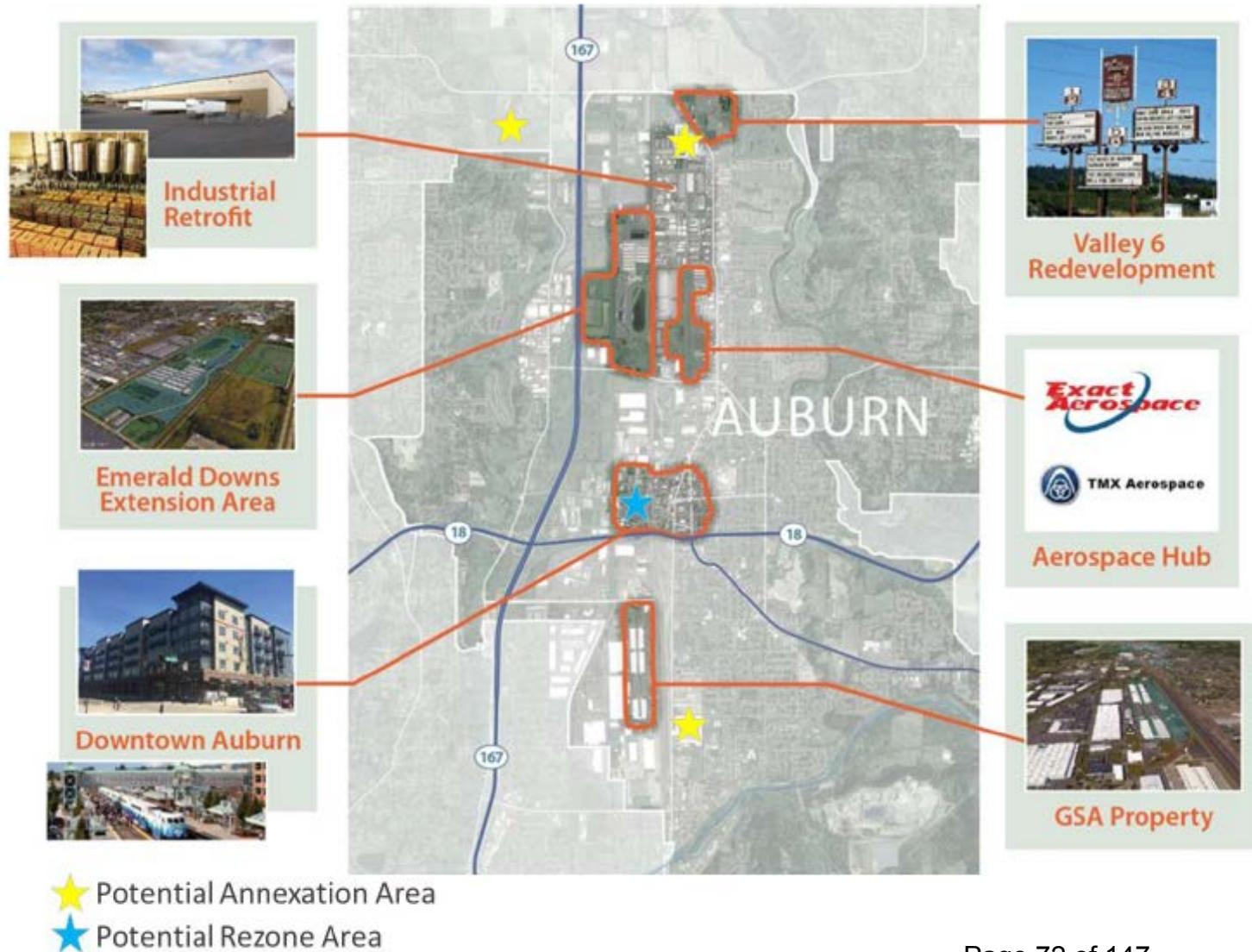
Major New Construction

- Heiman-Cottier Distribution Center (287k sf)
- Lakeland Heated Storage (71k sf)
- Raceway Storage (53k sf)
- Boeing Workforce Readiness Center (71k sf)
- Boeing Operations Readiness Center (70k sf)
- Lakeridge Paving Corporate HQ (15k sf on unlikely undeveloped land)

- Capacity balanced against estimated job growth
- Analysis Supports:
 - 1 Office Job = 240 st
 - 1 Industrial Job = 1,350 sf

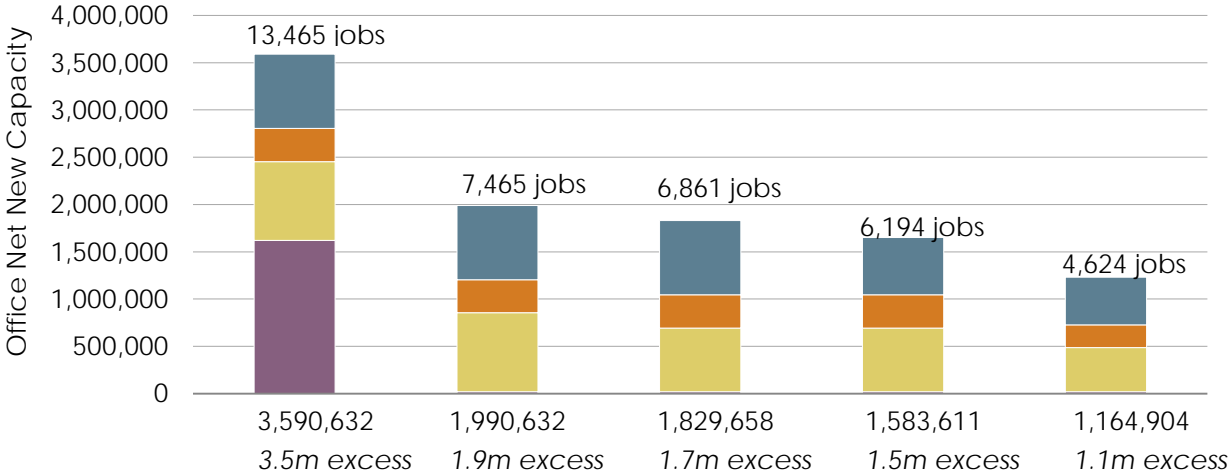
MARKET CAPACITY

Industrial & Office Development Opportunity Areas



MARKET CAPACITY

Additional Office Building Capacity

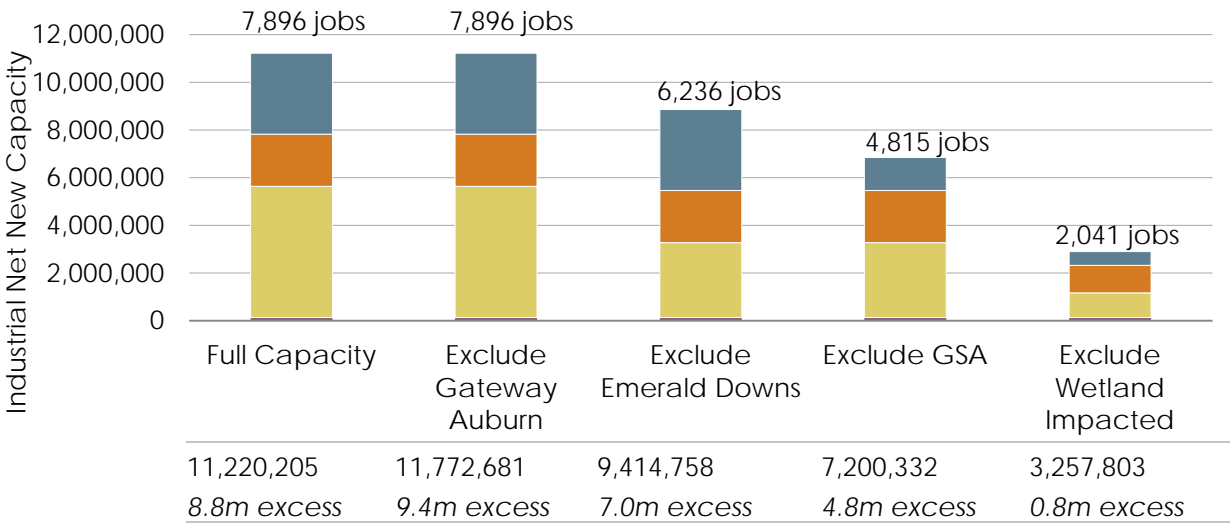


2025 Office & Industrial Space Demand

	Office	Industrial
Employment Projection	4,592	17,582
Employment Increase	423	1,793
Space in Demand (sf)	101,520	2,420,550

- Have The Potential to Redevelop
- Very Likely to Redevelop
- Ready to Develop
- Pipeline Parcel

Additional Industrial Building Capacity



Estimated Supportable Office

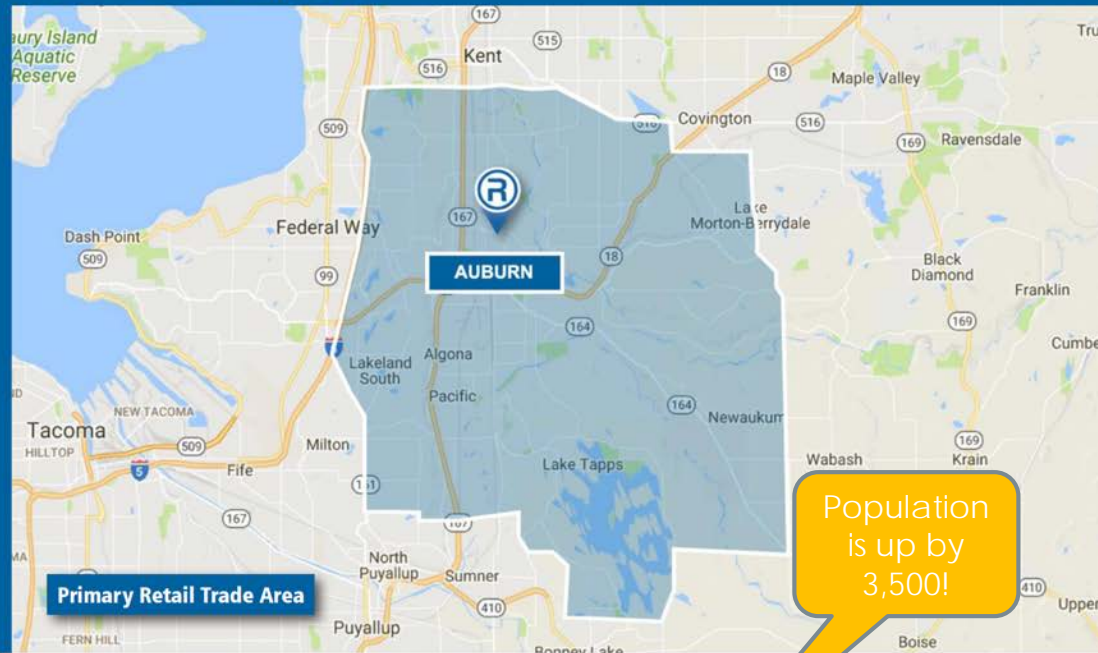
Gateway Project	1,600,000
Emerald Downs	160,974
GSA Property	177,938

Estimated Supportable Industrial

Emerald Downs	2,357,923
GSA Property	2,019,483

RETAIL

Retail Market Profile 2018



Contact Information

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 www.auburnwa.gov

February 2018. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 800.851.0962.

Population

	2000	2010	2018 ESTIMATE	2023 PROJECTION
Primary Retail Trade Area	132,430	158,389	181,842	195,391

Income

	2018 ESTIMATE
Average Household	\$95,989
Median Household	\$75,841
Per Capita	\$33,837

Educational Attainment

	2018 ESTIMATE
Graduate or Professional	7.4%
Bachelor's Degree	18.2%
Associate Degree	11.4%
Some College, No Degree	23.9%
High School Graduate	28.9%
Some High School, No Degree	5.9%
Less than 9th Grade	4.3%

Race Distribution

	2018 ESTIMATE
White	65.22%
Black or African American	6.12%
American Indian/Alaskan	1.94%
Asian	12.61%
Native Hawaiian/Islander	1.72%
Other Race	6.27%
Two or More Races	6.13%
Hispanic or Latino (of any race)	13.01%

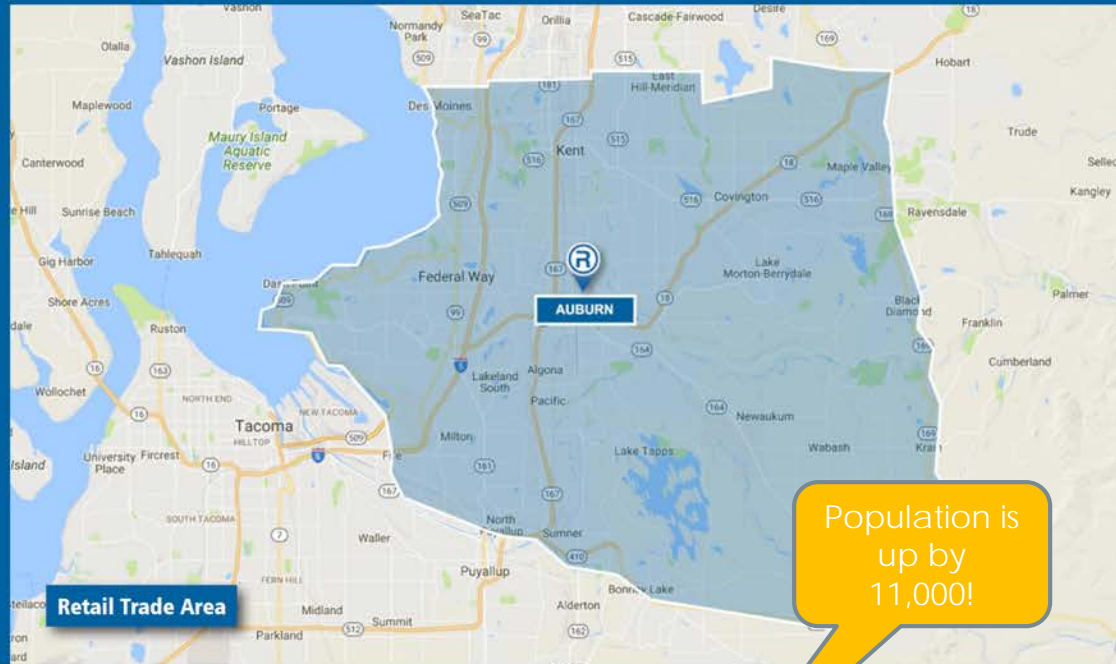
Age

GROUPS	2018 ESTIMATE
9 Years and Under	13.41%
10-17 Years	10.53%
18-24 Years	9.05%
25-34 Years	15.01%
35-44 Years	12.94%
45-54 Years	13.49%
55-64 Years	13.13%
65 Years and Over	12.43%
DISTRIBUTION	2018 ESTIMATE
Median Age	36.48
Average Age	37.57

Incomes are increasing!

RetailCoach®

Retail Market Profile 2018



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Population

	2000	2010	2018 ESTIMATE	2023 PROJECTION
Retail Trade Area	439,077	501,457	566,033	605,094

Income

	2018 ESTIMATE
Average Household	\$95,130
Median Household	\$74,214
Per Capita	\$34,836

Educational Attainment

	2018 ESTIMATE
Graduate or Professional	8.0%
Bachelor's Degree	18.6%
Associate Degree	10.8%
Some College, No Degree	25.0%
High School Graduate	27.4%
Some High School, No Degree	5.9%
Less than 9th Grade	4.3%

Race Distribution

	2018 ESTIMATE
White	62.64%
Black or African American	7.60%
American Indian/Alaskan	1.34%
Asian	13.19%
Native Hawaiian/Islander	1.91%
Other Race	6.90%
Two or More Races	6.42%
Hispanic or Latino (of any race)	14.21%

Age

GROUPS	2018 ESTIMATE
9 Years and Under	13.44%
10-17 Years	10.32%
18-24 Years	8.83%
25-34 Years	15.14%
35-44 Years	13.31%
45-54 Years	13.34%
55-64 Years	12.91%
65 Years and Over	12.73%
DISTRIBUTION	2018 ESTIMATE
Median Age	36.65
Average Age	37.73



Retail Gap (Leakage) Analysis

PRIMARY RETAIL TRADE AREA • GAP/OPPORTUNITY ANALYSIS

Auburn, Washington

SECTOR	DESCRIPTION	POTENTIAL SALES	ACTUAL SALES	*LEAKAGE/SURPLUS	*LEAKAGE INDEX
	Total Retail Sales Incl Eating and Drinking Places	3,074,711,724	\$1,426,221,611	\$1,648,490,113	0.464
441	Motor Vehicle and Parts Dealers	615,817,629	\$377,213,020	\$238,604,609	0.613
4411	Automotive Dealers	534,325,779	\$313,414,200	\$220,911,579	0.587
4412	Other Motor Vehicle Dealers	33,076,206	\$36,727,236	-\$3,651,030	1.110
4413	Automotive Parts/Accsrs, Tire Stores	48,415,644	\$27,071,584	\$21,344,060	0.559
442	Furniture and Home Furnishings Stores	63,177,438	\$14,773,825	\$48,403,613	0.234
4421	Furniture Stores	33,836,605	\$3,821,611	\$30,014,994	0.113
4422	Home Furnishing Stores	29,340,833	\$10,952,214	\$18,388,619	0.373
443	Electronics and Appliance Stores	54,089,749	\$43,765,982	\$10,323,767	0.809
44311	Appliances, TVs, Electronics Stores	54,089,749	\$39,882,991	\$14,206,758	0.737
443111	Household Appliances Stores	7,670,816	\$300,318	\$7,370,498	0.039
443112	Electronics Stores	46,418,932	\$3,582,673	\$42,836,259	0.077
444	Building Material, Garden Equip Stores	324,821,648	\$78,625,048	\$246,196,600	0.242
4441	Building Material and Supply Dealers	298,904,914	\$75,497,920	\$223,406,994	0.253
44411	Home Centers	120,216,491	\$43,445,309	\$76,771,182	0.361
44412	Paint and Wallpaper Stores	6,160,516	\$2,112,043	\$4,048,473	0.343
44413	Hardware Stores	30,727,223	\$3,864,644	\$26,862,579	0.126
44419	Other Building Materials Dealers	141,800,684	\$26,075,924	\$115,724,760	0.184
444191	Building Materials, Lumberyards	51,557,818	\$2,232,282	\$49,325,536	0.043
4442	Lawn, Garden Equipment, Supplies Stores	25,916,734	\$3,127,128	\$22,789,606	0.121
44421	Outdoor Power Equipment Stores	4,803,530	\$148,210	\$4,655,320	0.031
44422	Nursery and Garden Centers	21,113,204	\$2,978,918	\$18,134,286	0.141

PRIMARY RETAIL TRADE AREA • GAP/OPPORTUNITY ANALYSIS

Auburn, Washington

SECTOR	DESCRIPTION	POTENTIAL SALES	ACTUAL SALES	*LEAKAGE/SURPLUS	*LEAKAGE INDEX
445	Food and Beverage Stores	408,233,196	\$117,605,929	\$290,627,267	0.288
4451	Grocery Stores	370,925,346	\$96,598,133	\$274,327,213	0.260
44511	Supermarkets, Grocery (Ex Conv) Stores	347,296,812	\$90,984,916	\$256,311,896	0.262
44512	Convenience Stores	23,628,534	\$5,613,217	\$18,015,317	0.238
4452	Specialty Food Stores	14,111,393	\$7,646,643	\$6,464,750	0.542
4453	Beer, Wine and Liquor Stores	23,196,457	\$13,361,153	\$9,835,304	0.576
446	Health and Personal Care Stores	159,385,251	\$34,563,249	\$124,822,002	0.217
44611	Pharmacies and Drug Stores	129,910,159	\$22,852,579	\$107,057,580	0.176
44612	Cosmetics, Beauty Supplies, Perfume Stores	12,987,530	\$5,813,590	\$7,173,940	0.448
44613	Optical Goods Stores	6,645,793	\$2,178,583	\$4,467,210	0.328
44619	Other Health and Personal Care Stores	9,841,769	\$3,718,497	\$6,123,272	0.378
447	Gasoline Stations	187,986,144	\$112,490,209	\$75,495,935	0.598
44711	Gasoline Stations With Conv Stores	94,241,928	\$90,515,555	\$3,726,373	0.960
44719	Other Gasoline Stations	93,744,216	\$21,974,654	\$71,769,562	0.234
448	Clothing and Clothing Accessories Stores	147,866,516	\$81,074,944	\$66,791,572	0.548
4481	Clothing Stores	108,148,797	\$63,038,894	\$45,109,903	0.583
44811	Men's Clothing Stores	4,644,177	\$7,558,656	-\$2,914,479	1.628
44812	Women's Clothing Stores	24,184,703	\$14,228,351	\$9,956,352	0.588
44813	Childrens, Infants Clothing Stores	6,104,778	\$9,495,413	-\$3,390,635	1.555
44814	Family Clothing Stores	58,946,053	\$17,165,970	\$41,780,083	0.291
44815	Clothing Accessories Stores	5,704,119	\$5,446,017	\$258,102	0.955
44819	Other Clothing Stores	8,564,967	\$9,144,487	-\$579,520	1.068
4482	Shoe Stores	19,892,049	\$4,816,999	\$15,075,050	0.242
4483	Jewelry, Luggage, Leather Goods Stores	19,825,670	\$13,219,051	\$6,606,619	0.667
44831	Jewelry Stores	18,331,802	\$13,183,454	\$5,148,348	0.719
44832	Luggage and Leather Goods Stores	1,493,869	\$35,597	\$1,458,272	0.024

PRIMARY RETAIL TRADE AREA • GAP/OPPORTUNITY ANALYSIS

Auburn, Washington

SECTOR	DESCRIPTION	POTENTIAL SALES	ACTUAL SALES	*LEAKAGE/SURPLUS	*LEAKAGE INDEX
451	Sporting Goods, Hobby, Book, Music Stores	58,458,422	\$20,406,108	\$38,052,314	0.349
4511	Sportng Goods, Hobby, Musical Inst Stores	48,872,897	\$18,698,205	\$30,174,692	0.383
45111	Sporting Goods Stores	33,314,473	\$17,126,401	\$16,188,072	0.514
45112	Hobby, Toys and Games Stores	10,928,188	\$885,558	\$10,042,630	0.081
45113	Sew/Needlework/Piece Goods Stores	1,847,401	\$445,950	\$1,401,451	0.241
45114	Musical Instrument and Supplies Stores	2,782,836	\$240,296	\$2,542,540	0.086
4512	Book, Periodical and Music Stores	9,585,525	\$1,707,903	\$7,877,622	0.178
45121	Book Stores and News Dealers	9,585,525	\$1,707,903	\$7,877,622	0.178
451211	Book Stores	8,439,304	\$1,707,903	\$6,731,401	0.202
451212	News Dealers and Newsstands	1,146,221	\$0	\$1,146,221	0.000
452	General Merchandise Stores	340,722,055	\$332,528,224	\$8,193,831	0.976
4521	Department Stores Excl Leased Depts	176,103,721	\$41,781,077	\$134,322,644	0.237
4529	Other General Merchandise Stores	164,618,335	\$290,747,147	-\$126,128,812	1.766
453	Miscellaneous Store Retailers	80,154,053	\$30,768,932	\$49,385,121	0.384
4531	Florists	3,992,364	\$622,861	\$3,369,503	0.156
4532	Office Supplies, Stationery, Gift Stores	28,463,615	\$7,199,980	\$21,263,635	0.253
45321	Office Supplies and Stationery Stores	16,109,771	\$6,326,229	\$9,783,542	0.393
45322	Gift, Novelty and Souvenir Stores	12,353,844	\$873,751	\$11,480,093	0.071
4533	Used Merchandise Stores	11,551,331	\$1,443,329	\$10,108,002	0.125
4539	Other Miscellaneous Store Retailers	36,146,743	\$21,502,762	\$14,643,981	0.595
454	Non-Store Retailers	267,734,547	\$41,425,400	\$226,309,147	0.155

PRIMARY RETAIL TRADE AREA • GAP/OPPORTUNITY ANALYSIS

Auburn, Washington

SECTOR	DESCRIPTION	POTENTIAL SALES	ACTUAL SALES	*LEAKAGE/SURPLUS	*LEAKAGE INDEX
722	Foodservice and Drinking Places	366,265,075	\$140,980,741	\$225,284,334	0.385
7223	Special Foodservices	27,511,277	\$4,949,643	\$22,561,634	0.180
7224	Drinking Places -Alcoholic Beverages	11,173,646	\$2,883,740	\$8,289,906	0.258
722511	Full Service Restaurants	180,694,182	\$46,053,766	\$134,640,416	0.255
722513	Limited Service Eating Places	126,054,917	\$83,461,002	\$42,593,915	0.662
722514	Cafeterias, Grill Buffets, and Buffets	3,321,053	\$2,353,739	\$967,314	0.709
722515	Snack and Non-alcoholic Beverage Bars	17,510,001	\$1,278,851	\$16,231,150	0.073

Shift in Recruitment Focus to Regional Retailers and Restaurants

EXAMPLE REGIONAL RETAILERS

- Molly Moon's Ice Cream
- MudBay
- Blue Moon Burgers
- The Confectionery
- Amazon Books
- Cupcake Royale
- Pasta & Company
- Elemental Pizza
- Jimmy Mac's Roadhouse
- Super Jock 'n Jill
- Red Mill Burgers
- Road Runner

*Custom Feasibility (Marketing) Packages have been completed for each prospect

RECRUITMENT EFFORTS

- Continued emails and phone calls to each prospective retailer and restaurant
- Attendance at ICSC/Retail Live Trade Shows in 2017:
 - ICSC Recon – Las Vegas (May 2017)
 - Retail Live – Austin, Texas (August 2017)
 - ICSC Atlanta – (October 2017)
 - ICSC Deal Making – Dallas, Texas (November 2017)
- Upcoming 2018 Retail Trade Shows:
 - ICSC Recon – Las Vegas (May 2018)
 - Retail Live – Austin, Texas (August 2018)

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STRATEGIC PLAN UPDATE

OPPORTUNITY AREAS



DELIVERY

A comprehensive service delivery system that actively identifies and advances economic development opportunities in Auburn



PRODUCT

An inventory of sites, a business climate, and a physical environment that foster business growth and ensure a resilient employment base



PLACE

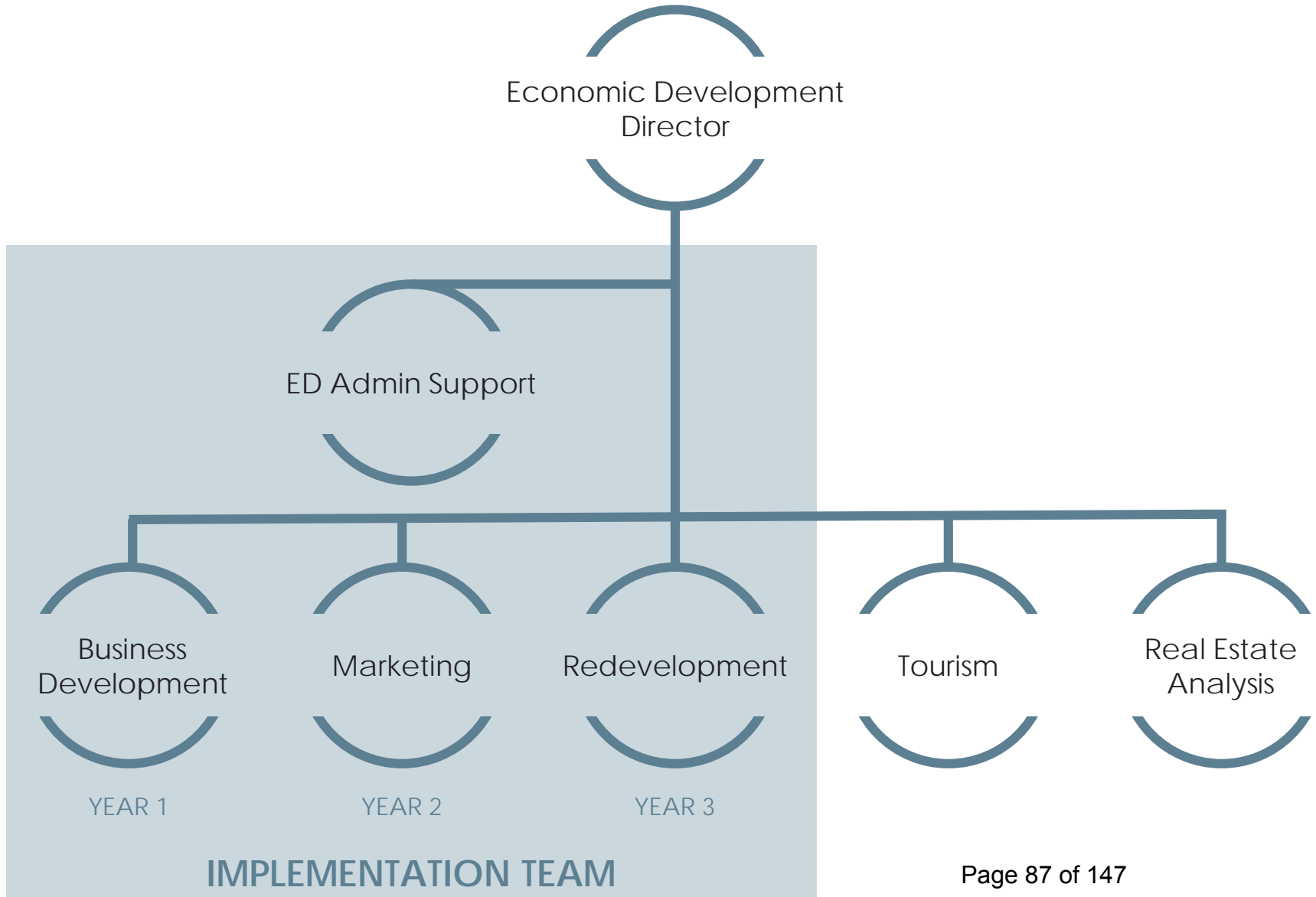
Attractive gateways, impression corridors, and destinations that define the character of Auburn



MESSAGING

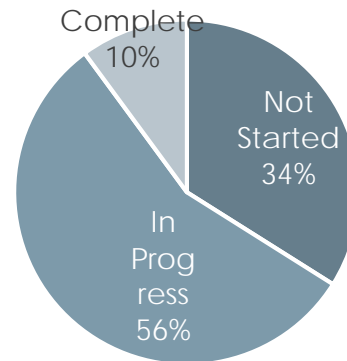
A coordinated marketing and branding campaign that elevates Auburn's reputation among internal and external audiences

ORG STRUCTURE & BUDGET

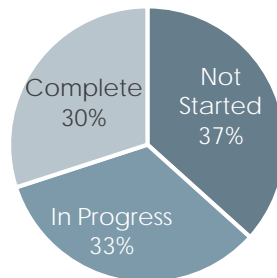


IMPLEMENTATION PROGRESS

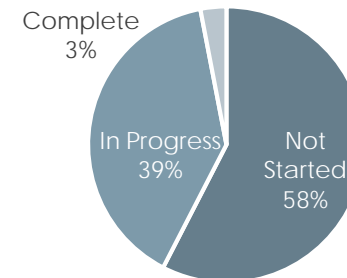
OVERALL – ALL OPPORTUNITY AREAS



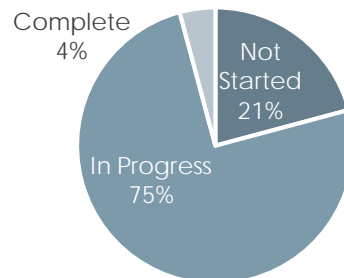
OPPORTUNITY ONE: DELIVERY



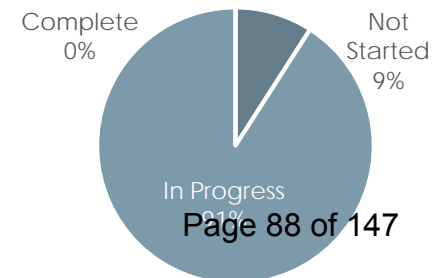
OPPORTUNITY TWO: PRODUCT



OPPORTUNITY THREE: PLACE



OPPORTUNITY FOUR: MESSAGING



DELIVERY

A comprehensive service delivery system that actively identifies and advances economic development opportunities in Auburn

- Launched business incubator and strengthened relationship with SBAC
- Started contact database for business visitations
- Continued to grow and strengthen relationships with regional organizations and other key partners
- Approval to hire business development position

PRODUCT

An inventory of sites, a business climate, and a physical environment that foster business growth and ensure a resilient employment base

- GSA site rezoned to be a higher use
- Actively working with Robertson Property group on Valley 6 Drive-In
- Evaluating feasibility of annexation
- Planning permitting software upgrade
- Project mapping tool to track major projects
- Undergoing cost recovery analysis
- Expanded DUC
- Replaced Environmental Park zone to allow for more flexibility

PLACE

Attractive gateways, impression corridors, and destinations that define the character of Auburn

- Accelerated momentum around downtown revitalization
- Budgeted for Auburn Way South Corridor Improvement plan
- Working with Sound Transit on 2nd parking garage
- Greater coordination in tourism industry
- New tourism website and videos
- Planned and packaged tours

MESSAGING

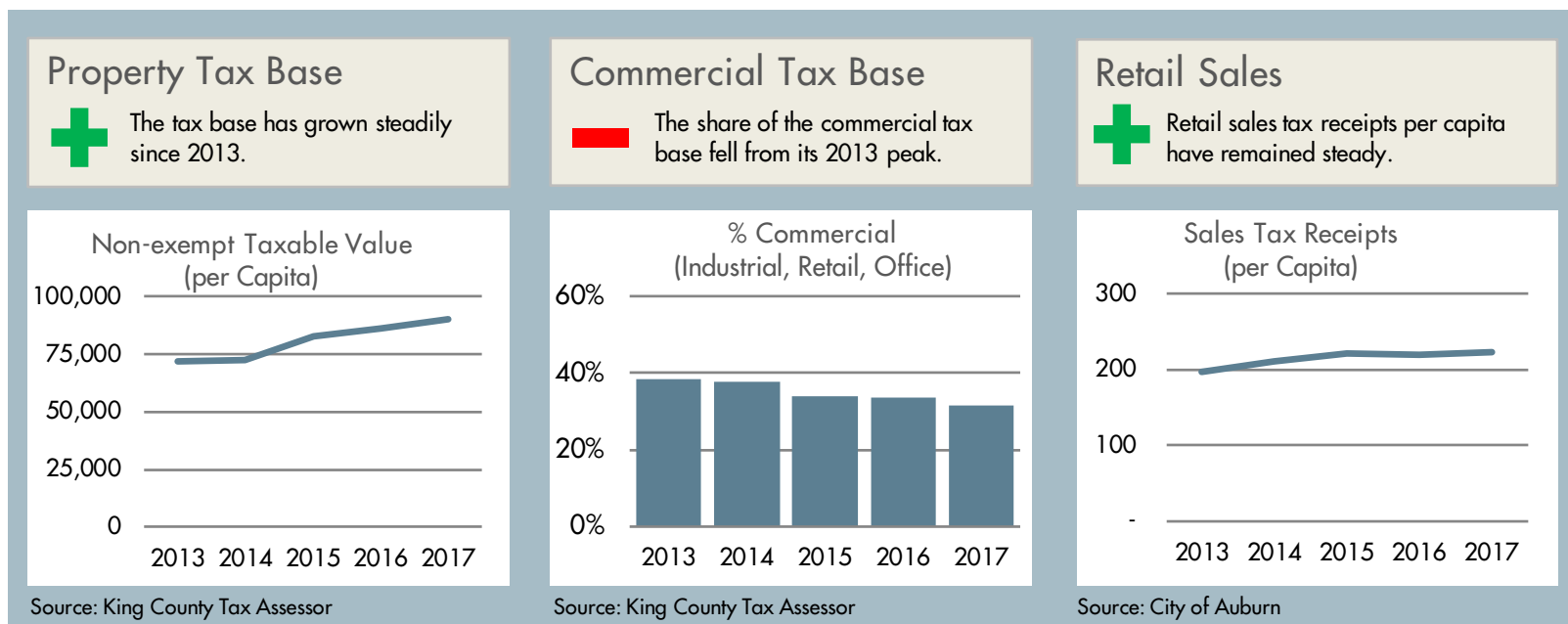
A coordinated marketing and branding campaign that elevates Auburn's reputation among internal and external audiences

- Hiring a marketing agency and organizing marketing partners
- Continued to market Auburn to brokers and industry decision-makers

RESULTS

- Downtown
 - 2 residential projects – 400+ units
 - New restaurants and stores
- Boeing Workforce Readiness Center
- 300+ new hotel rooms planned
- 500,000+ sf of industrial under construction


PERFORMANCE: TAX BASE

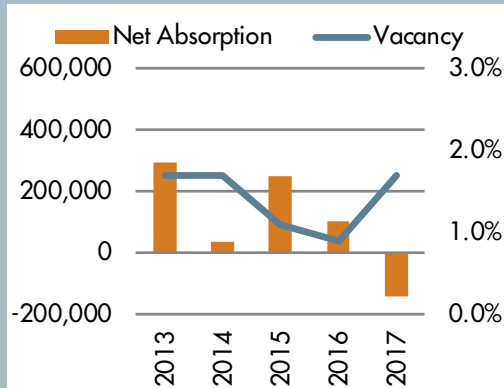


- Tax base grew by 7% (5% on per capita basis)
- Residential growth has outpaced commercial growth.
 - *For every additional \$21 of residential tax base, only new \$1 of commercial*
- Retail sales increased 4%

PERFORMANCE: MARKET DATA


Industrial Market

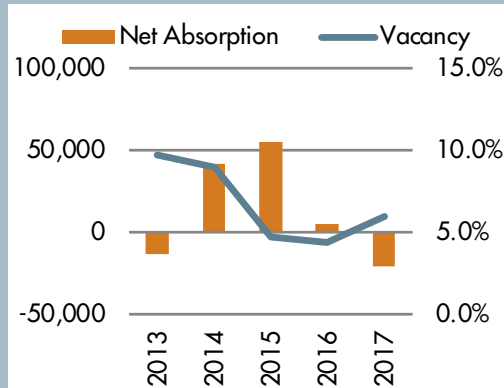
 The vacancy rate rose slightly with recent negative net absorption.



Source: CoStar


Office Market

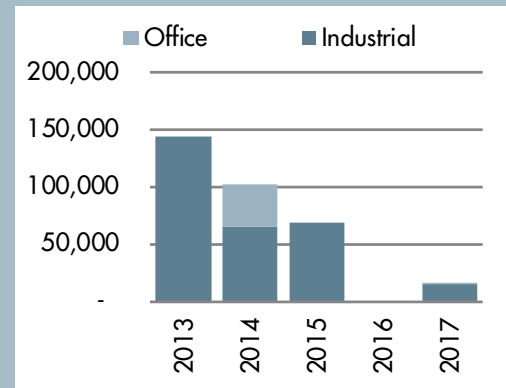
 The vacancy rate rose slightly with recent negative net absorption.



Source: CoStar

New Space Delivery

 Over the last years, new industrial space was added.



Source: CoStar

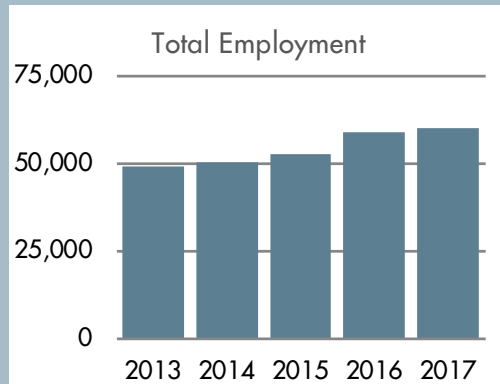
- Some tenants have left because cannot find space to grow
- New space delivery slowed but strong pipeline

PERFORMANCE: ECONOMIC OPPORTUNITY

Employment



The number of jobs in the City has continued to grow.

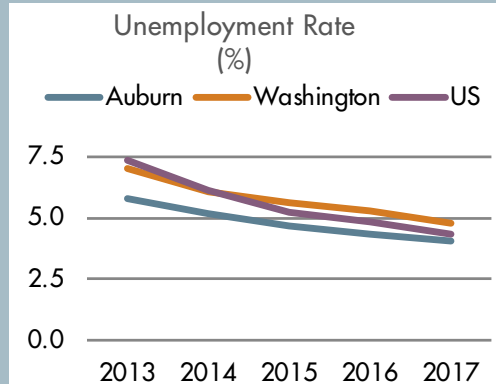


Source: EMSI

Unemployment



The region's unemployment rate is much lower than in 2013

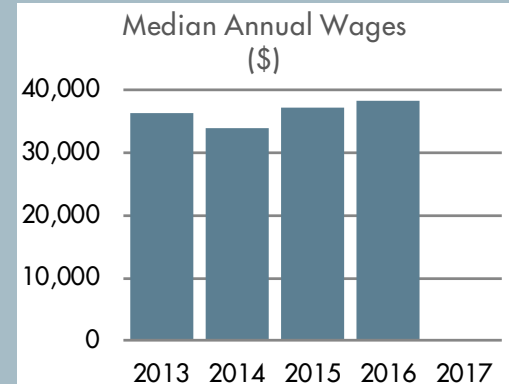


Source: Bureau of Labor Statistics

Wages



The region's wages are climbing gradually.



Source: American Community Survey

- Local employment growth double that of Seattle MSA
- Unemployment continued to decline
- Annual earnings climbed 13% in last two years

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NEXT STEPS

PRIORITIES FOR 2018

- Hire business development position
 - Information & research tools
 - Business visitation
 - Proactive business recruitment
- Take action on product-related opportunity after conclusion of study phase
- Transition to support role for downtown and active role for Auburn Way South
- Lay the groundwork for marketing position



QUESTIONS

THANK YOU

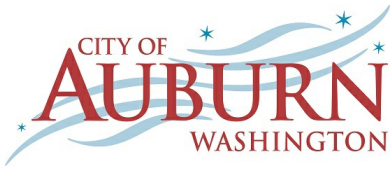


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AGENDA BILL APPROVAL FORM

Agenda Subject:

Healthy Auburn Update (15 Minutes) (Hinman)

Department:

Administration

Attachments:

[BRC Annual Update 2017-2018](#)

[BRC Annual Update 2017-2018 2](#)

Date:

March 21, 2018

Budget Impact:

Current Budget: \$0

Proposed Revision: \$0

Revised Budget: \$0

Administrative Recommendation:**Background Summary:****Reviewed by Council Committees:****Councilmember:**

Meeting Date: March 26, 2018

Staff:

Item Number:



BLUE RIBBON COMMITTEE ANNUAL UPDATE 2017-2018

MARCH 2018



STRATEGY MATRIX

G1/S3:
Provide full spectrum
of mental health/social
services resources

G1/S3/I4:
Develop marketing
campaign to remove
“stigma”

G1/S1/I2:
Create educational
marketing campaigns

G1/S2/I2:
Establish partnerships
with providers

BEHAVIORAL/MENTAL HEALTH ISSUES

Re-surveyed Auburn Pharmacies who stock Narcan/Naloxone

- 2016: 44%
- 2017: 100%

Presented R.E.A.D.Y.SM

- Presented to over 500 people in Auburn area
- Sent 35 PowerPoint or DVD presentations per request to city, state, and national organizations

2018 Goal: Continue presentations increasing over 100%

Successfully completed copyright/trademark process of R.E.A.D.Y.SM

Posted R.E.A.D.Y.SM on Facebook/YouTube

- 4,563 hits on Facebook
- 140 views/full program/YouTube

2018 Goal: Expand on posts to increase interest

Translated R.E.A.D.Y.SM in Spanish

2018 Goal: Complete a voice-over Spanish version, post on YouTube/Facebook in Spring



STRATEGY MATRIX

G1/S3:
Provide full spectrum
of mental health/social
services resources

G1/S3/I4:
Develop marketing
campaign to remove
“stigma”

G1/S1/I2:
Create educational
marketing campaigns

G1/S2/I2:
Establish partnerships
with providers

BEHAVIORAL/MENTAL HEALTH ISSUES

Completed application/ Mayor/ AMA for Dr. Nathan Davis Award highlighting R.E.A.D.Y.SM

- Mayor Backus received AMA Award for her work/support mental/behavioral health/R.E.A.D.Y.SM

2018 Goal: Promote prestigious award

Completed handouts: Resources in Auburn area for “Behavioral/Mental Health Guide” and “Ways to Improve Mental Health”

- Revised 5/16/17
- Revised 3/1/18

2018 Goals: Revise Resource Guide as needed

Provide handouts at all presentations and all community requests

Trained more faculty to present R.E.A.D.Y.SM

- Trained 4 physicians/faculty 5/16/17

2018 Goal: Customize R.E.A.D.Y.SM (kid-friendly), begin presenting to middle/high school students

Informed Governor and area legislators of R.E.A.D.Y.SM

Sent letters from Mayor to Governor and all area legislators

2018 Goal: Continue communication with legislators/stimulate involvement



STRATEGY MATRIX

G1/S3:
Provide full spectrum
of mental health/social
services resources

G1/S3/I4:
Develop marketing
campaign to remove
“stigma”

G1/S1/I2:
Create educational
marketing campaigns

G1/S2/I2:
Establish partnerships
with providers

BEHAVIORAL/MENTAL HEALTH ISSUES

2018 Goal: Select 5 large organizations/businesses to educate employees about R.E.A.D.Y.SM

2018 Goal: Mayor promoted R.E.A.D.Y.SM (2-28) at SCA

APD responded to mental/behavioral health police calls

- 2016 – 492
- 2017 – 649

2018 Goal: Track police response to mental/behavioral health calls

2018 Goal: Decrease suicides from the 2012-2016 average of 12.4 per year



STRATEGY MATRIX

G1/S1/I4:
Increase opportunities
for healthy food
choices

G1/S1:
Promote Healthy
Lifestyle for all ages

HEALTHY WEIGHT IN ADULTS/CHILDREN

Created “Healthier by the Minute” videos:

5-healthy meals videos and recipes on YouTube/Facebook

- Video views 283
- Videos: Play at Senior Center and play at HealthPoint for all patients

2018 Goals: Create and post 3-5 “Healthier by the Minute” activity videos

Consider creating a mascot for activity videos and other Blue Ribbon Committee events

Highlighted story of two councilmembers and the importance of healthy eating

- Article in Auburn Magazine – “From Cannoli to Cobb”

*2018 Goals: Develop a Healthy Food Cook-Off/May 2018 in collaboration with
Auburn Wellness Committee*

Developed background information on promoting healthy meal options in local restaurants for kids

2018 Goal: Promote Healthy Meal Options for Kids in Auburn Restaurants if feasible



STRATEGY MATRIX

G1/S1:
Promote healthy life
styles for all ages

G1/S2/I2:
Establish partnerships
with providers

G1/S1/I2:
Create educational
marketing campaign

G1/S1/I3:
Roll out neighborhood
programs

G1/S1/I4:
Increase opportunities
for healthy food
choices – “FIRST” Food

MATERNAL/CHILD HEALTH

Created annual vaccination program in collaboration with Auburn School District, Public Health-Auburn, MHS, and HealthPoint

- Coordinated providing 1,511 vaccinations in 2016-2017 in Auburn medical clinics

2018 Goals: Continue to make improvements to the vaccination program

Coordinated and promoted “The Muckleshoot First Food – A Breast-Feeding Campaign”

- 25 students graduated from 2 classes
- \$9,000/obtained donations for classes from Amerigroup, MultiCare, Soroptimist, and City of Auburn

*2018 Goals: Achieve funding for salaries of 2 graduates – to evaluate success of course
Develop a “Train the Trainer Class” for other interested tribes*



STRATEGY MATRIX

G1/S1:
Promote healthy lifestyle for all ages

G1/S2:
Create access to preventative and ongoing healthcare

G1/S1/I3:
Roll out neighborhood programs

G1/S2/I2:
Establish partnerships with providers

CULTURAL DIVERSITY ACCESS TO QUALITY HEALTHCARE COMMUNICATIONS

Multicultural Health Needs: 1st Latino Community Group – South Auburn

- Met monthly providing information/education on a variety of subjects
- Coordinated a 6-week English class at their request
- Provided education/information
- Completed a 6-week English class per their request

2018 Goals: Continue meetings with group quarterly

January 2018 – Basic first aid for adults & children

May 2018 – Certified CPR class for adults

2018 Goals: Schedule a meeting for second Latino group request

2018 Goals: Meet with GRC leaders/English classes/community-wide



STRATEGY MATRIX

G1/S2/I1:

Convene group of leaders to identify appropriate outreach and how to apply

G1/S2:

Create access to preventative and ongoing healthcare

G1/S2/I2:

Establish partnerships with providers

CULTURAL DIVERSITY - MARSHALLESE COMMUNITY

Multicultural Health Needs

- Held a “get acquainted” first meeting discussing goals and plan of action
- Collaboration of 11 Auburn area stakeholders

2018 Goals: Attend “Marshallese Parent Night Out” hosted by Auburn High School 2/27 & 4/20

Develop “Celebration Day” event – May

Working with Dr. Barker – UW – complete a grant

Schedule events/ meetings



STRATEGY MATRIX

G1/S1:
Promote healthy lifestyle for all ages

G1/S2:
Create access to preventative and ongoing healthcare

G1/S2/I2:
Create educational marketing campaigns

PREVENTION AND TREATMENT OF CHRONIC DISEASES - ASTHMA

Collaborated with Puget Sound Clean Air Agency

- Agency with Habitat for Humanity will build 10 “clean” heating homes for veterans in Auburn
- Agency developed educational campaign/ people in Auburn area/ asthma in children

2018 Goals: Promote the asthma educational campaign at all events for PS Clean Air Agency



STRATEGY MATRIX

G1/S1:
Promote healthy
lifestyle for all ages

G1/S1/I4:
Increase opportunities
for healthy food
choices

G1/S2/I2:
Establish partnerships
with providers

SPECIAL POPULATIONS: AGING

Collaborated with Senior Center in offering two new programs:

- TEAMS – Together Eating Better, Actively Living, Monitoring Health, Self-Managing Risk
14-week class
 - 32 participants discussed improved healthy living
- Pots and Pans – 6-week cooking class by Chicken Soup Brigade
 - 30 participants all stated they will continue cooking healthier meals

2018 Goals: Continue collaboration with Senior Center to promote health



STRATEGY MATRIX

G1/S1:
Promote healthy
lifestyle for all ages

G1/S1/I4:
Increase opportunities
for healthy food
choices

G1/S2/I2:
Establish partnerships
with providers

SPECIAL POPULATIONS: VETERANS

Developed Auburn Round Table – a group of veterans/business/ community leaders to work toward bringing a Cohen Clinic to Auburn

Achieved step one of presenting the Auburn area (SKC) veterans story to the Cohen Veterans Network to place a mental health clinic in Auburn for veterans and their families

- Presentation October 19, 2017 to Cohen Veterans Network CEO
- Valley Cities chosen as operational partner

2018 Goals: Develop an action plan with Auburn Round Table to open a second Cohen Military Family Clinic in Auburn, 2019-20

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S3: Provide full spectrum of mental health/social services resources</p> <p>G1/S3/I4: Develop marketing campaign to remove “stigma”</p> <p>G1/S1/I2: Create educational marketing campaigns</p> <p>G1/S2/I2: Establish partnerships with providers</p>	Behavioral/Mental Health Issues	<ul style="list-style-type: none"> Re-surveyed Auburn pharmacies who stock Narcan/Naloxone 	<p>2016 – 44%</p> <p>2017 – 100%</p>	
		<ul style="list-style-type: none"> Presentations of R.E.A.D.Y.SM Sent PowerPoint or DVD per request to area, state, and national organizations 	<ul style="list-style-type: none"> Presented to over 500 people 35/PowerPoints and DVDs 	<ul style="list-style-type: none"> Continued presentations of R.E.A.D.Y.SM increasing over 100% <ul style="list-style-type: none"> Will submit application to present at state NAMI in September All ASD counselors/nurses 1-23-18 Sumner United Methodist Church 3-22-18 YMCA and MHS <ul style="list-style-type: none"> 5-3-18
		<ul style="list-style-type: none"> With Dan Heid’s help, we successfully completed the copyright/trademark process of R.E.A.D.Y.SM 	<ul style="list-style-type: none"> R.E.A.D.Y.SM - a product of the City of Auburn 	
		<ul style="list-style-type: none"> Posted R.E.A.D.Y.SM on Facebook and YouTube 	<ul style="list-style-type: none"> 4563 hits on Facebook 140 views/full program YouTube 	<ul style="list-style-type: none"> Expand on posts to increase interest
		<ul style="list-style-type: none"> Translated R.E.A.D.Y.SM in Spanish 		<ul style="list-style-type: none"> Complete an over-voice Spanish video/ R.E.A.D.Y.SM

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
				<ul style="list-style-type: none"> – Post on Facebook, YouTube/Spring
		<ul style="list-style-type: none"> • Completed application/ Mayor to AMA for Nathan Davis Awards highlighting R.E.A.D.Y.SM 	<ul style="list-style-type: none"> • Mayor Backus received AMA Award for her work/support mental/behavioral health/ R.E.A.D.Y.SM 2-13-18 (DC) 	<ul style="list-style-type: none"> • Promote prestigious award
			<ul style="list-style-type: none"> • Contacts begun: <ul style="list-style-type: none"> – Boeing – MultiCare – State NAMI 	<ul style="list-style-type: none"> • Select 5 large organizations/ businesses to “educate employees/R.E.A.D.Y.SM”
				<ul style="list-style-type: none"> • Mayor promoted R.E.A.D.Y.SM (2-28) at SCA
		<ul style="list-style-type: none"> • Completed handouts <ol style="list-style-type: none"> 1. Resources in Auburn area for “Behavioral/ Mental Health Guide” and 2. “Ways to Improve Mental Health” 	<ul style="list-style-type: none"> • 5-16-17 Revised 2017 • 3-1-18 Revised 	<ul style="list-style-type: none"> • Revise Resource Guide as needed • Provide handouts at all presentations and all community requests
		<ul style="list-style-type: none"> • Trained more faculty to present R.E.A.D.Y.SM 	<ul style="list-style-type: none"> • Trained 4 HealthPoint physicians/faculty 5/16/17 	<ul style="list-style-type: none"> • Customize R.E.A.D.Y.SM (kid-friendly)/Begin presenting to middle/high school students
		<ul style="list-style-type: none"> • Informed Governor area legislators/ R.E.A.D.Y.SM 	<ul style="list-style-type: none"> • Sent letters from Mayor to Governor and all area legislators 	<ul style="list-style-type: none"> • Continue communication with legislators to stimulate involvement

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
			<ul style="list-style-type: none">• Mental/Behavioral Health Police Calls 2016 – 492 2017 – 649	<ul style="list-style-type: none">• Track police calls
			<ul style="list-style-type: none">• Suicides• 2016 – Avg/yr 12.4 from 2012 – 2016	<ul style="list-style-type: none">• Decrease suicides

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S1/I4: Increase opportunities for healthy food choices</p> <p>G1/S1: Promote Healthy Lifestyle for all ages</p>	Healthy Weight in Adults/Children	<ul style="list-style-type: none"> Created “Healthier by the Minute” videos: <ul style="list-style-type: none"> 5-healthy meals videos (60-sec. each) On YouTube/ Facebook Recipes 	<p>Video views: 283</p> <p>Videos:</p> <ul style="list-style-type: none"> Play/Senior Center Play/HealthPoint for all patients 	<p>“Healthier by the Minute”</p> <ul style="list-style-type: none"> Create 3-5 activity videos and post Consider “creating” a mascot for activity videos and other Blue Ribbon Committee events. (MD from HealthPoint volunteered)
		<ul style="list-style-type: none"> Highlighted story of two councilmembers and the importance of healthy eating 	<ul style="list-style-type: none"> Article in Auburn Magazine – “From Cannoli to Cobb” 	<ul style="list-style-type: none"> Develop a Healthy Food Cook-Off May 2018 in collaboration with Auburn Wellness Committee
		<ul style="list-style-type: none"> Developed background information on promoting healthy meal options in local restaurants for kids 		<ul style="list-style-type: none"> Promote Healthy Meal Options for Kids in Auburn Restaurants if feasible <ul style="list-style-type: none"> Assistance offered by McDonalds

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S1: Promote healthy life styles for all ages</p> <p>G1/S2/I2: Establish partnerships with providers</p> <p>G1/S1/I2: Create educational marketing campaign</p>	Maternal/Child Health	<ul style="list-style-type: none"> Created annual vaccination program in collaboration with: <ul style="list-style-type: none"> Auburn School District Public Health – Auburn MHS HealthPoint 	<ul style="list-style-type: none"> Coordinated providing 1,511 vaccinations in 2016-2017 in Auburn medical clinics 	<ul style="list-style-type: none"> Continue to make improvements to the vaccination program <ol style="list-style-type: none"> Identified almost 1,000 students needing vaccinations/2018 Work with school nurses – enforcing school regulations
<p>G1/S1/I3: Roll out neighborhood programs</p> <p>G1/S1/I4: Increase opportunities for healthy food choices – “FIRST” Food</p>		<ul style="list-style-type: none"> Coordinated and promoted “The Muckleshoot First Food – A Breast-Feeding Campaign” <ul style="list-style-type: none"> 24-hour course in lactation for young women of Muckleshoot Tribe to teach young tribal girls the importance of and the how-to of breast-feeding to promote the health of tribal infants. 	<ul style="list-style-type: none"> 25 students graduated from 2 classes \$9,000/obtained donations for classes from Amerigroup, MultiCare, Soroptimist, and City of Auburn 	<ul style="list-style-type: none"> Achieve funding for salaries of 2 graduates – to evaluate success of course Develop a “Train the Trainer Class” for other interested tribes Provide consultation as needed – 3 months Obtain funding Develop media release of total program in coordination with the tribe

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S1: Promote healthy lifestyle for all ages</p> <p>G1/S2: Create access to preventative and ongoing healthcare</p> <p>G1/S1/I3: Roll out neighborhood programs</p> <p>G1/S2/I2: Establish partnerships with providers</p>	<p>Cultural diversity</p> <p>Access to quality healthcare</p> <p>Communication</p>	<p><u>Multicultural Health Needs</u></p> <ul style="list-style-type: none"> • 1st Latino Community Group – south Auburn <ul style="list-style-type: none"> – Met monthly providing information/education on a variety of subjects – Coordinated a 6-week English class at their request collaborated with: <ul style="list-style-type: none"> ○ Auburn School District ○ GRC ○ Parks & Rec ○ VRFA ○ Library ○ Cardinal Health ○ Miss Auburn 	<ul style="list-style-type: none"> • Provided education/information <ul style="list-style-type: none"> – Healthcare – outpatient services – After school activities for children – Safety in their neighborhood – Gangs in neighborhood update – Basic disaster preparedness – Cyber bullying • Completed a 6-week English class per their request <ul style="list-style-type: none"> – Evaluations stated “learned so much” and “feel more a part of the community” 	<ul style="list-style-type: none"> • Continue meetings with group quarterly <ul style="list-style-type: none"> – January 2018 – Basic first aid for adults & children – May 2018 – Certified CPR class for adults • Meet with GRC leaders/English classes/community
				<ul style="list-style-type: none"> • Schedule a meeting for a second Latino group request

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S2/I1: Convene group of leaders to identify appropriate outreach and how to apply</p> <p>G1/S2: Create access to preventative and ongoing healthcare</p> <p>G1/S2/I2: Establish partnerships with providers</p>	<p>Cultural Diversity continued</p> <p>Marshallese Community</p>	<p><u>Multicultural Health Needs</u></p> <ul style="list-style-type: none"> Held a “Get acquainted” first meeting discussing goals and plan of action 	<ul style="list-style-type: none"> Collaboration with <ul style="list-style-type: none"> – UW Professor – Micronesia students – Marshallese – State Executive Director of Commission of Asian Pacific American Affairs (CAPAA) – Auburn School District – HealthPoint – Public Health - Auburn – Cardinal Health – Amerigroup – Green River College – Public Health - Kent 	<ul style="list-style-type: none"> Attend “Marshallese Parent Night Out” hosted by Auburn High School 2/27 and 4/20 Develop “Celebration Day” event – May Apartment buildings in S. Auburn – home of many Marshallese Working with Dr. Barker – UW – who completed a grant to hire a Marshallese person to assist in our work in Auburn/ and work of the school district Schedule events/meetings to learn most critical health needs of this community to begin action plans toward improvement Consider including City of Kent

Blue Ribbon Committee Annual Update 2017-2018

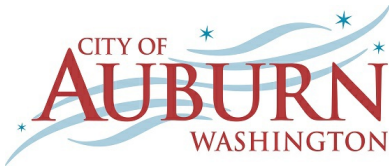
Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S1: Promote healthy lifestyle for all ages</p> <p>G1/S2: Create access to preventative and ongoing healthcare</p> <p>G1/S2/I2: Create educational marketing campaigns</p>	Prevention and Treatment of Chronic Diseases	<ul style="list-style-type: none"> Collaborated with Puget Sound Clean Air Agency 	<ul style="list-style-type: none"> Agency and Habitat for Humanity will build 10 “clean” heating homes for veterans in Auburn Agency developed educational flyer for people in Auburn area about asthma in children <ul style="list-style-type: none"> Causes treatment 	<ul style="list-style-type: none"> Promote the asthma educational campaign at all events for PS Clean Air Agency

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
<p>G1/S1: Promote healthy lifestyle for all ages</p> <p>G1/S1/I4: Increase opportunities for healthy food choices</p> <p>G1/S2/I2: Establish partnerships with providers</p>	Special Populations: Aging	<ul style="list-style-type: none"> Collaborated with Senior Center in offering two new programs: <ul style="list-style-type: none"> TEAMS – Together Eating Better, Actively Living, Monitoring Health, Self-Managing Risk – 14-week class State DOH; MHS; GRC; Nursing Care Quality Assurance Commission Pots and Pans – 6-week cooking class by Chicken Soup Brigade – simple, affordable, healthy meals 	<ul style="list-style-type: none"> 32 participants/ success “discussed improved healthy living” 30 participants all stated they will continue cooking healthier meals 	<ul style="list-style-type: none"> Continue collaboration with Senior Center in Promotion of Health

Blue Ribbon Committee Annual Update 2017-2018

Strategy Matrix	Health Issue	2017 Accomplishments	Success Tracker	2018 Goals
G1/S3: Provide full spectrum of mental health and social services resources	Special Populations continued: Veterans	<ul style="list-style-type: none"> • Developed Auburn Round Table – a group of veterans/business/community leaders to work toward bringing a Cohen Clinic to Auburn • Achieved step one of presenting the Auburn area (SKC) veterans story to the Cohen Veterans Network to place a mental health clinic in Auburn for veterans and their families <ul style="list-style-type: none"> - Completed/presented PowerPoint - Completed sustainability and funding plan 	<ul style="list-style-type: none"> – Presentation October 19, 2017 – Valley Cities chosen as operational partner – Cohen Veterans Network decided that Pierce County/Lakewood would be their first clinic – will open September, 2018 	<ul style="list-style-type: none"> • Develop an action plan with Auburn Round Table to open a second Cohen Military Family Clinic – in Auburn, 2019-20



AGENDA BILL APPROVAL FORM

Agenda Subject:

CDBG 2017 Consolidated Annual Performance Evaluation Report (CAPER) (10 Minutes) (Hinman)

Date:

March 21, 2018

Department:

Administration

Attachments:

[2017 CAPER](#)

[PR 26 Financial Summary Report](#)

Budget Impact:

Current Budget: \$0

Proposed Revision: \$0

Revised Budget: \$0

Administrative Recommendation:

No action required. Information only.

Background Summary:

CDBG regulations require grantees to submit an annual performance report to HUD within 90 days of the close of the grantee's program year. This report is called the Consolidated Annual Performance and Evaluation Report (CAPER).

Reviewed by Council Committees:**Councilmember:****Staff:**

Hinman

Meeting Date: March 26, 2018

Item Number:

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This report discusses program outcomes for the City of Auburn 2017 fiscal year utilizing Community Development Block Grant (CDBG) Entitlement funds. The city continues to make progress with these funds in increasing the supply of homeless prevention services, economic development opportunities and public services. In addition, the city has continued to increase its emergency and affordable housing options.

As the city reviews its strategic plan goals for 2015-2019, we see that we have far exceeded some of our targets, and are still working towards others. Our 2018 and 2019 Action Plans will address the outcomes of the strategic plan where we still need to make progress during this consolidated planning process.

The data provided below discusses public services, supporting decent, affordable housing and homeless prevention.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
End Homelessness	Homeless	CDBG: \$62500	Homeless Person Overnight Shelter	Persons Assisted	5	0	0.00%			
End Homelessness	Homeless	CDBG: \$62500	Homelessness Prevention	Persons Assisted	60	172	286.67%	150	112	74.67%
End Homelessness	Homeless	CDBG: \$62500	Jobs created/retained	Jobs	0	18		15	18	120.00%

Ensure a Suitable Living Environment	Non-Housing Community Development	CDBG: \$66664	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	300	119	39.67%			
Ensure a Suitable Living Environment	Non-Housing Community Development	CDBG: \$66664	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	55				
Ensure a Suitable Living Environment	Non-Housing Community Development	CDBG: \$66664	Businesses assisted	Businesses Assisted	0	15		20	15	75.00%
Ensure Decent, Affordable Housing	Affordable Housing Public Housing	CDBG: \$289950	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	20	50	250.00%			
Ensure Decent, Affordable Housing	Affordable Housing Public Housing	CDBG: \$289950	Homeowner Housing Rehabilitated	Household Housing Unit	80	156	195.00%	55	52	94.55%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Consistent with the priorities and specific objectives outlined in the 2017 Annual Action Plan, the City allocates the largest share of its HUD funds to its homeowner housing rehabilitation program. As the city's largest homeless prevention program, the activity is consistent with the focus of

the CDBG housing and homeless prevention programs. The program provides support to over 50 low income homeowners each year. The majority of program applicants are seniors, disabled or Veterans. For many residents, these repairs allow them to affordably stay in their homes and age in the community where they have established support systems. When setting the Housing Repair expected outcomes for the year, the City works to accurately estimate the number of households that can be served with allocated funds, given the scope of repairs provided by the program. One challenge that the program faced during PY 2017 was an increase in local contractor rates and more extended delays in repair time due to our region's current market.

The City's other high expenditure for CDBG funds was public services. Public services include medical and dental services as well as employment training programs. Both programs are targeted towards Auburn's most vulnerable and at risk populations and are also seen as effective homeless prevention programs. Individuals benefitting from these programs are often able to overcome barriers to becoming self sufficient, establish stable employment and financial independence.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	105
Black or African American	35
Asian	8
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	35
Total	183
Hispanic	53
Not Hispanic	130

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Auburn has a very diverse community that continues to grow. The racial and ethnic groups listed in the graph do not accurately describe all groups present in Auburn as well as the ones served with CDBG funds. In addition, there are many individuals served that identify with one or more race and/or ethnicity.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	1,337,940	740,635
HOME	HOME		
HOPWA	HOPWA		
ESG	ESG		
General Fund	General Fund	560,000	560,000
Other	Other		

Table 3 - Resources Made Available

Narrative

The City of Auburn did not receive its 2017 funds until November of 2017. We were able to draw down a majority of funds immediately, but there were several projects underway that have not been fully completed. While we were unable to spend all of the funds prior to the end of the year, the City expects to have expended the remainder of the 2017 funds by June of 2018.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Auburn had one target area identified for PY 2017 funds. This activity is a sidewalk improvement project in a low/moderate income area that will address accessibility by conforming to ADA standards. The city received its 2017 funds in November of 2017 and the sidewalk project commenced in January 2018. Reporting of this outcome will be included in the City's 2018 CAPER.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Proposals to use CDBG funds with other leveraged funds can improve the feasibility of programs and projects since available funds are often insufficient to fully support most Community Development or Economic Development projects and programs. CDBG is generally used in conjunction with other grant funds to our local providers. Providers are encouraged to obtain private support in addition to CDBG funds in proposed activities.

The City of Auburn does not have matching requirements for 2017 projects and activities.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	55	52
Number of households supported through Acquisition of Existing Units	0	0
Total	55	52

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City's Annual Action Plan does not have any goals of providing housing, rental assistance, production of new units or acquisition of existing units. The City does have a goal of providing rehab to 55 low income homeowners residing in Auburn.

The program is the City's largest homeless prevention program which helps low income residents maintain their housing rather than be forced into homelessness due to not being able to afford the high

costs of home repair. Many program applicants are seniors, disabled or Veterans on a fixed income. In addition to helping residents remain housed the program helps applicants connect to other supportive programs in the area.

Discuss how these outcomes will impact future annual action plans.

No future anticipated impacts at this time. However, the City will continue to explore new programs to benefit applicants of this project and to try to assist in all activity areas based on local needs and priorities.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	43	0
Low-income	9	0
Moderate-income	0	0
Total	52	0

Table 7 – Number of Households Served

Narrative Information

Consistent with the priorities and specific objectives outlined in the 2017 Annual Action Plan, the City allocates the largest share of its HUD funds to its homeowner housing rehabilitation program. As the city's largest homeless prevention program, the activity is consistent with the focus of the CDBG housing and homeless prevention programs. The program provides support to over 50 low income homeowners each year. The majority of program applicants are seniors, disabled or Veterans. For many residents, these repairs allow them to affordably stay in their homes and age in the community where they have established support systems. When setting the Housing Repair expected outcomes for the year, the City works to accurately estimate the number of households that can be served with allocated funds, given the scope of repairs provided by the program. One challenge that the program faced during PY 2017 was an increase in local contractor rates and more extended delays in repair time due to our region's current market.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Auburn does not receive ESG funds.

The City is implementing several strategies on the local and regional level to address the issue of homelessness and funds several homeless prevention and intervention programs with its general funds.

In April of 2016 the City of Auburn's Homeless Task Force provided 46 recommendations to our City Council. The City continues to use these recommendations as a guide for implementing new or enhanced services, and is making progress on overall implementation. Some of the recommendations adopted in 2017 include increasing shelter and day center services available in the city, providing homeless resources to first responders in the area, and advocating for more supportive funds on the State and Federal level.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Auburn does not receive ESG funds for emergency shelter.

To address the emergency shelter and transitional housing needs of homeless persons, the City uses its general funds to support several transitional housing and emergency housing programs throughout the South King County region. Using general fund dollars, the City supports a motel voucher program for individuals and families fleeing domestic violence and in need of immediate shelter. In 2017, consistent with Homeless Task Force recommendations, the City provided funding to Valley Cities and the Auburn Food Bank to open and operate a Day Center and Overnight Shelter for individuals experiencing homelessness. The overnight shelter serves adult individuals, is open 7 nights per week and is not weather-dependent. The city directs families to the coordinated family shelter entry system in King County.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Auburn's homeless prevention programs include its housing repair program and its public service programs which are funded through CDBG. Public services include employment training and free

medical and dental services. The housing repair program is the City's largest homeless prevention program which provides minor home repairs to low income residents in Auburn. The program makes it possible for low income residents to stay in their homes and avoid financial crisis from having to pay for costly home repairs that they normally would not be able to afford. The employment training program provides job coaching, career support, resume writing and emergency financial support to help Auburn residents secure and maintain employment which results in self sufficiency, financial independence and stable housing. The free medical and dental services give free access to healthcare to Auburn's low income or uninsured residents. Many residents currently experiencing or at risk of homelessness have a chronic or severe illness that is keeping them from participating in supportive services to gain self sufficiency. It also helps residents afford healthcare and avoid costly medical bills that can put them in a financial crisis.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Auburn does not receive ESG funds for programs to help homeless persons.

The City of Auburn does invest a significant amount of its general funds to help individuals experiencing homelessness including families, veterans and unaccompanied youth. Funded programs include: PATH, transitional housing, emergency shelters, family support programs, and behavioral health services.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Auburn does not currently own or operate any public housing. In Auburn, public housing is administered directly through the King County Housing Authority.

The City does advocate and support public housing in Auburn as well as helping residents gain access to it.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Since the City does not administer public housing funds, or have any oversight over public housing tenants, it has no actions directed specifically to public housing residents.

The City does support its residents to become more involved and participate in homeownership. The City gathers information on agencies that provide first time homeowner workshops and communicates information on programs providing such support to residents seeking a pathway to homeownership, including those living in public housing.

Actions taken to provide assistance to troubled PHAs

Since the City does not administer public housing funds it does not evaluate the status or condition of public housing authorities.

The City's code enforcement officers have a good relationship with our public housing facilities and try to connect the residents and management with resources in supportive services as well as services the City provides.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Auburn adopted a Comprehensive Plan in 2015 that contained mandatory elements including housing. The housing element contains information about housing conditions and trends as well as information about the availability of sites and infrastructure to accommodate new housing needs and requires analysis of governmental constraints to the production and preservation of new housing. The city is required to have land-use plans and regulatory policies which facilitate the development of a range of housing types to meet the needs of all income groups. The housing element is developed with public input and participation. It serves as the basis for land-use and assistance programs to address local housing needs.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City continues to provide funds to address all of its housing, infrastructure, homeless prevention, economic development and public facilities. In Auburn and the surrounding South King County area, these continue to be underserved needs so the City will explore ways to leverage additional resources towards addressing these needs.

The City continues to support partnerships with and amongst our providers, faith community and schools. City staff attend regular provider networking meetings, and are responsible for facilitating the South King County Forum on Homelessness. The city continues to make progress on the the 46 recommendations provided by the Mayor's Task Force on Homelessness to move forward on addressing our at risk and underserved populations.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Auburn includes language in its CDBG contracts that require agencies to comply with HUD Lead-Based Paint Regulations (24 CFR Part 35) issued pursuant to the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. Sections 4831, et seq.) requiring prohibition of the use of lead-based paint whenever CDBG funds are used. In addition, the City notifies residents of potential lead-based paint hazards when it awards a Housing Repair grant. A copy of the pamphlet – "Protect Your Family from Lead In Your Home" is provided each Housing Repair client when the City conducts the initial inspection of their home.

The city takes additional measures when the age of the home indicates a possible presence of lead-based paint. Before housing repair work commences, the city contracts with a certified provider to undertake lead paint testing. At this time, no lead-based paint hazards have been positively identified.

When such identification occurs, the city will work with the housing repair client and contractors certified in RRP Lead Abatement to implement the necessary mitigation and safety strategies.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City provides nearly \$90,000 in poverty reduction programs each year to providers serving Auburn families living in poverty. Programs include transitional housing, emergency housing, employment training, legal aid and emergency financial support. Most of these programs partner with other valuable programs in Auburn that address the needs of poverty level families. Programs such as behavioral health services, domestic violence services and early childhood services which are all supported by Auburn address the needs of our families with a goal of wrap around services for our residents.

The City's CDBG Economic Development activities have provided microenterprise services to over 25 low income business owners. The program helps small business owners expand and sustain their business as well as provide job opportunities for others in the Auburn area.

In the future the City will encourage the economic development program to partner with the CDBG funded employment training program with a goal to have small business owners, when ready, hire low income individuals who have completed the employment training program.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Auburn is continuing to pursue several opportunities to develop institutional structure and reduce chronic homelessness.

The City has taken an active role in All Home King County and the Sound Cities Association to work with neighboring municipalities to address homelessness as a region, combine resources and identify any gaps in services that can be filled.

The South King County Housing and Homeless Partnership is a network of municipal land use and human services staff, nonprofit housing and homeless organizations working to address affordable housing and homelessness needs in South King County. The city has taken a lead role in discussions to make this partnership permanent with an interlocal agreement between SKC municipalities. The partnership has identified priorities for 2017 which include:

- Maintain and improve healthy affordable housing
- Increasing funding for affordable housing
- Address barriers to housing development
- Provide emergency homeless services
- Increase tenant protections

- Build public awareness and to address housing and homeless needs
- Improve awareness and connections between housing and other key issues

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City participates in numerous coalitions and committese throughout the King County region to coordinate services between public and private housing and social service agencies.

In late 2017, the City of Auburn, in partnership with the City of Seattle and King County, announced their intention to convene a group of elected and civic leaders, subject matter experts, and community providers to create a community action plan to address the root causes of homelessness. This effort, called One Table, will take place over the first four months of 2018. The outcome of this work will be three to five scalable strategies that public and private sector agencies and staff will be responsible for implementing collaboratively for each of five root drivers of homelessness: behavioral health, employment, affordable housing, criminal justice, and child welfare.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Auburn continues to take actions to overcome identified impediments to fair housing based on King County's Analysis of Impediements to Fair Housing. Primarily the City continues to engage with regional partners to take local action and use the data provided as guidance to support local policies and make recommendations to local city councils.

In May of 2017, the City passed an ordinance prohibiting certain forms of Source of Income Discrimination in rental housing. Source of Income Discrimination, which disproportionately impacts people of color, drives homelessness in King County when people lose or are denied access to housing because they use government administered funds, like Section 8 vouchers, to pay their rent.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Monitoring activities include onsite and desk monitoring through review of analysis and progress reports and invoice back up details, technical assistance calls and emails.

Subrecipients of City of Auburn CDBG funds are monitored annually. Notification and required materials for the monitoring are sent two weeks in advance of the monitoring date. A detailed monitoring tool is used to assess the program's progress, timeliness and adherence to HUD guidelines. After each annual monitoring a formal letter is sent to the subrecipient detailing the findings or concerns of their monitoring. Each subrecipient is given 30 days to respond to the letter.

The City monitors agency compliance with its CDBG contract by requiring the agency to submit quarterly reports that include data on the number of service units provided along with demographic information about their clients. Quarterly reports are cross referenced to the requirements in their contract to ensure the subrecipient is on track to complete contract goals.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City provides adequate notice at the opening of the 15 day comment period on the CAPER. The notice is provided by wide distribution utilizing the city's vehicles of communication, including posting in the City's paper of record, the Seattle Times.

The City accepts public comments in any form convenient to the public, including written responses, facsimile and email. The City considers all comments and views received in writing or orally at in preparing the CAPER.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives

and indications of how the jurisdiction would change its programs as a result of its experiences.

The City has not experienced any significant changes in its program objectives.

The City continues to improve processes and procedures to bring the program into alignment with its current objectives. The City will maintain focus on preserving and providing affordable housing, economic development and public services.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

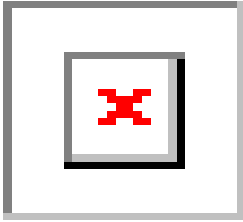
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Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2017
AUBURN , WA

DATE: 03-21-18
TIME: 11:47
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	891,851.25
02 ENTITLEMENT GRANT	428,078.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	18,010.51
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,337,939.76

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	655,237.17
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	655,237.17
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	85,397.35
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	740,634.52
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	597,305.24

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	655,237.17
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	655,237.17
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

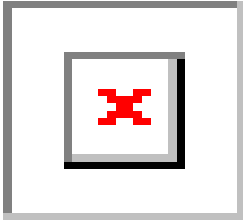
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	112,732.90
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	48,989.86
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	63,743.04
32 ENTITLEMENT GRANT	428,078.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	428,078.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.89%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	85,397.35
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	85,397.35
42 ENTITLEMENT GRANT	428,078.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	428,078.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.95%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

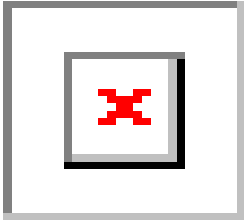
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	7	234	6012762	dv house rehabilitation	03C	LMC	\$48,787.65
2016	7	234	6048595	dv house rehabilitation	03C	LMC	\$213.53
2016	7	234	6072735	dv house rehabilitation	03C	LMC	\$4,811.08
					03C	Matrix Code	\$53,812.26
2016	4	230	6000830	youth services center	05D	LMC	\$18,364.86
2016	4	230	6011815	youth services center	05D	LMC	\$2,791.86
2016	4	230	6020771	youth services center	05D	LMC	\$2,242.63
2016	4	230	6029750	youth services center	05D	LMC	\$3,329.62
2016	4	230	6040795	youth services center	05D	LMC	\$2,151.10
2016	4	230	6048595	youth services center	05D	LMC	\$2,866.23
2016	4	230	6087928	youth services center	05D	LMC	\$1,361.60
2016	4	230	6102743	youth services center	05D	LMC	(\$18,010.51)
					05D	Matrix Code	\$15,097.39
2016	3	228	6000830	employment training program	05H	LMC	\$15,000.00
2017	4	242	6113941	employment training program	05H	LMC	\$10,000.00
					05H	Matrix Code	\$25,000.00
2016	2	227	6000830	dental/medical services	05M	LMC	\$15,625.00
2017	3	241	6113941	medical & dental services	05M	LMC	\$39,000.00
					05M	Matrix Code	\$54,625.00
2015	5	223	6000828	housing repair	14A	LMH	\$17,984.40
2015	5	223	6078056	housing repair	14A	LMH	\$1.00
2016	1	229	6011815	housing repair	14A	LMH	\$19,943.11
2016	1	229	6020771	housing repair	14A	LMH	\$23,757.96
2016	1	229	6029750	housing repair	14A	LMH	\$22,361.72
2016	1	229	6040795	housing repair	14A	LMH	\$26,559.51
2016	1	229	6078056	housing repair	14A	LMH	\$139,018.55
2016	1	229	6103486	housing repair	14A	LMH	\$9,306.90
2016	1	229	6113941	housing repair	14A	LMH	\$1,467.36
2017	5	243	6098431	housing repair	14A	LMH	\$92,553.47
2017	5	243	6103486	housing repair	14A	LMH	\$38,219.81
2017	5	243	6113941	housing repair	14A	LMH	\$75,528.73
					14A	Matrix Code	\$466,702.52
2016	5	231	6007242	small business assistance center	18C	LMC	\$20,000.00
2017	7	245	6103486	small business assistance center	18C	LMC	\$15,000.00
2017	7	245	6113941	small business assistance center	18C	LMC	\$5,000.00
					18C	Matrix Code	\$40,000.00
Total							\$655,237.17

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	4	230	6000830	youth services center	05D	LMC	\$18,364.86
2016	4	230	6011815	youth services center	05D	LMC	\$2,791.86
2016	4	230	6020771	youth services center	05D	LMC	\$2,242.63
2016	4	230	6029750	youth services center	05D	LMC	\$3,329.62
2016	4	230	6040795	youth services center	05D	LMC	\$2,151.10



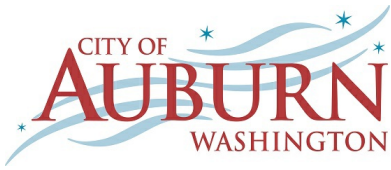
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	4	230	6048595	youth services center	05D	LMC	\$2,866.23
2016	4	230	6087928	youth services center	05D	LMC	\$1,361.60
					05D	Matrix Code	\$33,107.90
2016	3	228	6000830	employment training program	05H	LMC	\$15,000.00
2017	4	242	6113941	employment training program	05H	LMC	\$10,000.00
					05H	Matrix Code	\$25,000.00
2016	2	227	6000830	dental/medical services	05M	LMC	\$15,625.00
2017	3	241	6113941	medical & dental services	05M	LMC	\$39,000.00
					05M	Matrix Code	\$54,625.00
Total							\$112,732.90

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	8	226	6078056	admin/program management	21A		\$4,142.89
2016	6	232	6011815	admin/program management	21A		\$3,441.44
2016	6	232	6020771	admin/program management	21A		\$7,945.94
2016	6	232	6029750	admin/program management	21A		\$5,771.33
2016	6	232	6040795	admin/program management	21A		\$6,108.65
2016	6	232	6078056	admin/program management	21A		\$37,880.21
2016	6	232	6087928	admin/program management	21A		\$10,006.94
2017	6	244	6098431	admin/program management	21A		\$9,130.78
2017	6	244	6103486	admin/program management	21A		\$969.17
					21A	Matrix Code	\$85,397.35
Total							\$85,397.35



AGENDA BILL APPROVAL FORM

Agenda Subject:

Matrix

Date:

March 22, 2018

Department:

Administration

Attachments:

[Matrix](#)

[Special Focus Areas](#)

Budget Impact:

Current Budget: \$0

Proposed Revision: \$0

Revised Budget: \$0

Administrative Recommendation:**Background Summary:****Reviewed by Council Committees:****Councilmember:**

Meeting Date: March 26, 2018

Staff:

Item Number:

COUNCIL MATRIX

NO.	TOPIC	Chair	STAFF LEAD(S)	STUDY SESSION REVIEW DATE(S)	COUNCIL DISCUSSION SUMMARY	ACTION DATE
1	Capital Projects Update and Featured Capital Project Discussion	Chair DaCorsi Vice Chair Deputy Mayor Baggett	Asst. Director Gaub	4/23/2018		
2	Community Sustainability Series: Economic and Statutory Considerations for Municipalities	Chair DaCorsi Vice Chair Deputy Mayor Baggett	Asst. Director Tate	4/23/2018		
3	Sign Requerments	Chair DaCorsi Vice Chair Deputy Mayor Baggett	Asst. Director Tate	4/23/2018		
4	Service Line Presentation	Chair Brown Vice Chair Pelozza	Asst. Director Gaub	3/26/2018		
5	Court Fees	Chair Brown Vice Chair Pelozza	City Attorney Heid	TBD		
6	Homelessness Update	Chair Trout-Manuel Vice Chair Wales	Director Hinman	3/26/2018		
7	Update on Court-DV Filings/Hearings and DV Model Firearms Program	Chair Trout-Manuel Vice Chair Wales	City Attorney Heid	TBD		
8	R.E.A.D.Y. Program Update	Chair Trout-Manuel Vice Chair Wales	Pat Bailey and City Attorney Heid	3/26/2018		
9	Cost of Service Study - Planning and Development Fees	Chair Holman Vice Chair Brown	Finance Director Coleman	TBD		
10	Livable Cities Update	Chair Holman Vice Chair Brown	Asst. Director Tate	TBD		
11	Annexations (islands and peninsulas)	Chair Holman Vice Chair Brown	City Attorney Heid	TBD		

SPECIAL FOCUS AREAS

HEALTH & HUMAN SERVICES	FINANCE & ECONOMIC DEVELOPMENT	PUBLIC WORKS & COMMUNITY DEVELOPMENT	MUNICIPAL SERVICES
HUMAN SERVICES FUNDING PUBLIC WELLNESS DOMESTIC VIOLENCE SERVICES HOMELESSNESS SERVICES AFFORDABLE HOUSING COMMUNITY SERVICES HUMAN RESOURCES MEDICAL COMMUNITY RELATIONS	CITY BUDGET & AMENDMENTS RISK MANAGEMENT EQUIPMENT RENTAL FACILITIES CITY REAL PROPERTY LEGAL DEVELOPMENT INCENTIVES BUSINESS DEVELOPMENT ECONOMIC DEVELOPMENT STRATEGIES	UTILITIES ZONING, CODES & PERMITS INNOVATION & TECHNOLOGY TRANSPORTATION STREETS ENGINEERING CAPITAL PROJECTS SUSTAINABILITY ENVIRONMENTAL PROTECTION CULTURAL ARTS & PUBLIC ARTS PLANNING	POLICE SCORE JAIL DISTRICT COURT PARKS & RECREATION ANIMAL CONTROL SOLID WASTE EMERGENCY PLANNING AIRPORT AIRPORT BUSINESSES SISTER CITIES MULTIMEDIA
Councilmember Trout-Manuel, Chair Councilmember Wales, Vice Chair	Councilmember Holman, Chair Councilmember Brown, Vice Chair	Councilmember DaCorsi, Chair Deputy Mayor Baggett, Vice Chair	Councilmember Brown, Chair Councilmember Pelozo, Vice Chair
2018 MEETING DATES January 22, 2018 March 26, 2018 May 29, 2018 July 23, 2018 September 24, 2018 November 26, 2018	2018 MEETING DATES February 12, 2018 April 9, 2018 June 11, 2018 August 13, 2018 October 8, 2018 December 10, 2018	2018 MEETING DATES February 26, 2018 April 23, 2018 June 25, 2018 August 27, 2018 October 22, 2018 December 24, 2018	2018 MEETING DATES January 8, 2018 March 12, 2018 May 14, 2018 July 9, 2018 September 10, 2018 November 13, 2018